MAY

11

TUESDAY

6PM CALL

Market today: The whirlwind at ATC

(Bao Nguyen – bao.nq@vdsc.com.vn)

Following the trend, stock market opened with an excitement yet fortuity that frequently happened. HOSE dropped -3.45 points (-0.28%) and closed at 1256.04. HNX also dropped -0.51 points (-0.18%) and closed at 279.76. But Upcom was in contrast with +0.23 points (+ 0.28%) to the close at 81.07.

VN30 Index witnessed the largest decrease of -11.47 points (-0.84%) and closed at 1359.19. The upstream stocks helped VN30 not sunk in red were SBT (+ 5.8%), BID (+ 1.7%), STB (+ 1.4%) ... The others were covered in red such as REE (-3.2%), HDB (-2.6%), VRE (-2.4%)…

Although reversing at the end of session, there were still many stocks maintained positive value such as AGM (+ 6.9%), ROS (+ 7.0%), HBC (+ 6.8%), TSC (+ 6.8%) ... The outstanding stocks on HNX were MEL (+ 9.7%), BNA (+ 9.8%), HEV (+ 9.2%) ... On Upcom, representatives were KSV (+ 14.8%), CBI (+ 14.8%), TNS (+ 14.3%) ...

Foreign investors continued to be net sellers with value of nearly VND -286 bn. This value on HOSE was VND -294.39 bn and focusing on HPG (-225.8), NVL (-162.5), VIC (-57.1) ... The sell value on HNX was only VND -19 bn and they focused on SHB (-7.1), SHS (-3.99), PAN (-3.69) ... Upcom was net bought with value of VND +27.41 bn, they focused on ACV (+22.5), VTP (+5.2), MML (+3.8) ...

At the end of session, stock market reversing and dropping unexpectedly leads to many stocks change colors. However, we still see that money flow remains positive as market has not lost its important trend. Investors can see this as a short-term correction or take profit to continue conquering new heights.

"The whirlwind at ATC"

Analyst Pin-board

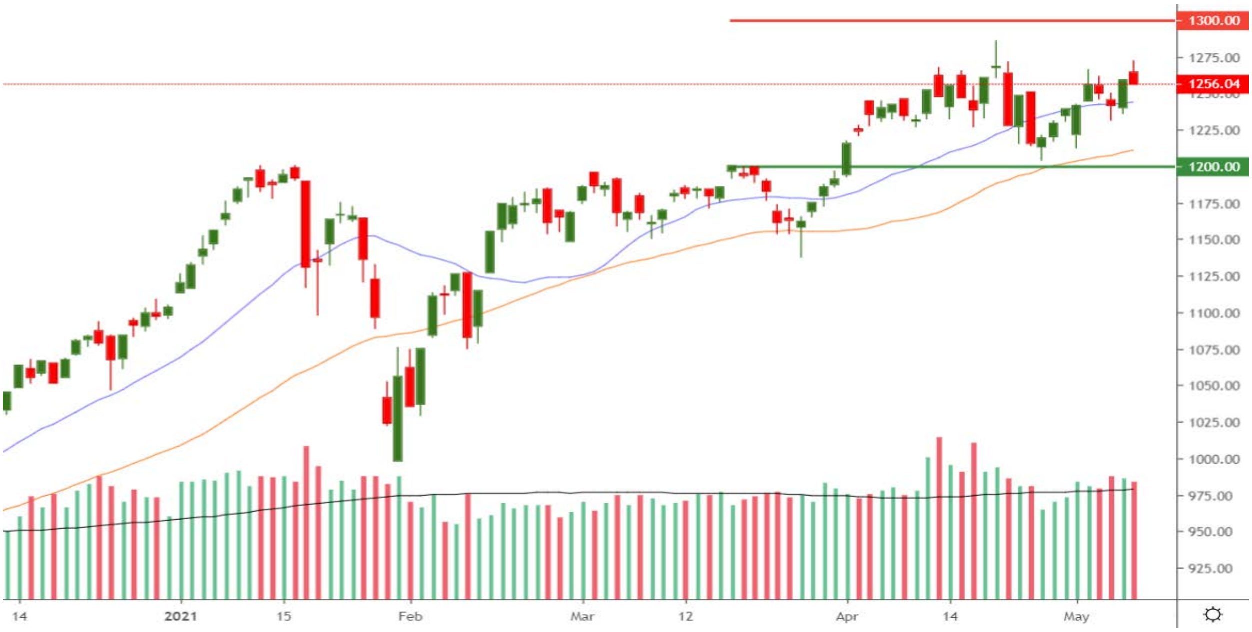
MWG Q1-2021 AM Note

(Tung Do – tung.dt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index is under pressure from profit-taking activities. Currently the pressure is moderate, but it will still pose challenges to the index. It is expected that the market will retreat to 1245-1250 points zone and recover from there. As a result, investors should watch the market and seek for short-term opportunities from stocks with good technical signals.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Tung Do
Manager
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- F&B
- Aviation
- Logistics

Tam Pham
Manager
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Textiles
- Fishery
- Fertilizer

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Automobile and spares
- Agriculture
- Industrial Park

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Steel
- Pharmaceutical

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Banking

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
- + 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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