RONG VIET SECURITIES

AUGUST

13

FRIDAY

"Surprising resurgence"

6PM CALL

Market today: Surprising resurgence

(Bao Nguyen – bao.nq@vdsc.com.vn)

The market was in red during the trading time but suddenly reversed near the end of the session. HOSE closed at 1357.05 and gained +4.0 points (+0.4%). HNX also witnessed the same trend with an increase of +2.63 points (+0.79%) and closed at 336.96. Upcom was slightly up +0.19 points (+0.21%) and closed at 92.17.

The VN30 also made a spectacular comeback with a surge of +7.19 points (+0.49%) and closed at 1484.25. Many stocks turned to gain such as KDH (+3.5%), VPB (+2.7%), HVM (+2.6%), SSI (+2.3%)… Still, there were some decliners including BVH (-1.6%), GAS (-1.6%), PDR (-1.0%).

With the surprising reversal of the stock market, VHC (+7.0%), APG (+7.0%), DPM (+6.9%) were the most prominent tickers on the HOSE. HNX's growth is due to some outstanding contributors such as SHS (+7.6%), TVB (+7.0%), PHP (+6.7%).

Foreign investors had a strong net selling today, and their net selling value was VND -766.13 bn. HOSE saw net selling of VND -780.11 bn and concentrated strongly on SSI (-491 bn), VHM (-250 bn), VIC (-81.9 bn), VRE (-47.4 bn)… HNX experienced net selling of -12.05 billion and mainly in VND (-8.7 bn), BSI (-4.4 bn), NBC (-1.7 bn)… In contrast, Upcom was net bought VND +26,03 bn and namely QNS (+13.4 bn), MCH (+4.7 bn), PVP (+2.4 bn)…

Ending the weekend and the stock market had a dramatic reversal in the last minutes of the session. Many stocks rose again when the cash flow entered the market robustly and decisively. However, we still see that the stock market is risky and has not shown any signs of stability. Therefore, investors who are holding stocks can sell and should not disburse at this time.

Analyst Pin-board

DBD – Strong performance in 1H

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index got support and reversed back to gaining thanks to a strong cash inflow that can match the profit-taking pressure. It is expected that the VN-Index will continue to recover and will approach the resistance zone of 1,370 points. As a result, investors hold on to the portfolio and can make short term investments in stocks that have shown positive signals.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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