RONGVIET SECURITIES

NOVEMBER

16

WEDNESDAY

6 PM CALL

Market today: Rubber and Oil & Gas Stocks Shine During Today's Session

***(Hieu Nguyen** - Ext: 1514)*

The two main indexes only increased slightly (VN-Index + 0.05% and HNX-Index + 0.01%), although the market constantly fluctuated throughout the day. The liquidity remained near yesterday's level, and total trading turnover on both exchanges was approximately VND2,200 billion. Rubber stocks continued to be among the top performing stocks of the day, as rubber prices surged. This contributed to the rally of PHR, TRC, and especially HAG and HNG, as both of these stocks' prices went to the ceiling.

Oil & gas stocks also shined after the rebound of oil prices yesterday. Oil prices rose by 6%, reflecting market expectations of the possibility of a fuel production cut from OPEC countries. OPEC's final decision may come out in their November 30th meeting.

The index continued to move in a narrow channel and has not shown any clear trend. Since supportive information is currently scare, investors are recommended to maintain a reasonable amount of cash to prepare for upcoming market movements.

"Rubber and Oil & Gas Stocks Shine During Today's Session"

Analyst Pin-board

MWG – Optimistic Long-term Prospects

***(Kien Nguyen** – Ext: 1320)*

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Recommendations:

Both VN-Index and HNX-Index increased slightly on moderate volumes. The supply and demand are now quite balance. Reversal signal has not appeared and trader should maintain a portfolio which is balanced between cash and stock.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
HSG	44.00	Hold	07/11/2016	42.1	46.0		39.5			4.51%	Intermediate
SMC	24.40	Take profit	07/11/2016	21.2	23.0		19.5	16/11/2016	24.4	15.09%	Intermediate
DNP	26.00	Hold	08/09/2016	27.4	32.0		25.0			-5.11%	Intermediate
VGC	16.80	Hold	26/07/2016	13.5	17.6		12.6			24.44%	Long
KBC	15.80	Hold	18/07/2016	16.8	18.0		15.5			-5.95%	Intermediate
CTI	29.20	Hold	18/07/2016	26.7	29.0		25.0			9.36%	Intermediate
LHC	71.00	Hold	21/08/2015	41.5	70.0	78.0	58.0			71.08%	Long

Notes:
- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cut loss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VNS – The battle for market share	November 8th, 2016	Monitor	NA
VSC- Long-run Outlook Remains Positive	November 3rd, 2016	Buy – Intermediate term	71,200
NKG - Seize the opportunity	November 1st, 2016	Buy – Intermediate term	45,700
BFC - Solid position in Vietnam's NPK fertilizer industry	October 26th, 2016	Buy – Long term	43,000
NNC - Stone industry: Firm base for intermediate	October 05th, 2016	Neutral – Long term	94,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATION INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	04/11/2016	0.25% - 0.75%	0% - 2.5%	28,378	28,409	-0.11%
VF4	04/11/2016	0.25% - 0.75%	0% - 2.5%	12,631	12,652	-0.17%
VFA	04/11/2016	0.25% - 0.75%	0% - 1.5%	6,391	6,317	1.17%
VFB	04/11/2016	0.25% - 0.75%	0% - 2.5%	13,743	13,729	0.10%
ENF	28/10/2016	0% - 3%	0%	14,269	14,568	-2.05%
MBVF	27/10/2016	1%	0%-1%	12,073	12,165	-0.76%
MBBF	26/10/2016	0%-0.5%	0%-1%	13,322	13,265	0.43%
VF1	04/11/2016	0.25% - 0.75%	0% - 2.5%	28,378	28,409	-0.11%
VF4	04/11/2016	0.25% - 0.75%	0% - 2.5%	12,631	12,652	-0.17%

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