RONGVIET SECURITIES

NOVEMBER

03

WEDNESDAY

6PM CALL

Market today: Record-setting cash flow on the stock market

(Bao Nguyen – bao.ng@vdsc.com.vn)

The stock market diverged on today's trading day. The real estate group, after a hot rally, reversed sharply. After accumulation, the banking group had a strong boom but still could not boost the stock market. HOSE dropped 8.16 points (-0.56%) and closed at 1444.3 points. HNX also dragged sharply down -8.4 points (-1.98%) and finished 415.71. Upcom gained slightly +0.05 points (+0.05%) and closed at 106.98.

The VN30 index regained in the opposite trend of the Vnindex. With +9.3 points (+0.61%), the VN30 closed at 1530.65. Banking stocks tried to pull VN30 up and notably HDB (+6.3%), STB (+4.7%), SAB (+4.5%), TCB (+4.1%) …In the bearish group, the most losers were GVR (-6.7%), KDH (-6.3%), NVL (-2.7%), VHM (-2.5%)…

With the dropping session, the liquidity increased strongly due to the effect of profit-taking. There were still many upstream stocks. On HOSE, some prominent names containing ACC (+7.0%), LSS (+6.9%), OCB (+6.9%),... The HNX included outstanding stocks such as CMS (+10.0%), DC2 (+10.0%), CAG (+9.9%),…

Foreign investors turned back to a slight net buying of VND +257.21 bn. HOSE had a net buying value of VND 282.48 bn and focused on HPG (+266 bn), GEX (+85.3 bn), VHM (+64.8 bn)… In contrast, HNX witnessed a slight net selling value of VND -13.35 bn and concentrated on VCS (-9.9 bn), DL1 (-3.2 bn), PDB (-1.7 bn)… On Upcom, the net selling value of foreign investors was VND 11.92 bn and mostly in QNS (-21.5 bn), HHV (-4.6 bn), RGC (-3.1 bn)…

Ending the trading day with record-setting liquidity on the stock market, however, the cash flow clearly diverged, as well as the profit-taking of enormously increasing groups of investors. Showing that this potent divergence will still occur in the next session, so investors need to be cautious in choosing stocks to buy new and take profit on stocks showing signs of reversal.

"Record-setting cash flow on the stock market"

Analyst Pin-board

TCB – Hesitation amid outstanding 3Q21 performance

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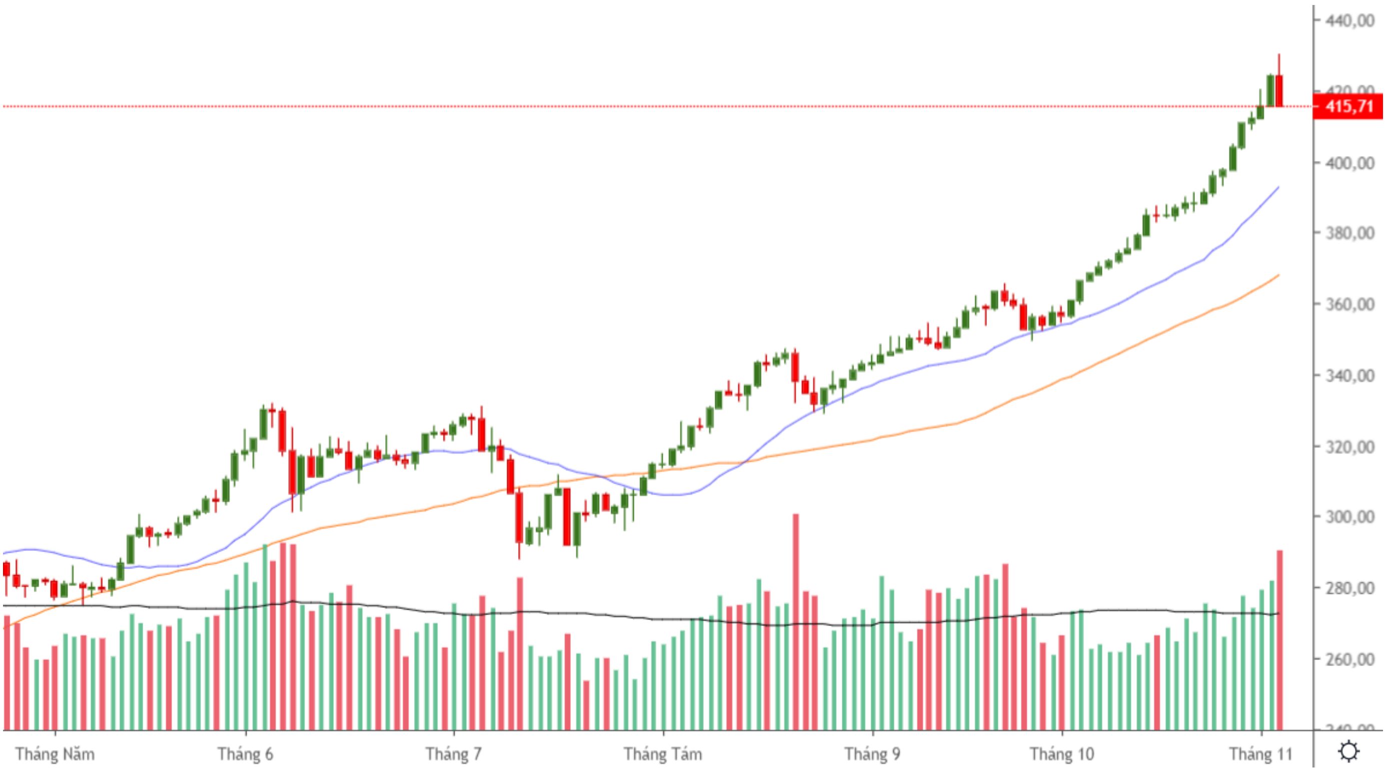
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index failed to continue the rally and corrected down below 1,450 points due to profit taking pressure across the board. There is a chance that the market will have a small correction to test the supporting zone of 1,425 points. Investors should slow down and structure a reasonable portfolio as well as take profits from stocks that have gained strongly and faced resistance to secure profits.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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