RONG VIET SECURITIES

OCTOBER

30

WEDNESDAY

6PM CALL

Market today: Breaks 1,000

(Khai Tran – khai.tq@vdsc.com.vn)

After two previous slight drops, VN-Index suddenly broke through the strong resistant level of 1,000 after. VN-Index increased by 5.02 points (0.5%), closing at 1,000.89. HNX-Index also rose strongly with 1.21 points (1.15%) to 105.89. Liquidity was above average level on both exchanges. Gainers dominated losers.

The two biggest group stocks in term of market cap, VinGroup and Banking stocks, rose. In which, Vin family stocks, including VRE (+ 2%), VHM (+ 1.4%) and VIC (+ 1.5%), advanced solidly. ACB (+ 2.5%), VCB (+ 1.6%), MBB (+ 0.9%), CTG (+ 0.5%) increased in Banking sector. VNM (-1.6%) weighed on VNIndex due to selling pressure from foreigners. Security stocks, SSI (+ 0.9%) and HCM (+ 1.5%), also rose.

TNA (+ 5.9%), CCL (+ 4.5%), CTI (+ 3.7%), TCH (+ 3.6%), PPC (+ 3.2%) increased noticeably.

In contrast, SIP (-9.6%), TIG (-6.4%), DRH (-6.4%), IDI (-5.5%), HAH (-3.5%), PHR (-1.7%), MWG (-1.7%), DXG (-1.5%) declined sharply.

Foreign investors remained net seller VND 47 bn on HOSE, focusing on VNM (-VND 58 bn), VJC (29), MSN (28), BID (12.4), VHM (10.1).

VN-Index temporarily surpassed the level of 1,000 with the rise of large cap. The index may still fluctuate around this level before break to any level. Stocks pitch remains to be crucial not the level of the index.

"Breaks 1,000"

Analyst Pin-board

VSC - 9M 2019 Business Results Update

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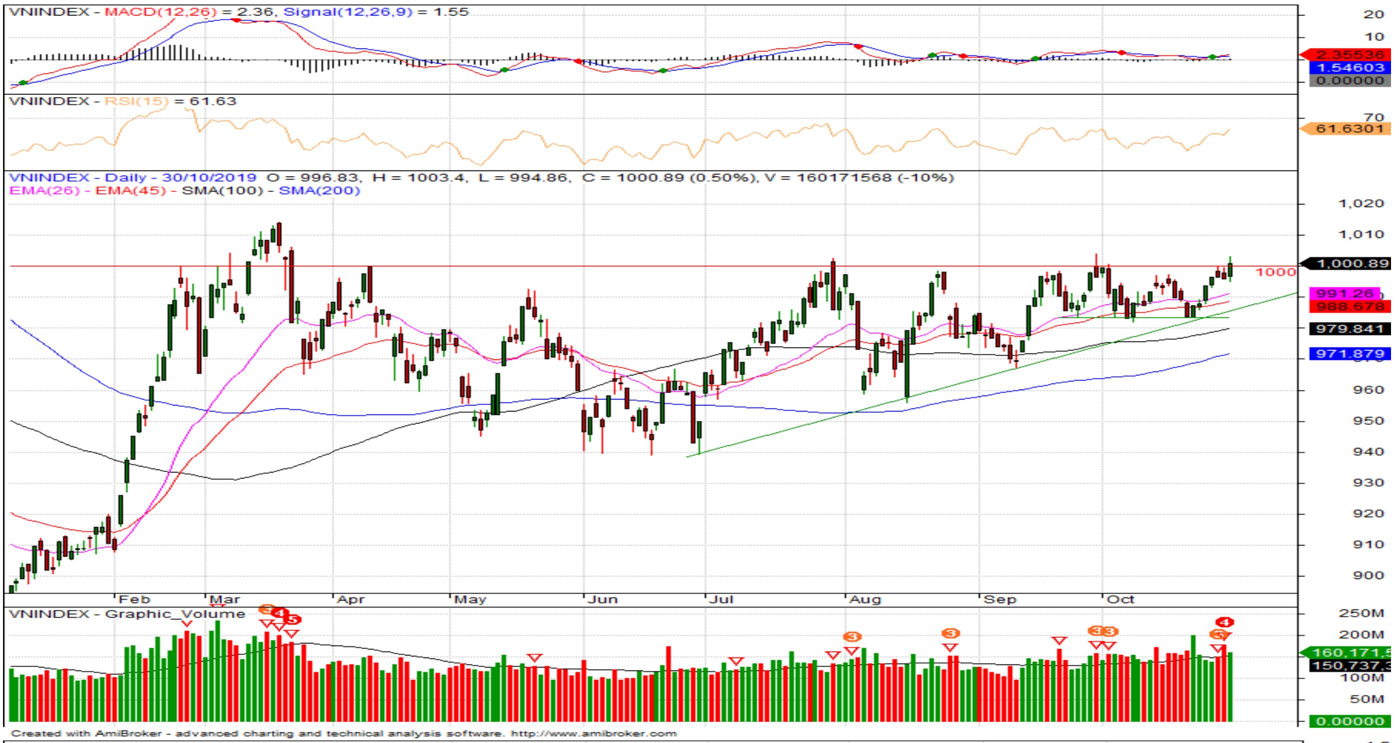
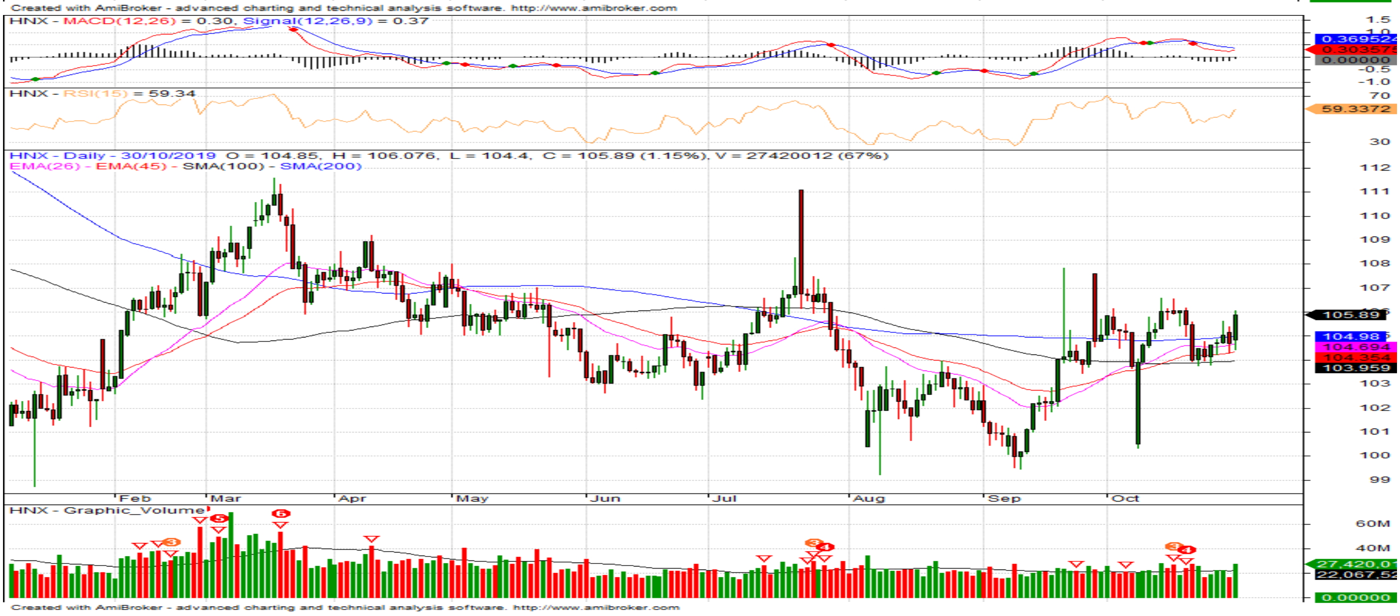
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

VN-Index broke through the 1.000-point threshold successfully while HNX-Index also increased quite strong and approached its resistance zone at around 106-107 point. Traders should hold stocks longer as long as VN-Index stays above 1.000-point.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000
FPT - Maintains high growth	September 13th, 2019	Buy – 1 year	68.000
POW - Long-term outlook remains attractive	September 09th, 2019	Buy – 1 year	17,900

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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