05

WEDNESDAY

Market today: Market slipped

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After the positive session at the beginning of the new year, the market opened in the green. However, the gaining movement slowed down and retreated in the afternoon session. In the end, VN-Index dropped 3.08 points (-0.2%) and closed at 1,522.5 points. Liquidity increased compared to the previous session, with 987 mn shares matched on HOSE.

The VN30 group underperformed and corrected faster than the general market, with a plunge of 0.83% at the end of the session. There were many draggers such as MSN (-5.3%), VJC (-2.4%), ACB (-2%), HDB (-1.9%), TPB (-1.8%) ... On the other side, outstanding stocks were VRE (+6.9%), GAS (+3%), KDH (+2.4%), GVR (+2.1%), POW (+1.6%) ...

The market returned to a state of strong divergence after a positive session. The number of stocks gaining and losing was quite balanced on HOSE. There were still a lot of stocks with good gain, most notably Construction and Real Estate like DRH (+7%), FCN (+7%), FLC (+7%), CII (+6.9%), QCG(+6.9%) ...

Foreign investors turned to be net sellers on HOSE after 7 consecutive net buying sessions, worth VND 256.5 bn. The most selling on MSN (-159.1), followed by VNM (-87.8), GEX (-70.3), KBC (-68.1), CII (-49.8) ... The net buying side had VHM (+118.1), CTG (+102), GAS (+62), DCM (+27), PVD (+21.6) ...

VN-Index's uptrend slowed down and retreated after the new year's opening session with positivity. As we mentioned in the previous report, selling pressure regained and took advantage of profit-taking. Profit-taking pressure is currently putting pressure on the general market, so VN-Index may still be corrected. However, there was a short-term retest state, and it is expected that VN-Index will be supported quickly when it drops back to the area of 1,510 points. Strong divergence has returned and is the highlight of the market. Despite the next market's correction, it generally sticks to an uptrend, so investors can still expect a supportive movement and a recovery of the market. However, investors should slow down and restructure their portfolios reasonably for the time being.

"Market slipped"

Analyst Pin-board

MSN – Consumer ecosystem to lead core profit growth in 2022

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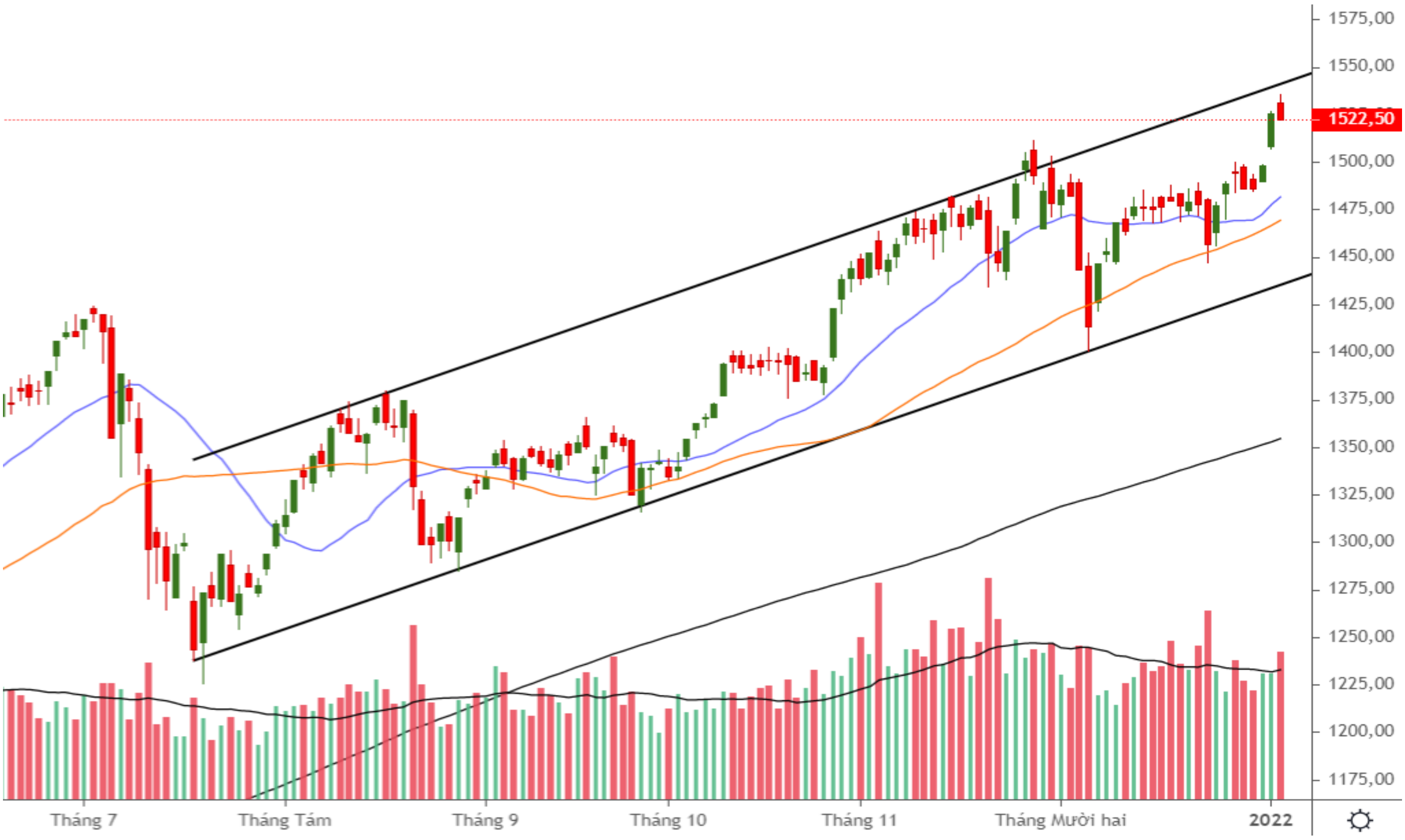
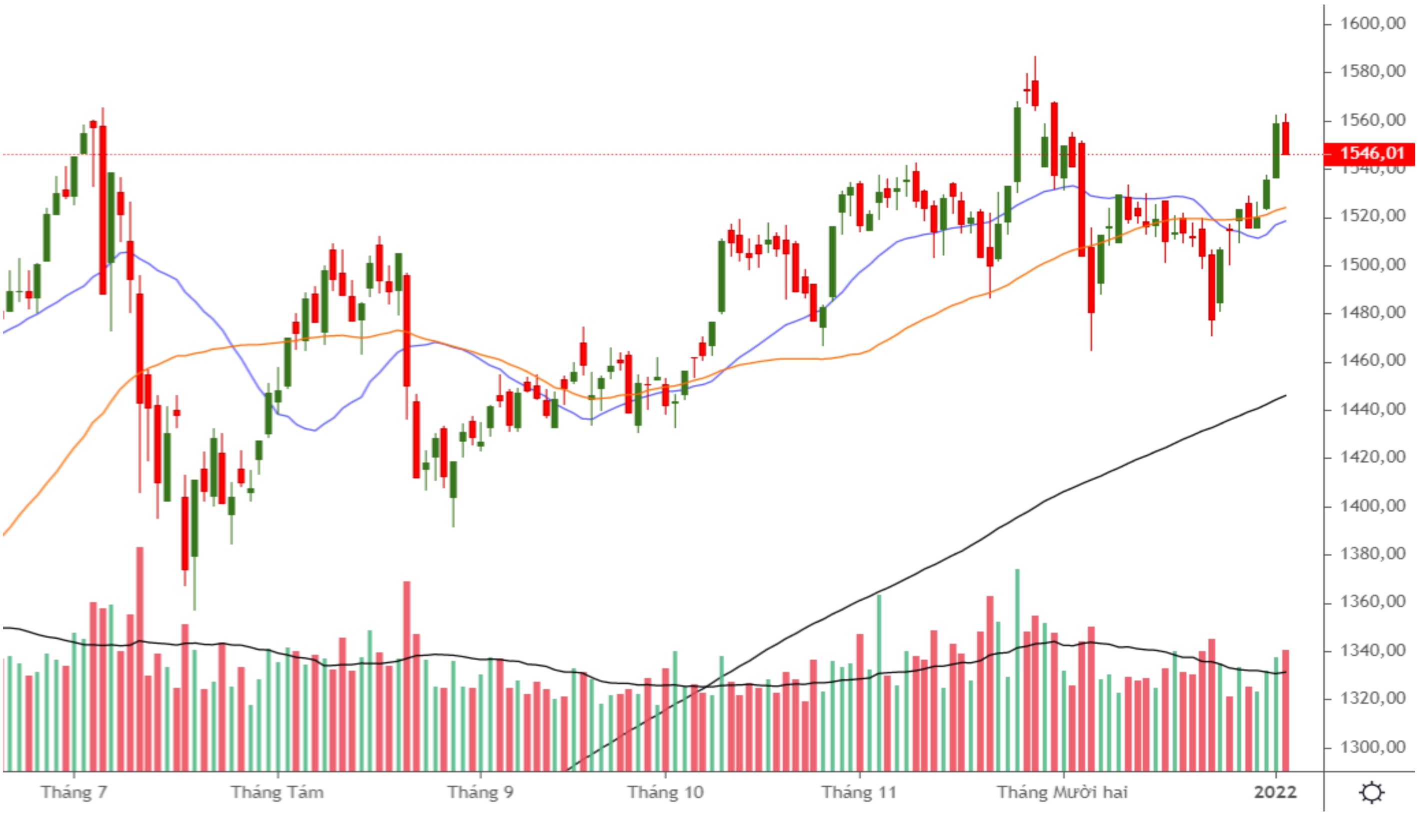
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

VN-Index's rally was stopped when the index approached the resistance zone, with selling pressure increasing. It is likely that VN-Index will continue correcting in the next session, but the current correction is of short-term nature and the market may be supported quickly near 1,510 points. As a result, investors should slow down and wait to observe the market's trading movement.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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