AUGUST

14

FRIDAY

6PM CALL

Market today: Reversed

(Bao Nguyen – bao.nq@vdsc.com.vn)

On the last trading day of week, market could not increase after days of positive. On HOSE, Vnindex reversed and ended at 850.74, a decline of -4.31 points (-0.50%). HNX also fell by -0.64 points (-0.55%), to 116.23. Upcom with a drop of -0.12 points (-0.21%) and ended the day at 56.74.

VN30 also lost -3.11 points (-0.39%) and closed at 791.98. Today's bright spots in VN30 group were EIB (+ 1.8%), MBB (+ 1.2%), HDB (+ 1.1%), MWG (+ 1.1%). On the other hand, ROS (-2.2%), MSN (-1.8%), SSI (-1.7%), BID (-1.6%) weighed on VN30.

The top gainers on HOSE were BCE (+ 7.0%), PLP (+ 6.9%), HAP (+ 6.8%), LHG (+ 6.8%), TLD (+ 5.2%). On HNX, VCG continued to reach the upper limit (+ 9.8%) with a large put-through volume of 21.9 million shares; DBT (+ 9.3%), DST (+ 8.8%) and CVN (+ 6.4%)) also gained well today. AAS (+ 14.8%), ABC (+ 14.8%), SWC (+ 14.5%), VCR (+ 13.5%) managed to rise on Upcom.

Foreign investors remained net sell VND 246 bn. HOSE was net sold the most with VND 207.78 bn and focusing on MSN (34.8), VCB (29.1), VNM (28.1), HPG (23.9), VIC (20.4). On HNX, they were also net sellers VND 29.93 bn, mainly in PVS (12.3), VCG (7.3), SHB (6.4), BCC (3.2). Upcom recorded the lowest net selling value of VND 9 bn, largely in VTP (7.9), ACV (3.1), WSB (0.56).

Indices rose at the beginning but could not keep their pace due to the large profit-taking pressure. Showing that market could still correct and has yet to reached the balance. Investors should not rush to participate in the market to preserve accounts.

"Reversed"

Analyst Pin-board

QNS – 1H2020 review and 2H2020 outlook

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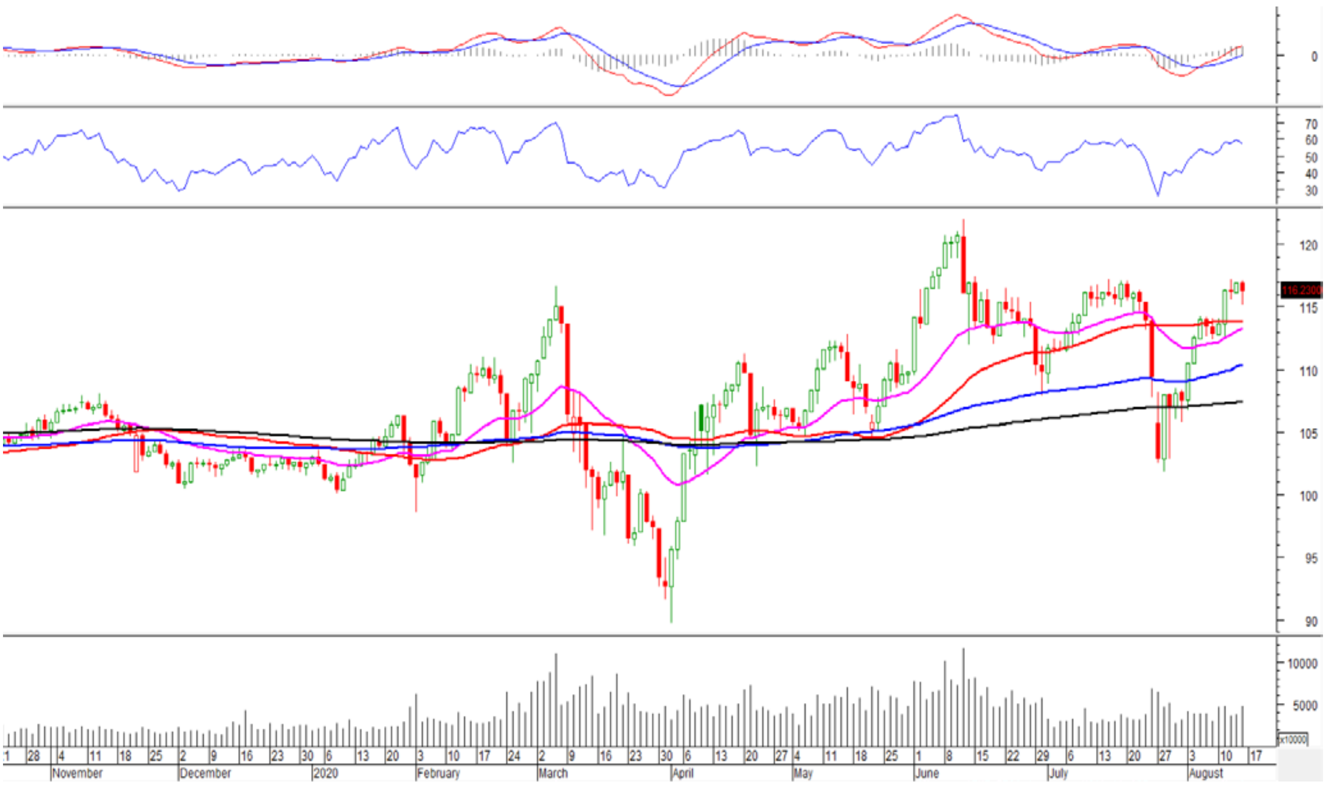
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-INDEX is under pressure facing the 860-point resistance zone. However, the correction signal is not strong enough for a conclusion. Currently the 845-850 zone is still supporting and it is expected that the VN-Index will fluctuate around the 850-point zone before showing better signals. As a result, investors should keep a balanced portfolio and wait for signals from the market.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900
HND - Patience pays off	June 19th, 2020	Buy – 1 year	22,900
PNJ - The bottom has not arrived yet	June 18th, 2020	Buy – 1 year	73,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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