RONGVIET SECURITIES

JULY

10

WEDNESDAY

6PM CALL

Market today: Uptrend remains

(Bao Nguyen – bao.nq@vdsc.com.vn)

The market had a positive session today. Real estate industrial park gained the most. The VN-Index gained 4.46 points (0.47%), closing at 973.65. While HNX-Index gained 0.04 points (0.04%), closed at 105.14 and these numbers for UPCOM index were 0.42 points (0.76%) and 56.3 respectively.

The VN30 also increased by 3.91 points (0.45%), closing at 876.12. The most influencing stocks: CII (+ 2.5%), CTD (+ 2.5%), VJC (+ 2%), REE (+ 1.8%). In contrast, stocks those pulled down the index: HDB (-0.8%), PNJ (-0.8%), VRE (-0.7%).

Some impressive stocks on HOSE: TIP (7%), SZC (+ 6.9%), DAH (+ 6.7%), HAH (+ 6.7%)… While the most declining ones: SJF (-6.9%), HVG (-4%), KSB (-3.5%)... On HNX, many stocks gained quite a lot including SLS (+ 9.7%), PHP (+ 8.8%), CEO (+ 3%), PVS (+ 2.5%) ... and stocks with strong drops such as: VCR (-10%), PVX (-9.1%), HHP (-6.8%) ... On UPCOM, strongest stocks named ABC (+ 14.7%), VNA (+ 14.7%), SDP (+14.3) %), SIP (+ 10.6%) ... and the most negative ones: TTN (-5.9%), HND (-4.5%), DRI (-3%) ...

Foreign investors continued to be net buyers on all three exchanges today. On HOSE, foreign investors net bought VND 192.62 bn, mainly in PLX (+VND 66.8 bn), E1VFVN30 (+VND 11 bn), VCB (+VND 24 bn), GAS (+VND 26.4 bn) ... On HNX, foreigners net bought VND 26.91 bn and focused on PVS (+VND 30.4 bn), TNG (+VND 1.5 bn) ... Their net buying on UPCOM was VND 11.57 bn and mainly on BSR (+VND 4.9 bn), LPB (+VND 2.5 bn), VTP (+VND 8.4 bn) ...

We believe that the market is still positive, liquidity has shown signs of improvement. However, the money has not come to Bluechip but Midcap and Penny stocks. Investors can monitor stocks in VNXALLShare to better make decision.

"Uptrend remains"

Analyst Pin-board

BVH 2019 AGM – Development Plan to be Revised down

(Tam Pham – tam.ptt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Waterpoint – Sales kick-off event

(Duong Lai – duong.ld@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

BMP- Result update report

(Ha Trinh – trinh.nh@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes continued going up but not strong when they reached resistances. Trading volumes remained steady on both exchanges. Traders should keep watching closely to see if indexes can break through resistances or not.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500
GMD - Withstanding Fierce Competition	June 03rd ,2019	Buy – 1 year	30,000

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Deputy Manager
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)
- Banking
- Market Strategy

Duong Lai
Senior Analyst
duong.ld@vdsc.com.vn
+ 84 28 6299 2006 (1522)
- Real Estate
- Building Materials

Vu Tran
Senior Analyst
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- Oil & Gas
- Fertilizer

Trinh Nguyen
Senior Analyst
trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1551)
- Steel
- Construction

Son Phan
Senior Analyst
son.pnt@vdsc.com.vn
+ 84 28 6299 2006 (1519)
- Utilities
- Natural Rubber

Tu Vu
Analyst
tu.va@vdsc.com.vn
+ 84 28 6299 2006 (1511)
- Macroeconomics

Son Tran
Analyst
son.tt@vdsc.com.vn
+ 84 28 6299 2006 (1527)
- Market Strategy
- Consumer discretionary
- Pharmaceuticals

Tung Do
Analyst
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Logistics
- Aviation

Thu Pham
Analyst
thu.pa@vdsc.com.vn
+ 84 28 6299 2006 (1520)
- Industrial Real Estate
- Infrastructure & BOT

Thao Dang
Analyst
thao.dtp@vdsc.com.vn
+ 84 28 6299 2006 (1529)
- Food & Beverage
- Textiles

Tam Pham
Analyst
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Insurance
- Fishery

Anh Nguyen
Analyst
anh2.ntt@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Banking

Vy Nguyen
Analyst
vy.ntk@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Automobile & Parts

Trinh Le
Analyst
trinh.lx@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Industrials
- Agricultural Medicine

Hoang Nguyen
Analyst
hoang.nt@vdsc.com.vn
+ 84 28 6299 2006 (1538)
- Market Strategy

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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