Market today: Market sank in red

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Market opened the new week in a bad movement and struggled strongly. However, in the afternoon session, the decline gradually widened and lasted, despite the supportive move of some banking stocks. VN-Index dropped 33.18 points (-2.25%) and closed at 1,439.71. Liquidity increased compared to the previous session, with 796.7 million shares matched on HOSE.

VN30 group was also deeply in red, recording 24 decliners and only 6 advancers. In the gaining side, there were 5 banking codes such as VCB (+4.3%), ACB (+2.7%), TCB (+1%), MBB (+0.9%) and CTG (+0.3%). On the other side, the biggest drop was SSI (-7%), followed by POW (-6.9%), GVR (-6.9%), VRE (-6.3%), HPG (-6%) ...

Most of the industry groups were in the red, only Banking group managed to rise slightly. The most negative one was Securities with many deep losers. Real estate and Construction group returned to decrease after the positive session.

Foreign investors continued to be net sellers on HOSE, worth VND 225 billion. The top selling names were VIC (207), DGW (84.7), HPG (83.8), VCI (52.2), MSN (199).. On the net buying side, notably VND (75.3), CTG (68.1), VHM (62.5), SSI (55.8), VCB (42.6) ...

After a few recovery sessions and before the pressure of MA(50) and 1,478 points, VN-Index returned to negative movement. Currently, the index is re-testing the support zone around 1,435 points. Although, there is a supportive move at this area, selling pressure is still dominant, the risk of VN-Index weakening is still there. Therefore, investors should still be cautious and wait for a good enough support signal to re-enter.

"Market sank in red"

Analyst Pin-board

HND – Earnings doubled the 2021's guideline

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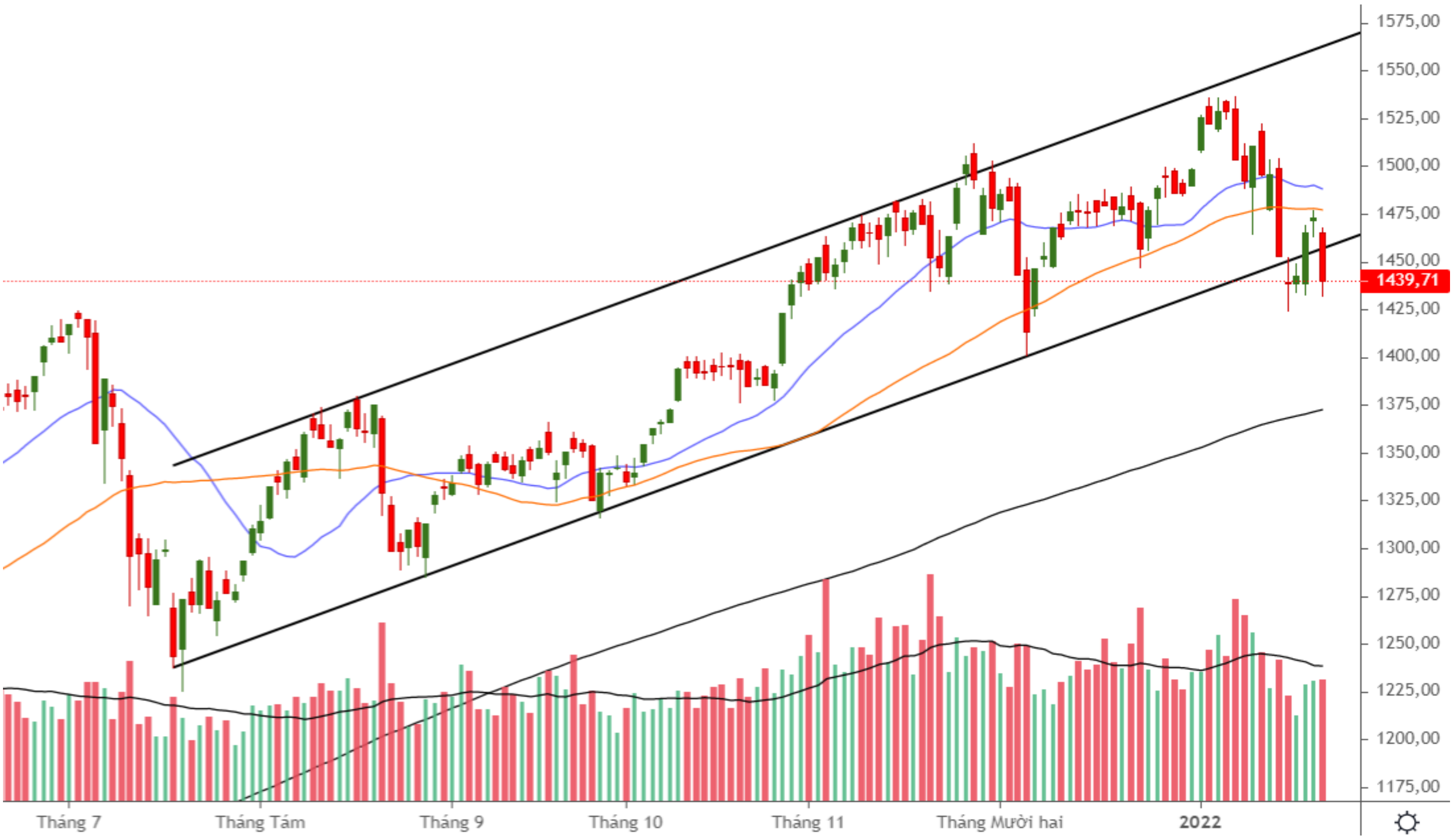
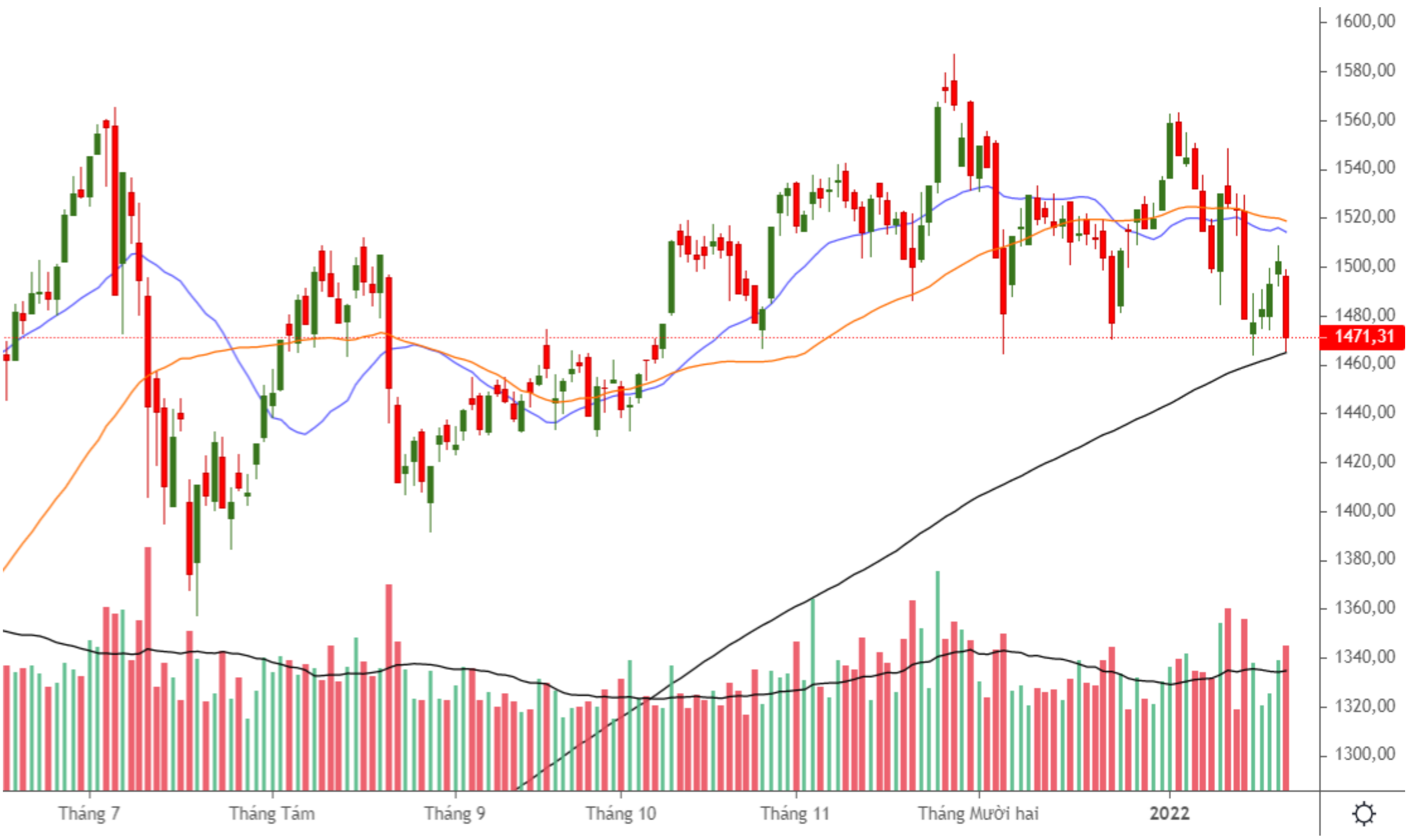
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index corrected and dropped back to 1,435 points. This zone might help slow the pace of the market. However, the overall market is not in a good condition, and the risk of getting worse is real. As a result, investors should be careful with the overall risk of the market.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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