RONGVIET SECURITIES

JULY

11

THURSDAY

6PM CALL

Market today: Positive signal

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market continued to rise thanks to Banking sector. Meanwhile the increase movement of Oil & Gas sector in the previous sessions paused. VNIndex increased by 4.98 points or 0.51% to 978.63. HNX Index and UPCOM also rose by 0.87 point or 0.83% to 106.01 points and 0.48 point or 0.85% to 56.78 point respectively.

VN30 Index recorded 19 gainers and most of stocks in banking sector were up. VN30 rose 2.98 points or 0.34% to close at 879.1. CTG (+2.6%), VCB (2.1%), MBB (+1.4%), TCB (+1.4%), VPB (+1.3%) increased noticeably in the VN30 Index. Meanwhile MSN (-2%), DPM (-1%), REE (-1%) weighed on VN30 Index.

In general, banking sectors performed positively and spread over the market, while Industrial Park Real Estate and Oil&Gas sectors could not maintain its previous momentum. Small cap continued to outperform others on HOSE, namely, DAH (+6.8%), HAX (+6.8%), VDS (+7.5%), FLC (+4.3%), especially, the new listed one, GAB (+20%). L14 (+5.6%), TTH (+5.1%), C69 (+4.2%), ACB (2.0%), SHB (+1.5%) were the most notable gainers on HNX. SSN (+13.4%), BUD (+14.3%), XMC (+14.1%), VRG (+11%) increased significantly on UPCOM.

Foreign investors continued to net buy on Vietnam stock market with a VND 138.8 bn. In details, they net bought VND 115.05 bn on HOSE, mainly on CTG (+19.4 bn), HVN (+18 bn), NVL (+21 bn), VCB(+31.2 bn), CTD (+27 bn). They also net bought VND 22.99 bn on HNX, mostly on PVS (+25.5 bn). Foreign investors net bought slightly on UPCOM (VND 0.81 bn), focusing on CTR (+3 bn).

We stay positive on the market as Bluechips are ready to lead the market. Investors can buy stocks that have positive 2Q earnings.

"Positive signal"

Analyst Pin-board

PVS - Update on 2Q2019 Preliminary Result

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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