SEPTEMBER

1

TUESDAY

6PM CALL

Market today: Welcoming the Vietnam's National Day

(Bao Nguyen – bao.nq@vdsc.com.vn)

Contrary to previous day, market were able to keep strong gain until the end. VNIndex increased by 10.08 points (+ 1.14%), closing at the highest level of the day at 891.73. HNX Index gained slightly by 0.56 points (+ 0.45%) to close at 125.41. However, Upcom saw a slight drop of 0.02 points (-0.03%), to 58.80.

VN30 Index gained 8.10 points (+ 0.98%) to 832.03, with 24 gainers out of 30 stocks. VIC (+ 3.0%), VJC (+ 2.4%), TCB (+ 1.9%), CTG (+ 1.8%), GAS (+ 1.8%) were strong support for the rise of the Index. By contrast, NVL (-1.3%), SAB (-0.8%), MSN (-0.7%), EIB (-0.3%) weighed on the Index.

Strong gainers on HOSE were BCM (+ 7.0%), DGW (+ 7.0%), EVG (+ 7.0%), CSM (+ 6.9%), FMC (+ 6.7%)). On HNX, TVC (+ 9.9%), NHA (+ 9.8%), C69 (+ 7.0%) rose noticeably. SGP (+ 14.9%), CAT (+ 8.4%), NED (+ 7.3%) managed to increase on UPCOM.

Foreign investors remained net sellers of nearly VND 200 bn. On HOSE, they net sold VND 192.58 bn, mainly on VCB (88.2), HPG (62.9), VHM (62.4), MSN (46.1). HNX recorded the net selling value of VND 2.37 bn, focusing on SHS (1.32) and VCS (0.68). They net sold VND 4.8 bn on UPCOM, largly in WSB (5.88) and VTP (1.5).

Vietnam stock market experienced a strong rise right before the Vietnamese National Day. We saw that market's trend is still positive. Therefore, investors can consider to buy.

"Welcoming the Vietnam's National Day"

Analyst Pin-board

BMP – Making full use of its core advantages

(Ha Trinh – trinh.nh@vdsc.com.vn)

If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index has successfully broker the resistance zone of 878 points, and the up trend continued. The market is expected to continue to gain in the short term. The next resistance zone is 905 points. As a result, investors can maintain the portfolio and wait for signals from the market.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900
HND - Patience pays off	June 19th, 2020	Buy – 1 year	22,900
PNJ - The bottom has not arrived yet	June 18th, 2020	Buy – 1 year	73,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Duong Lai
Senior Analyst
duong.ld@vdsc.com.vn
+ 84 28 6299 2006 (1522)
- Real Estate
- Building Materials

Vu Tran
Senior Analyst
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- Oil & Gas
- Fertilizer

Trinh Nguyen
Senior Analyst
trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1551)
- Steel
- Construction
- Utilities

Tu Vu
Analyst
tu.va@vdsc.com.vn
+ 84 28 6299 2006 (1511)
- Macroeconomics

Tung Do
Analyst
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Logistics
- Aviation

Tam Pham
Analyst
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Insurance
  Fishery

Anh Nguyen
Analyst
anh2.ntt@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Banking

Hoang Nguyen
Analyst
hoang.nt@vdsc.com.vn
+ 84 28 6299 2006 (1538)
- Market Strategy

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Natural Rubber
- Agriculture

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Steel

Khoa Ngo
Analyst
khoa.nc@vdsc.com.vn
+ 84 28 6299 2006 (1519)
- Retails
- F&B

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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