MARCH

18

THURSDAY

6PM CALL

Market today: Achievement of 1200 points!

(Bao Nguyen – bao.nq@vdsc.com.vn)

After those positive recovery signals in previous session, market continued to arise. Ended the session with Vn-Index passed 1200 pts milestone and closed at 1200,94 pts with approximately 14,85 pts (+1,25%). HN-Index slightly gained 0,93 pts (+0.34%) and closed at 277,84 pts. Liquidity were down with only 570,1 bn shares traded on Hose.

VN30-Index carried on its progress and outperformed. There were 24 gainers and only 4 losers. Notably, Bank stocks including TCB (+4,1%), BID (+3,9%), VPB (+2,8%), CTG (+2,4%) ... On contrary, these were stocks that dropped insignificantly, such as GAS (-1,1%), POW (-0,7%), TCH (-0,2%) và PLX (-0,2%).

Midcaps and Pennies were still polarizing but had less active performance compared to previous session. Prominent tickers were PAN (+ 7%), VNE (+ 7%), NHA (+ 7%), ELC (+ 6.8%), and SAV (+ 6.8%). .

Foreign investors continued to be net sellers for the 20th consecutive session on HOSE, worth VND 349.7 bn. Notably, CTG (-159.4), followed by MSB (-112), VNM (-91.7), HPG (-53.6), VHM (-28.2) .. On the net buy side, notably PLX (+140.2), followed by FUEVFVND (+46.8), ACB (+40.1), GVR (+23.7), VND (+ 16.9) ...

After 5 disputed sessions in a narrow range, VN-Index reached 1200 points supported from large-cap stocks. The trend signal is generally still positive but 1200 point area is still a challenging area to pay attention to. It is likely that market will need time to test the supply - demand balance. Therefore, investors temporarily observe trading movements in the area around 1200 points.

“Achievement of 1200 points!”

Analyst Pin-board

BID – Expecting robust growth in 2021, but issues remain

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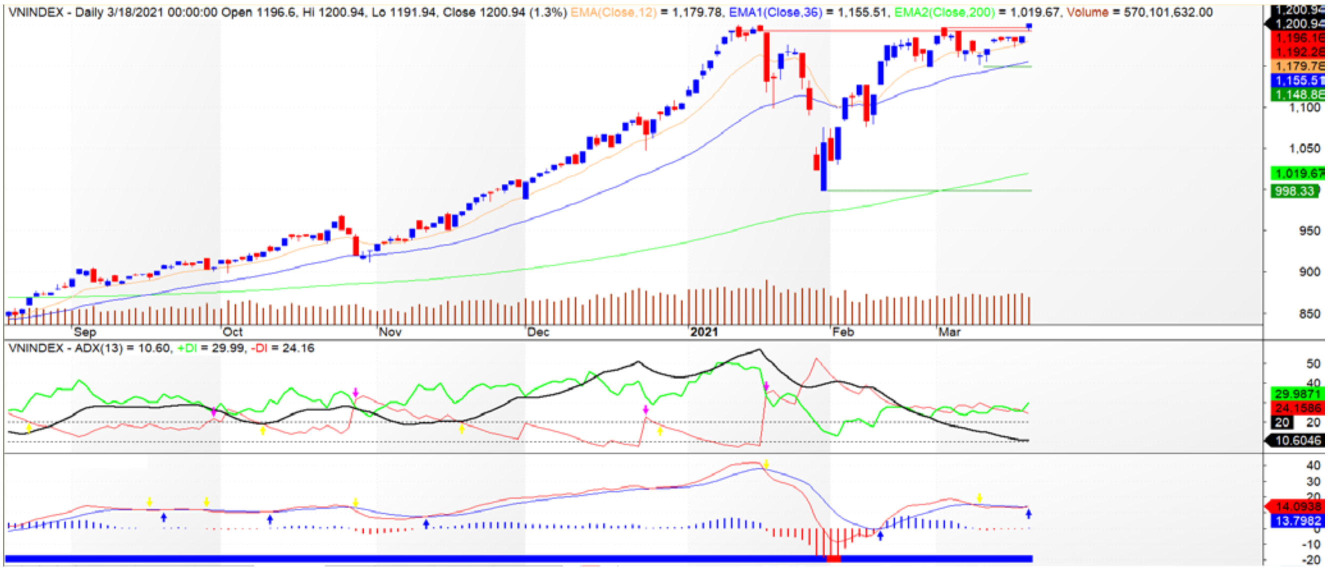
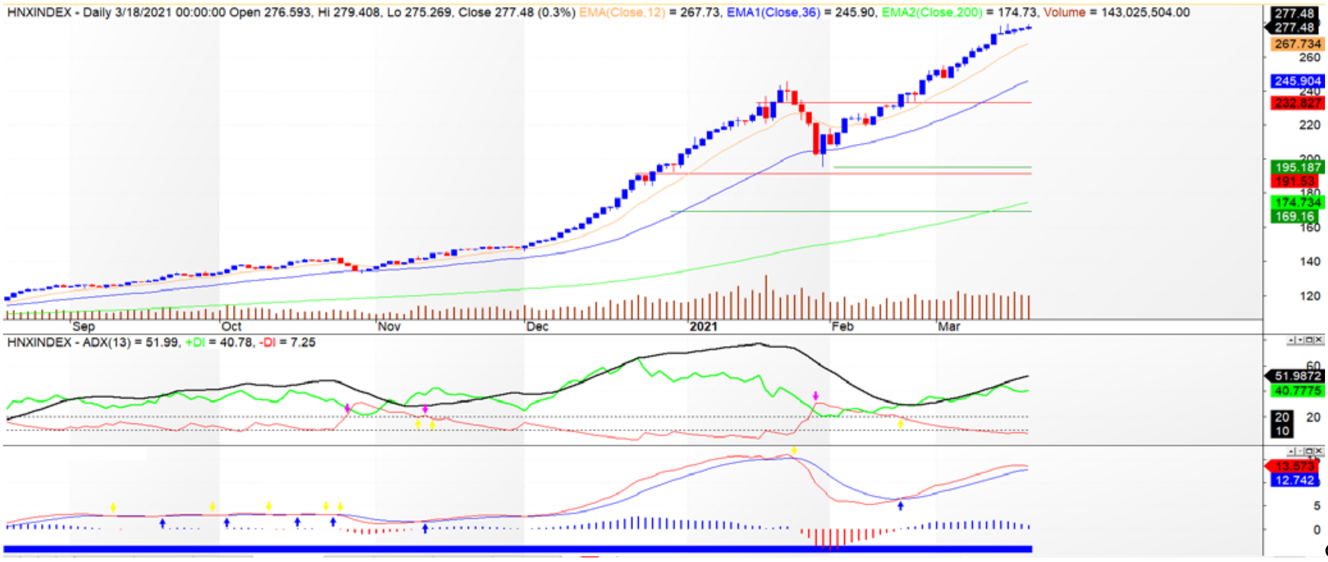
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market had a good rally when blue chip stocks supported the market. After the divergence period, blue chips stocks had a strong push today. As result, investors can hold on to the portfolio or increase the size using blue chips stocks.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
STK - Bright prospects for recycled yarn; bold expansion plan	Mar 11th,2021	Accumulate – 1 year	33,900
VCB - Short-term headwinds are outweighed by strengthened buffer	Mar 11th,2021	Buy – 1 year	117,000
SMC - Increasing steel price boosts the net income to a new peak in 1Q	Mar 11th,2021	Accumulate – 1 year	30,200
GEG - Slight increase in profit creating a low base for 2021's growth	Mar 11th,2021	Accumulate – 1 year	21,700
BMP - 2021 profit under pressure from surging input prices	Feb 23rd, 2021	Neutral – 1 year	57,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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