DECEMBER

02

WEDNESDAY

6PM CALL

Market today: Volatile area

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Although it had been expected to be a volatile session after a recovery, market was still supported and continued its rally at the end of session. At the end, VN-Index increased 5.45 points (+ 0.54%) and closed at 1014.32 points. HNX-Index increased 1.86 points (+ 1.25%) and closed at 150.8 points. Liquidity decreased from the previous session but remained at good level, with 484.7 mn shares matched on HOSE. The number of gainers outperformed the number of losers on all 3 exchanges.

VN30-Index was also supported and at the end, it increased 0.37%. There were 16 gainers and 12 losers. Notable ones were POW, increased to the ceiling with 6.9%, followed by SBT (+ 2.7%), MBB (+ 2.4%), TCB (+ 2.4%), VHM (+ 2.3%) ... Among losers, there were only 4 stocks dropping over 1% such as TCH (-2.4%), MWG (-1.7%), PNJ (-1.3%) and HDB (-1.1%), the rest dropped slightly below 1%.

Small and medium stocks remained outstanding but continued to diversify. There were lots of stocks gained to the ceiling such as CTS (+ 7%), DIG (+ 6.9%), HTI (+ 6.9%), POM (+ 6.8%), EVE (+ 6.8%) ... Among losers, CVT dropped 7% after maximum increase streak and some stocks dropped strongly such as GMC (-5.2%), DGW (-4.5%), BCM (-4.2%), HNG (-4.1 %) ...

Foreigners net sold on HOSE with value of VND 1,152.3 bn, due to the influence of DIG's put-through transaction. If excluding this amount, they were still net buy. The largest net sell was DIG (-1,644.4), followed by GMD (-77.5), NLG (-23.3), CTG (-15.4), TCL (-12.2) ... On the net buy side, notable stock was VHM (+181.8), followed by VJC (+89.9), HPG (+66.6), VRE (+58), MBB (+47.6) ...

Despite fluctuation, money flow is actively supporting VN-Index. It is possible that volatility has not ended, but the market still keeps the uptrend. 1030 points area is the next concern. Investors can hold stocks and follow the current uptrend of market until the next negative signal.

"Volatile area"

Analyst Pin-board

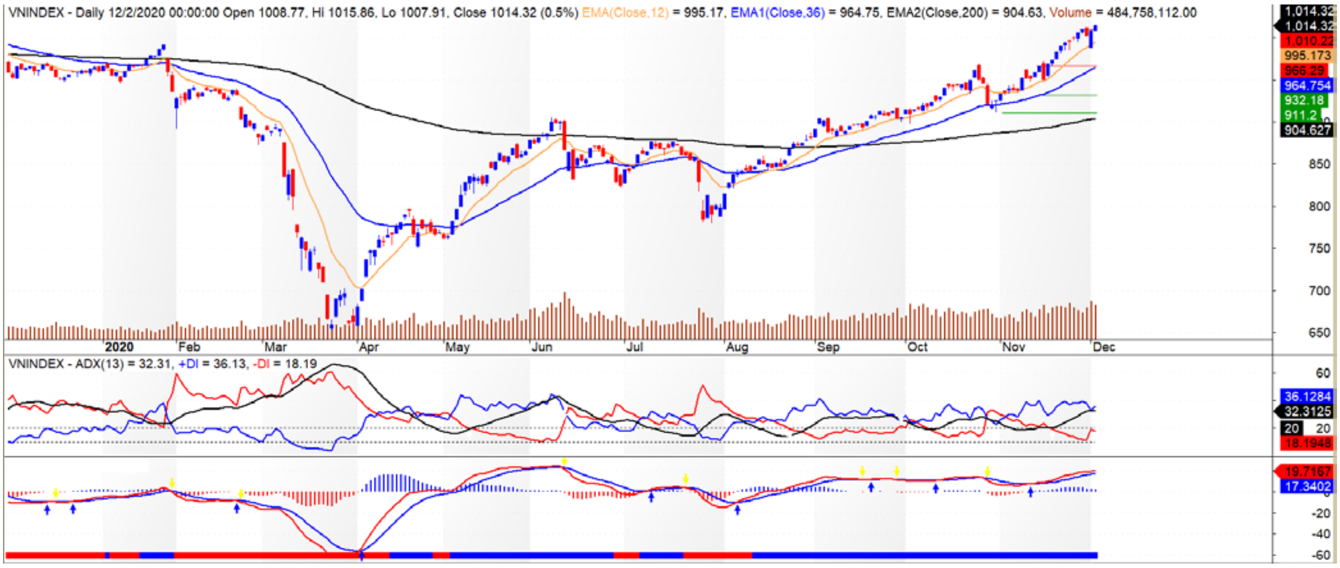
Seaport Industry Update

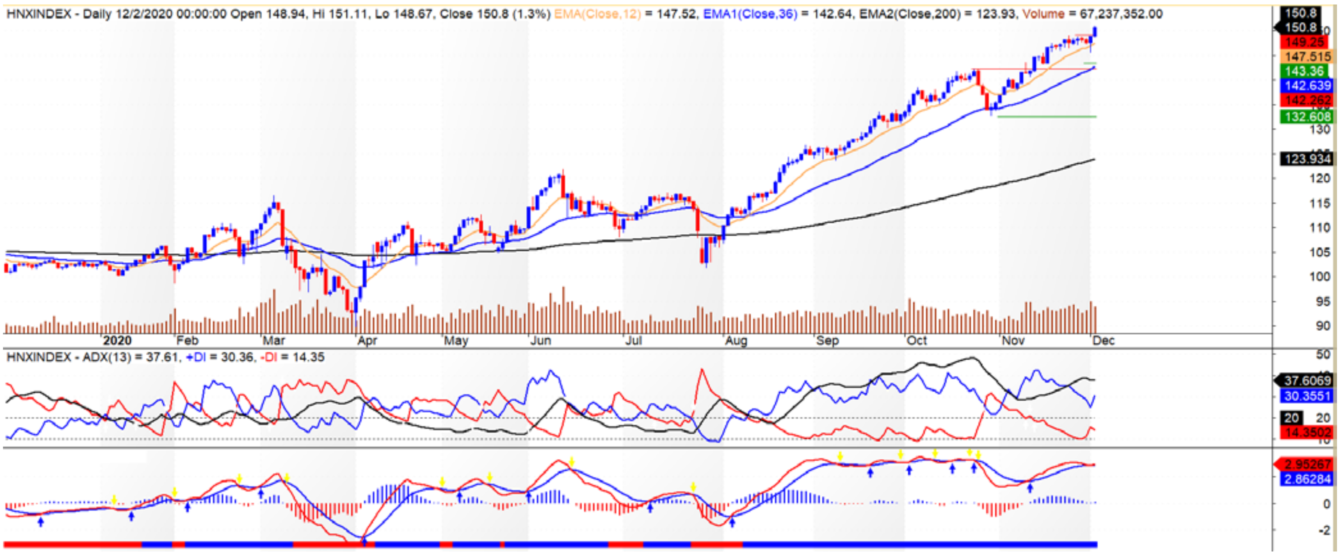
(Tung Do – tung.do@vdsc.com.vn)

If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The market still holds on to its up trend without any sign of slowing down. However, due to the fact that the market has had a long rally and the index is approaching the mid-term resistance zone, investors should not make new investments and should watch the market to realize profits.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Trinh Nguyen
Deputy Head of Research
trinh.nh@vdsc.com.vn
+ 84 28 6299 2006 (1551)
- Energy
- Construction

Tung Do
Deputy Head of Research
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- F&B
- Aviation
- Logistics

Tam Pham
Deputy Head of Research
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Textiles
- Fishery
- Fertilizer

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Automobile and spares
- Agriculture
- Industrial Park

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Steel
- Phamarceutical

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Banking

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant
vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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