RONGVIET SECURITIES

OCTOBER

06

WEDNESDAY

6PM CALL

Market today: Uphill journey

(Bao Nguyen – bao.nq@vdsc.com.vn)

The stock market keeps rising on the second gaining day of the week, creating excitement for investors. HOSE gained +8.19 points (+0.6%) and closed at 1362.82. The HNX also witnessed an increase of +1.97 points (+0.54%) and closed at 1461.72. Upcom was the weakest with a slight surge of +0.48 points (+0.5%) and closed at 97.38.

The VN30 also soared moderately +5.51 points (+0.38%) and closed at 1461.72. Notable stocks of the VN30 group include GAS (+4.1%), VRE (+3.3%), TCB (+2.4%)…Some names that haven't shined yet, such as VPB (+1.6%), SAB (+1.3%), SSI (+1.1%)…

On HOSE, stocks maintained divergence, and the most popular stocks today were DIG (+6.9%), FCN (+6.9%), BWE (+6.9%),... On the HNX, the prominent gainers included TNG (+9.9%), PSD (+9.5%), LCD (+9.3%), SDA (+9.9%).

Foreign investors continued to have a strong net selling of VND -574.2 bn. They sold on HOSE with a value of VND -531.45 bn, focused on HPG (-173.9 bn), NVL (-135.5 bn), CTG (-54.2 bn)… HNX also saw a net selling value but only VND -5.77 bn and mostly at THD (-10.2 bn), SHS (-7.2 bn), IDJ (-2.1 bn)… Upcom was also net sold VND -36.8 bn and notably on QNS (-22.5 bn), NTC (-12.5 bn), LTG (-2.0 bn)…

Hence, with the recent uptrend, many stocks still remained optimistic signals and those that accumulated well revolted to join the "green race". The stock market re-attract cash flow, which becomes the main driving force for good stocks to grow. We still maintain a favourable recommendation for the stock market, and investors can still accumulate stocks that are in a positive trend into their portfolios.

"Uphill journey"

Analyst Pin-board

Nutrition segment – The rural market to lead the growth from FY2022

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continues to be on its way to recovery, but the cash flow still remains cautious. It is expected that the VN-Index will face resistance at the zone of 1,360 - 1,366 points and need to test the balance between supply and demand. As a result, investors should not haste to make new investments and should watch the market movement to evaluate the market condition.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC – High fillet ASP will offset SG&A increase	September 28th, 2021	BUY – 1 year	60,000
HPG – Brighter prospect in the flat steel segment	September 24th, 2021	BUY – 1 year	65,700
PVT – Stable growth	September 24th, 2021	ACCUMULATE – 1 year	24,570
QNS – FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT – Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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