## *Market today:* Oil & Gas rises while Banking stocks cools down

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VN-Index increased by +2.64 or 0.27% to close at 989.86, marking its third consecutive gaining session. HNX-Index rose slightly by 0.02 points, ending the day at 102.21. Liquidity maintained at an average level. Gainers were about same as losers.

Banking group cooled down today after previous booming session. Only HDB (+ 1.2%), SHB (+ 1.6%) and MBB (+ 0.4%) increased slightly. The rest was flat or downed slightly.

Two Saudi Arabia oil refineries were attacked, causing the country to lose 6 million barrels of oil a day and 5% decrease in global crude oil supply. This shifted market attention to Oil & Gas stocks. At times, Future Brent oil price increased by more than 15% to $ 63.34 / barrel, the highest level since early May 2019. All Oil & Gas stocks gained strongly, such as BSR (+ 5.7%), OIL (+ 3.7%), PVS (+ 3.6%), PVD (+ 2.6%), PLX (+ 1.3%). However, the closing prices of these stocks were much lower than the opening prices, indicating that the selling force was also strong and need to be noted.

Some other stocks also gained impressively, namely KDH (+ 6.5%), ASM (+ 5.9%), IDI (+ 6.7%), CCL (+ .7%), VCS (+ 4.7%), HDC ( + 4%), TDC (+ 4%), DRC (+ 3.9%), TCH (+ 3.3%), HCM (+ 2.3%).

Foreign investors remained cautious and continued to net sell at VND 41 bn on HOSE, focusing on VNM (-VND 37 bn), VRE (-VND 28.7 bn), VHM (-VND 16.6 bn), VCB (-VND 12.6 bn) , KDH (-VND 11.1 bn) ...

*Market continued to rally but was not as strong as before because VN-Index was quite close to the resistance level of 1000. Stocks continue to diverge sharply and investment opportunities are still exist, especially in the group of stocks that have not increased much in 2019.*

***"Oil & Gas rises while Banking stocks cools down"***

## *Analyst Pin-board*

### DPM – Unfavorable conditions have priced in

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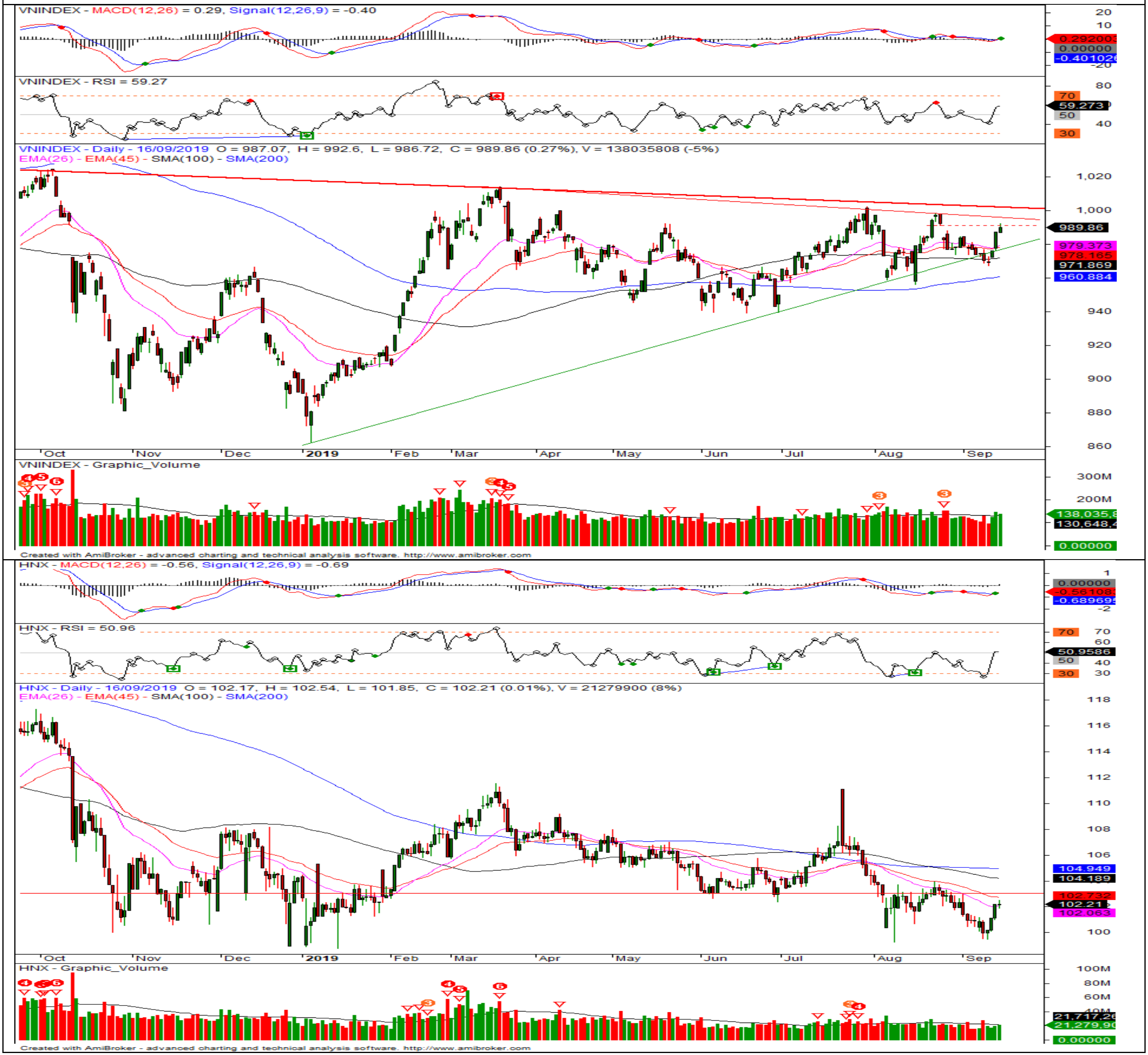
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

Indexes increased slightly on average volumes. Both VN-Index and HNX-Index are approaching their strong resistances and selling forces may be stronger next sessions.



## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| POW - Long-term outlook remains attractive | September 09th, 2019 | Buy – 1 year | 17,900 |
| BMP - Wisely conservative | July 10th ,2019 | Accumulate – 1 year | 51,100 |
| PVT - Contribution from new fleets | June 28th ,2019 | Buy – 1 year | 20,100 |
| PC1- Robust power construction activities | June 13th ,2019 | Buy – 1 year | 32,100 |
| FRT - Not yet attractive after a deep fall | June 06th ,2019 | Neutral – 1 year | 50,000 |

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| CAF | 02/04/2019 | 0% - 0.20% | 0% - 0.20% | 10,628 | 10,446 | 1.74% |
| ENF | 04/04/2019 | 0% - 3% | 0% | 18,786 | 18,549 | 1.28% |
| MBBF | 11/07/2018 | 0%- 0.5% | 0%-1% | 14,975 | 14,976 | -0.01% |
| MBVF | 28/03/2019 | 1% | 0%-1% | 15,214 | 15,530 | -2.03% |
| VF1 | 10/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 38,489 | 38,798 | -0.80% |
| VF4 | 10/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 16,881 | 17,042 | -0.94% |
| VFB | 04/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 18,189 | 18,185 | 0.02% |

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