DECEMBER

6PM CALL

21

MONDAY

Market today: Reaching new height

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Following the joy of previous session, stock market opened in green. HOSE increased +13.62 points (+ 1.28%) to close at 1081.08. HNX followed with +5.09 points (+ 2.88%) and closed at 182.11. Upcom was the weakest but still increased +0.69 points (+ 0.97%) closed at 71.64.

VN30 rose up with a gain of +13.06 points (+ 1.26%) to close at 1049.71. Leading stocks in VN30 such as EIB (+ 7.0%), SSI (+ 6.9%), HDB (+ 5.3%), SBT (+ 5.1%), VPB (+ 4.3%) ... There were still few stocks could not follow the trend such as SAB (-0.9%), ROS (-0.5%), MSN (-0.4%), HPG (-0.1%).

With the strong increase on HOSE, outperformed gainers were DCL (+ 7.0%), EVG (+ 7.0%), HDC (+ 7.0%), ILB (+ 7.0%), TIP (+ 7.0%)… On HNX, the most positive stocks were SHS (+ 9.8%), MBS (+ 9.3%), L14 (+ 8.9%), HJS (+ 9.6%)….In contract, lots of stocks closed at the highest level such as MCM (+ 15%), DRI (+ 14.7%), OIL (+ 14.4%)…

Foreign investors also had a positive impact on stock market today with a net buy value of nearly VND 150 bn. They focused on HOSE with value of VND +144.43 bn and focus on FUEVFVND (+100), HPG (+53.3), VCB (+31.4), VHM (+27.1) ... The 2nd largest value was Upcom with value of VND +5.4 bn, strongly focused on MIG (+13.4), VRG (+6.3), LTG (+2.9) ... HNX witnessed the lowest value of VND 275 mn, mainly in VCS (+2.2), PLC (+2.1).

Stock market still goes up steadily thanks to strong cash flow, most stocks enjoyed good gain today. However, with strong cash flow, it still could not avoid strong profit-taking action as market is reaching new heights. Therefore, to avoid sentiment during market fluctuated, investors need to better hold their stocks or surf as the price increases and buy back as market corrected.

"Reaching new height"

Analyst Pin-board

Currency: US Treasury Conclusions Related to Vietnam

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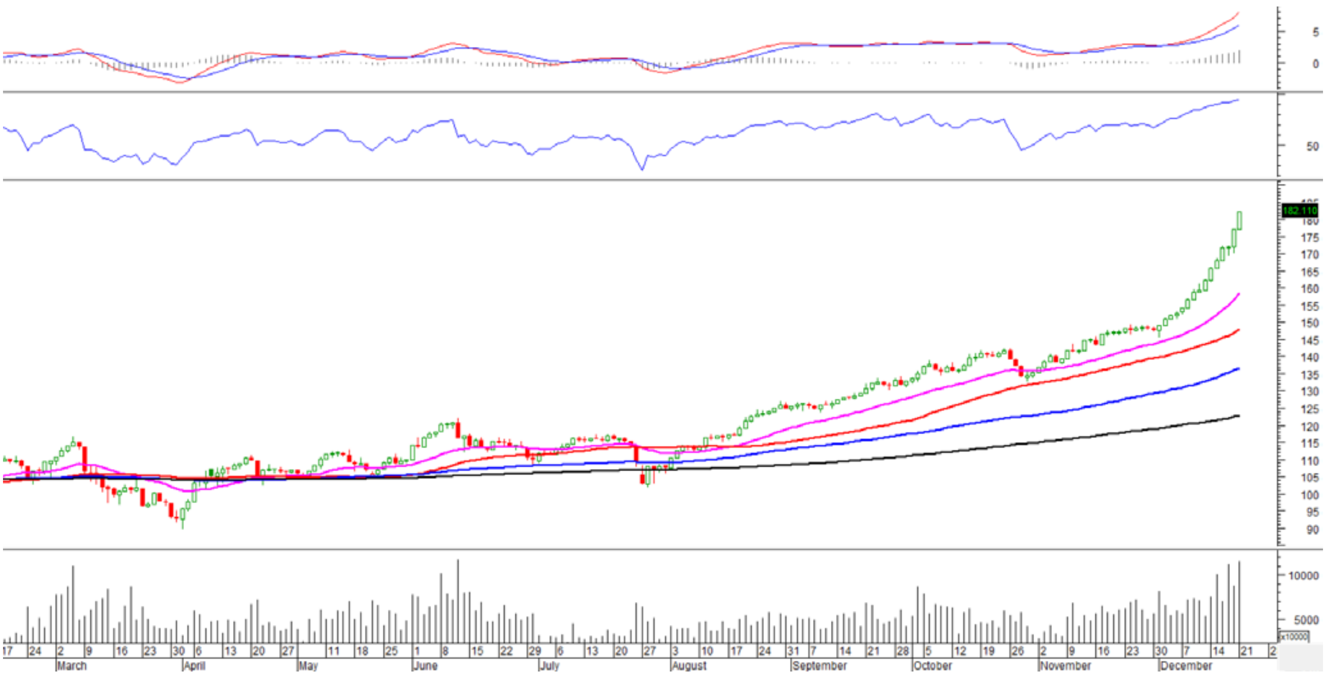
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Although there were signs of dispute during the session, the VN-Index still closed at high price range. It shows that the cash flow is supporting the uptrend. Currently, the market is in a positive state and it has not shown any specific stop signals. Therefore, investors can still rely on the uptrend but also need to manage portfolio risk closely because the market is in overbought zone and narrowing the stocks showing signs of recession to avoid unexpected risks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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