AUGUST

09

THURSDAY

6PM CALL

Market today: Market cools down at the close

(Vu Duong – vu.da@vdsc.com.vn)

The VN-Index moved up slightly after the opening, trading around 970. However, near the close, VIC dropped by 4% and spread negative sentiment to other stocks. VCB, BID and MBB turned from green to red. Oil & gas stocks like PLX and PVD also declined despite strong momentum in the morning. At the close, the VN Index lost 0.3%. Liquidity remains around VND 3,800 billion.

Foreign investors net sold for nine consecutive sessions on HOSE. Top selling stocks included VNM, VIC and NVL, while top buying stocks were VCB, MSN, and DXG.

Many stocks declined today. The market may continue to fluctuate, but the uptrend has not been broken.

Analyst Pin-board

REE – Update on 2Q 2018 Business Performance

(Son Phan – son.pnt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click here to view more detail.*

"Market cools down at the close"

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
FPT - Steady Core Operations but Underestimated Financials	August 02nd, 2018	Buy – 1 year	50,900
FRT - Aggressive plan needs to be proven	July 26th, 2018	Accumulate – 1 year	84,000
HDB - Growth drivers from customer ecosystem and consumer finance	July 20th, 2018	Buy – 1 year	42,000
NLG - Unlock huge clean land bank	June 21st, 2018	Buy – 1 year	40,200
CTD - "Safety First"	June 04th, 2018	Accumulate – 1 year	160,100

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	27/04/2018	0% - 3%	0%	19,820	21,012	-5.67%
MBBF	02/05/2018	0%- 0.5%	0%-1%	14,984	14,976	0.05%
MBVF	26/04/2018	1%	0%-1%	14,349	14,758	-2.77%
VF1	07/05/2018	0.25% - 0.75%	0% - 2.5%	43,699	43,734	-0.08%
VF4	07/05/2018	0.25% - 0.75%	0% - 2.5%	19,543	19,547	-0.02%
VFB	04/05/2018	0.25% - 0.75%	0% - 2.5%	16,923	16,917	0.04%

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