Market today: Week-ending session went down

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Amid the unstable pandemic news and the negative movements of the global stock market, market gradually declined after many sessions of trying to keep at a good price range. Market movements fluctuated strongly at the end. VN-Index plummeted 45.42 points (-3.3%) and closed at 1,329.43. HNX-Index dropped by 7.13 points (-2.06%), to 338.93. Liquidity increased to a record, with 1,171.6 million shares matched on HOSE.

VN30-Index continued to perform poorly with a decrease of 3.63%. All 30 stocks were in red but none of them hit the floor. The biggest drop was GVR (-6.3%), followed by VIC (-6.1%), STB (-5.5%), KDH (-5.2%), MWG (-4.9%).

Midcaps and Pennies were also under the large profit-taking pressure but they still diverged. Notably, some stocks with positive gain like VGC (+7%), APG (+7%), LGL (+7%), PAC (+6.9%), SPM (+6.9%).

Foreign investors continued to be net sellers on HOSE with the value of VND 755.1 bn. The top selling stocks were HPG (179.6), VJC (148.2), VIC (107.9), CTG (101.4), HCM (49.5). Conversely, SSI (189), DGC (50.1), VHM (36.7), PHR (6.9), TV2 (5.7) were net bought the most.

Given the outbreak news that worried investors, VN-Index reversed to decline. The drop of the index gradually lost the level of 1,360 points, 1,350 points, 1,335 points and 1,318 points before recovering slightly. The order-matching liquidity reached a record, showing that there was cash flow to take advantage of low prices in the strong selling pressure. Given this money flow signal, it is possible that the market will continue to be supported at 1,320 points and recover in the next session to retest selling pressure. Although it is possible to recover, market is losing its balance, so investors should temporarily be cautious and balance portfolio reasonably, avoid using margin and take priority on stocks that are having positive movements.

"Week-ending session went down"

Analyst Pin-board

DPM - Update on 2Q2021

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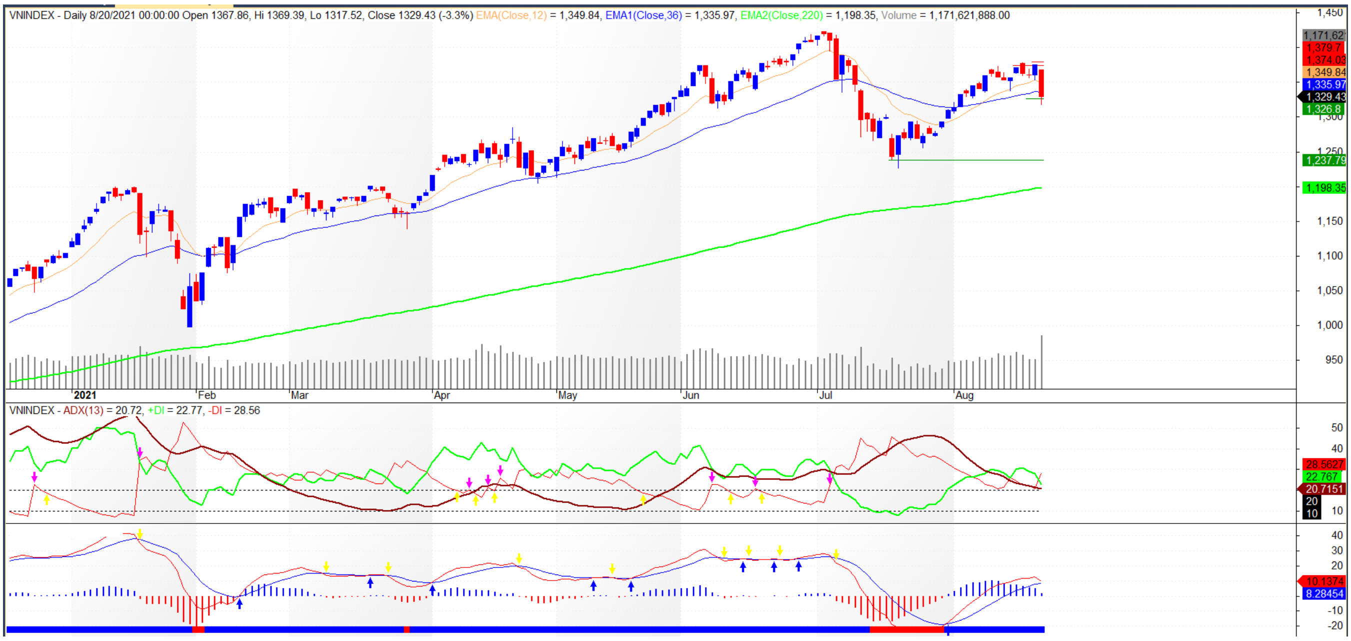
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

From an accumulation stand, the market made a sharp turn to down trend. Many stocks could not withstand the tremendous selling pressure from investors. Currently this trend has not shown any sign of slowing down. As a result, investors should reduce the holding and should not make any new investment to wait for the market to get to its supporting zones and to evaluate the risks in the near future.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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