Market today: Rise impressively

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Despite a strong shaking movement at the beginning, market gradually regained its uptrend in the afternoon. VN-Index gained 15.73 points (+1.25%) and closed at 1278.22. HNX-Index dropped 0.14 points (-0.05%) to ended at 295.1. Liquidity increased with 714.4 million shares via order-matching transaction on HOSE.

VN30-Index was still the leading group, recording a strong increase of 1.66%. The top gainers were FPT (+5.2%), MWG (+5.9%), MSN (+5.2%), VCB (+5.2%), STB (+3.2%). On the other side, there were only 6 losers, namely POW (-2.1%), SBT (-1.8%), VPB (-1%), GAS (-1%), BVH (-0.8%) and NVL (-0.7%).

Midcaps and Pennies had a poor day with many decliners. However, there were still some positive stocks like CTS (+6.77%), FTS (+6%), VIX (+5.9%), VDS (+5.8%), HCM (+4.4%).

Foreign investors continued to net sell on HOSE, worth VND 558.5 bn. Focusing on KDH (277.6), VPB (119), NVL (91), VIC (65.5), STB (48.6). On the net buying side, HPG (115.3), VHM (36.7), MSN (31.4), SSI (30.4), GMD (30) were net bought the most.

VN-Index gained positively and slightly surpassed the level of 1275. Liquidity increased compared to the previous session, showing that the cash flow's support is bringing the index back to the uptrend. Market will head to the 1300 in the near future however it should be noted that profit-taking pressure will surge as the market approaches this area. Therefore, investors could still follow the market's current uptrend and take profit partly.

“Rise impressively”

Analyst Pin-board

NVL Q1-2021 AM Note

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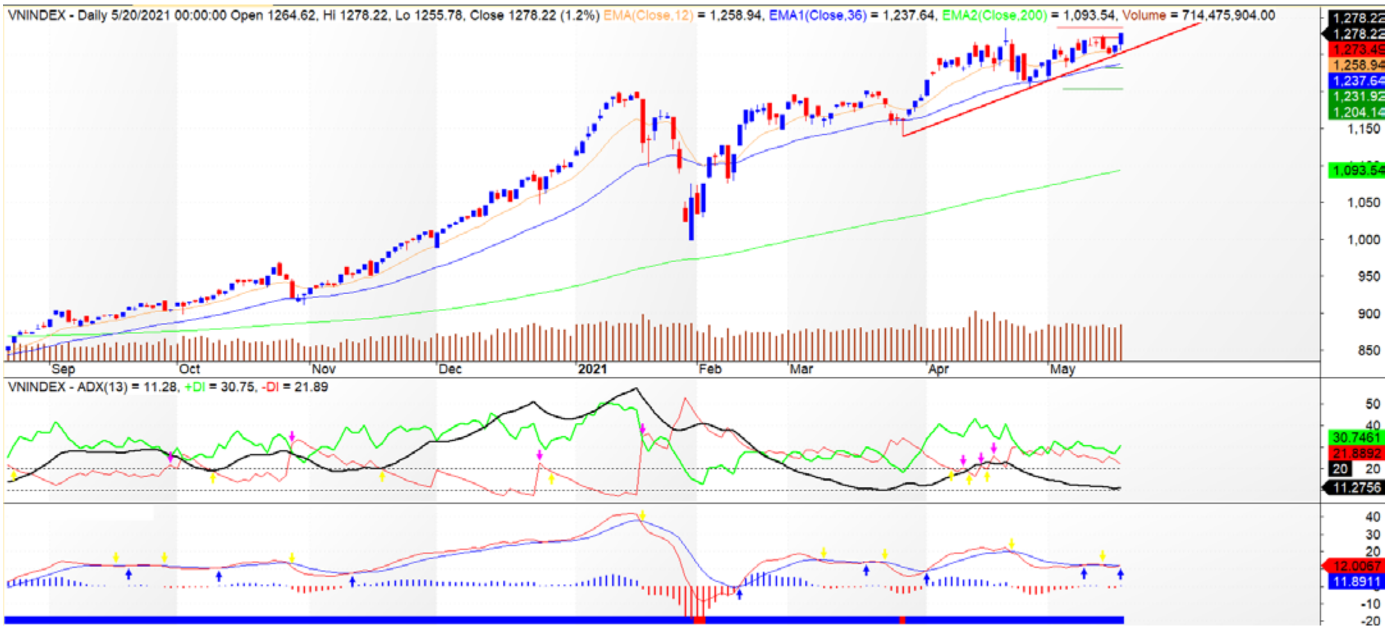
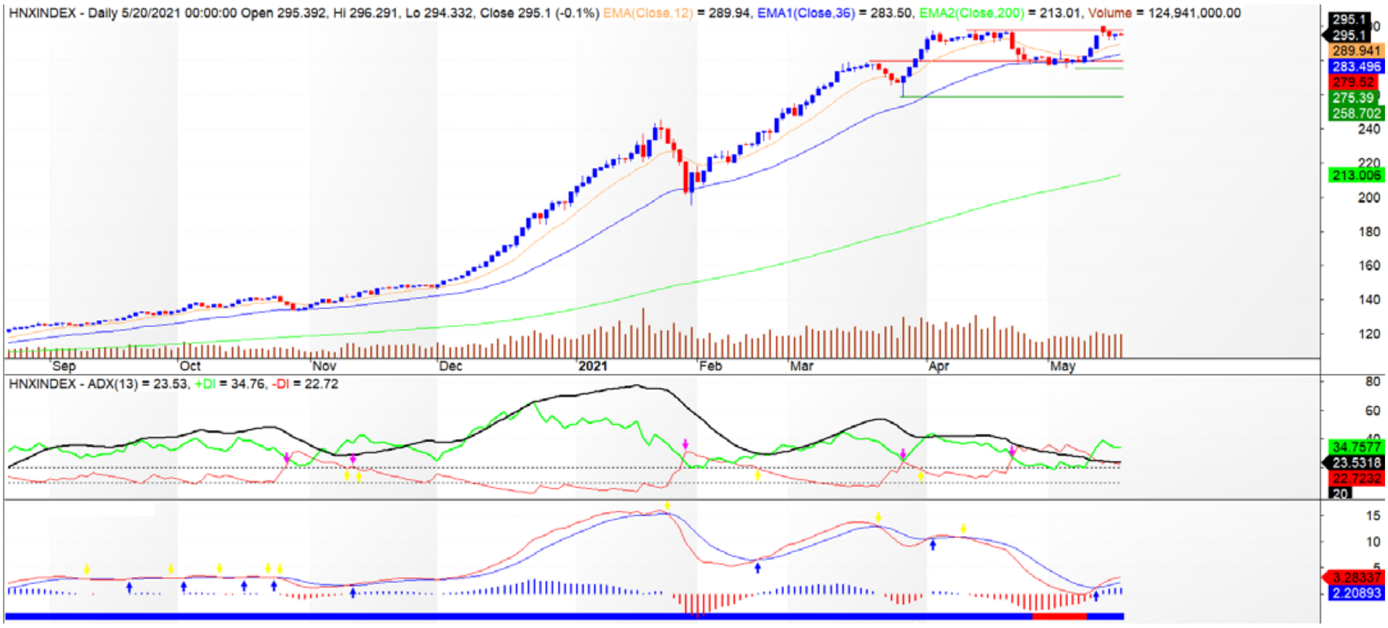
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market had a explosive session and broke out of the sideway to entering a new uptrend. Most of the market leading stocks maintained quite stable growth signals. As a result, investors should accumulate good stocks with positive trends to increase profits when the market's uptrend is confirmed.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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