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WEDNESDAY

Market today: Finally, a booming session

(Khai Tran – khai.tq@vdsc.com.vn)

The market had a booming day after nine consecutive down sessions. VN-Index closed at 915 points (+2.9%), and HNX-Index closed at 105 points (+3.6%). Liquidity slightly increased on both exchanges. Gainers outweighed decliners.

Large cap stocks surges, including VHM, VRE, VJC, MWG, CTD, PNJ, MSN, GAS, and PLX.

Stocks with good Q3 earnings and stocks benefiting from trade war such as textile and seafood attracted strong cash flow. Many hit the ceiling price. On the contrary, stocks with poor Q3 earnings still fell today, namely VNM, HSG, NKG, and HNG.

Many real estate stocks also hit the ceiling such as VHM, LDG, and NTL.

Foreign investors net sold more aggressively on HOSE with a total value of VND 163 billion, focusing on VNM, VHM, VHC, CTG, and HDG.

The market has finally had a strong session as expected by most investors. This is quite understandable considering the market has fell too deep and large caps are oversold. We see today's movement as a technical recovery span. The market needs more positive sessions in the coming time to confirm the reversal

"Finally, a booming session"

Analyst Pin-board

NLG - Profit in line with expectations

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*If you are interested in this content, please see the **attached file** or click here to view more detail.*

Technical Analyst Recommendations

Indexes jumped high after a sharp decline before. Trading volume increased slightly. Recovery appeared when indexes fell deeply into oversold area. Indexes will soon face their short-term resistances and selling forces will rise. To confirm a reversal, more positive trading sessions are needed.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PPC - Earnings will remain strong for the next five years	October 24th, 2018	Buy – 1 year	23,000
MWG - Bach Hoa Xanh: improvements on the way	October 04th, 2018	Buy – 1 year	160,000
VJC - Growth Speed to Watch Closely	October 03rd, 2018	Accumulate – 1 year	170,000
GMD - A Mix of Tailwinds and Headwinds	September 20th, 2018	Accumulate – 1 year	30,800
VHC - Benefits from Market Conditions	September 19th, 2018	Accumulate – 1 year	95,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	05/10/2018	0% - 3%	0%	19,806	19,782	0.12%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	27/09/2018	1%	0%-1%	14,939	14,601	2.31%
VF1	09/10/2018	0.25% - 0.75%	0% - 2.5%	41,132	41,329	-0.48%
VF4	09/10/2018	0.25% - 0.75%	0% - 2.5%	18,380	18,490	-0.59%
VFB	05/10/2018	0.25% - 0.75%	0% - 2.5%	17,527	17,515	0.07%

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