APRIL

13

MONDAY

6PM CALL

## *Market today:* The green across the board

*(Khai Tran – khai.tq@vdsc.com.vn)*

The market continued to rise as all indices closed in the green, although it lost some of its morning gain. VN-Index increased by 7.85 points (1.04%), to 765.79. HNX-Index added 0.98 points (0.92%), ending the day at 107.16. Liquidity dropped sharply to below average level on both exchanges. Gainers nearly doubled losers.

Large caps still led the market. There were 21 gainers out of 30 stocks and only 5 decliners, helping the VN30-Index increase by 1.53%. The top gainers were VPB (+7%), VRE (+6.9%), VJC (+6%), MWG (+4.6%), SBT (+3.7%), POW (+3.2%), HPG (+2.9%). The three biggest losers were MSN (-3.5%), SSI (-1.1%) and PLX (-1%).

The stocks gained on across the board. Many stocks reached to the upper limit, such as SHS, PVB, DRH, TNA, VPB, VRE, AGR, MSH, BMI, SJS, HAX, CMX, PXS ... .

Foreign investors continued to be net sellers, with a value of vnd 247 bn on HOSE, focusing on VIC (83.5), BID (58.3), HDB (50), MSN (21), VPB (16.8). The top net buying stocks were 3 VRE (24.3), HPG (14.4) and VCB (14).

Investors continued to buy stocks, helping to keep the uptrend market. The gainers spread across many groups, especially on those stocks that had plummeted and had not increased much. Meanwhile, stocks that rose sharply, cooled down. Investors should not be too excited and consider to take profit as the VN-Index is going to the strong resistance.

## *Analyst Pin-board*

### BMI – 2019 results and 2020 plan

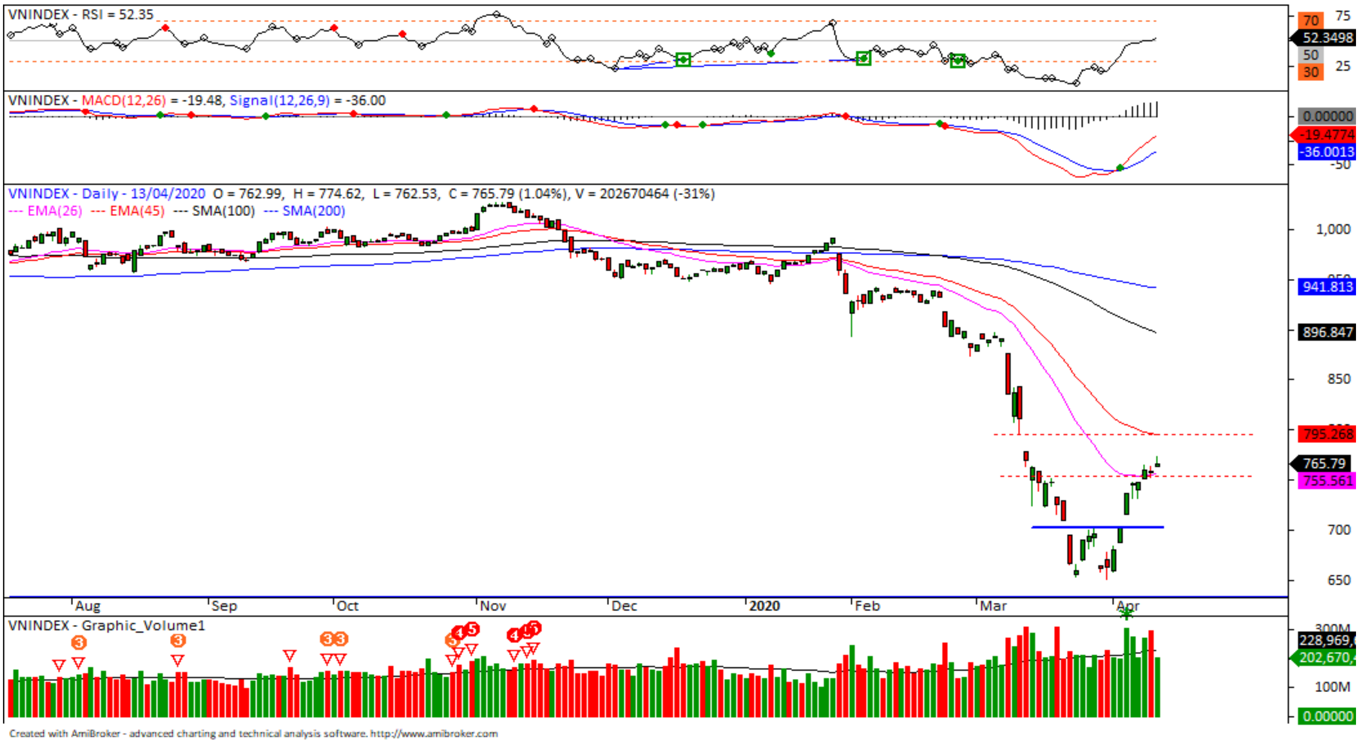
*(Tam Pham – tam.ptt@vdsc.com.vn)*

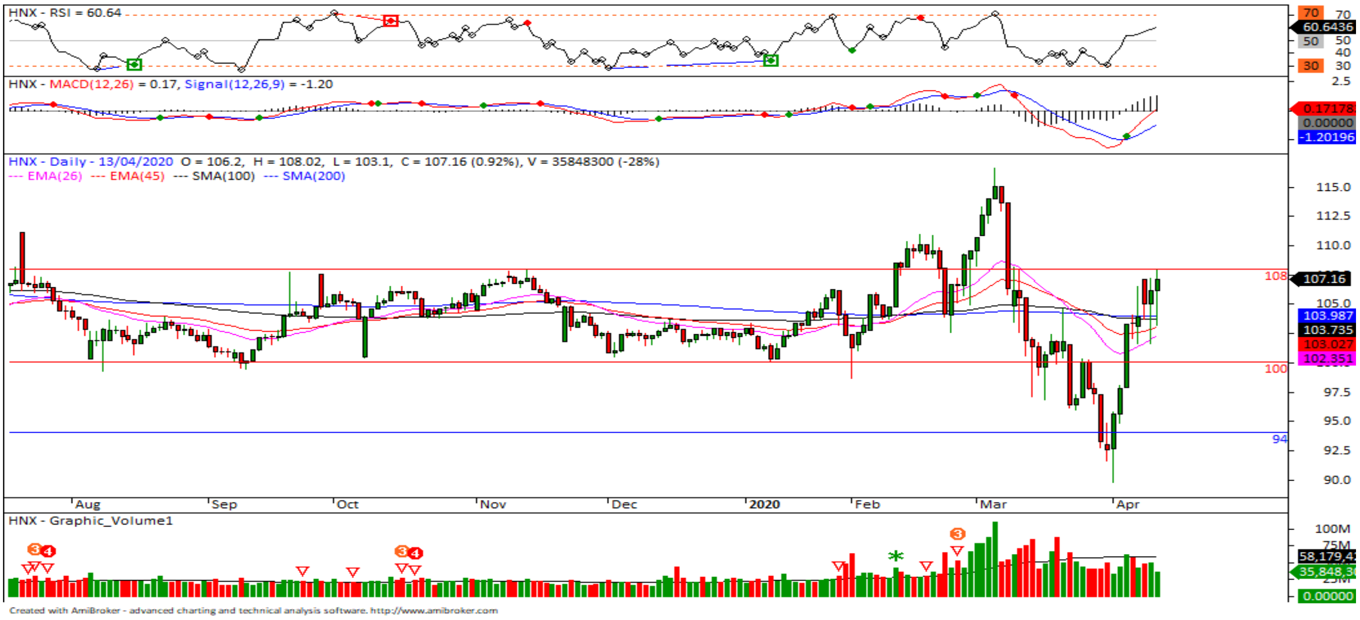
*If you are interested in this content, please see the* ***attached file*** *or click link to view more detail.*

***"The green across the board"***

## Technical Analyst Recommendations

Indexes kept going up quite strong but on low liquidity, showing weak demand. The current uptrend is still valid but indexes are now quite near their important resistances. Therefore, traders consider taking profit partly and then wait for a correction.



## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| KBC - Leases Remain Stable | April 08th, 2020 | Accumulate – 1 year | 14,200 |
| PVT - Short-term risk is an opportunity for the long-term | April 01st, 2020 | Buy – 1 year | 11,800 |
| MBB - Constructive medium term outlook; undemanding valuation | March 31st, 2020 | Buy – 1 year | 21,200 |
| DRC - Sales increased slightly while GPM improved significantly | March 31st, 2020 | Buy – 1 year | 22,500 |
| HC - Weak performance in short term due to COVID-19 | March 26th, 2020 | Buy – 1 year | 31,700 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| CAF | 02/04/2019 | 0% - 0.20% | 0% - 0.20% | 10,628 | 10,446 | 1.74% |
| ENF | 04/04/2019 | 0% - 3% | 0% | 18,786 | 18,549 | 1.28% |
| MBBF | 11/07/2018 | 0%- 0.5% | 0%-1% | 14,975 | 14,976 | -0.01% |
| MBVF | 28/03/2019 | 1% | 0%-1% | 15,214 | 15,530 | -2.03% |
| VF1 | 10/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 38,489 | 38,798 | -0.80% |
| VF4 | 10/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 16,881 | 17,042 | -0.94% |
| VFB | 04/04/2019 | 0.25% - 0.75% | 0% - 2.5% | 18,189 | 18,185 | 0.02% |

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