Market today: Journey has not ended yet

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After surpassing sentimental threshold, Vietnam's stock market continued to sublimate. HOSE slightly increased +4.25 points (+ 0.42%) and closed at 1010.22. HNX slightly dropped -0.23 points (-0.15%) and closed at 148.17. Upcom continued to increase +0.29 points (+ 0.44%), and closed at 66.79.

The number of gainers outperformed and made a positive impact on VN30 with +6.95 points (+ 0.72%) and closed at 971.11. Notable stocks on VN30 were HDB (+ 6.7%), POW (+ 3.7%), PNJ (+ 3.4%), HPG (+ 3.3%), SBT (+ 2.8%) ... losers were TCH (-2.2%), EIB (-0.9%), VJC (-0.9%), SAB (-0.8%)…

There were strong gainers on HOSE such as BCM (+ 7.0%), CVT (+ 7.0%), POM (+ 7.0%), AGR (+ 6.9%), HDG (+ 6.9%)… Although HNX was covered in red, there were gainers such as IDC (+ 9.7%), ADC (+ 9.9%), VGS (+ 7.1%) ... On Upcom, representatives were PVM (+ 12.0%), VNA (+ 9.7%), MSR (+ 4.9%) ...

Foreign investors returned to net buy with a total value of nearly VND +84 bn. On HOSE, with value of +71.44 bn, they strongly focus on VJC (+27.7), VCB (+26.8), HPG (+21.6), and FUEVFVND (+229.3)… HNX was also net bought with value of VND + 12.53 bn, they strongly focused on SZB (+13.7), PVS (+1.56), VCS (+1.0) ... Upcom was net sold with value of nearly VND 179 mn, they strongly focus on MSR (-6.9), ACV (-1.1), BSR (-0.4) ...

The journey to gradually surpass all short-term peaks of market has not ended yet. Large cap or small cap stocks still maintained a stable rise; however, some stocks did not follow the trend. We still keep our positive view; however, investors should pay attention to choose positively trending stocks as well as money flow flowing strongly into that stocks.

"Journey has not ended yet"

Analyst Pin-board

Renewable energy potential

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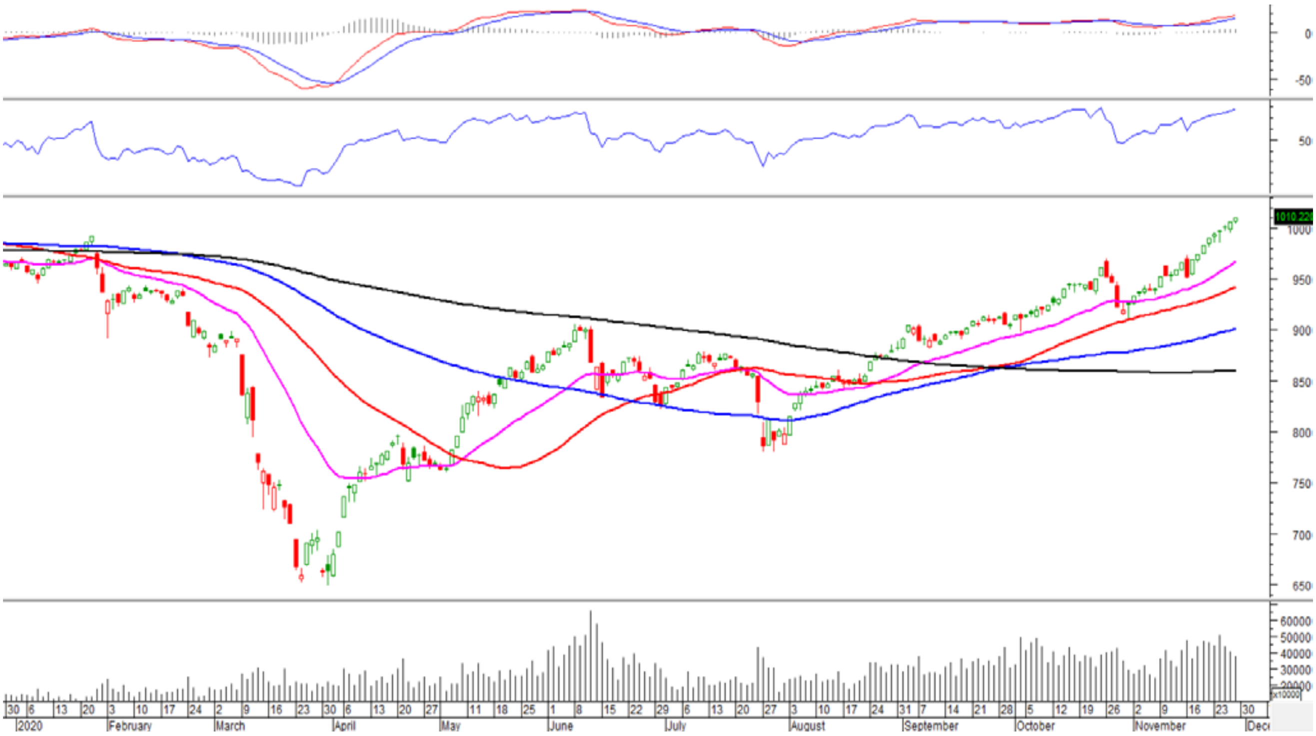
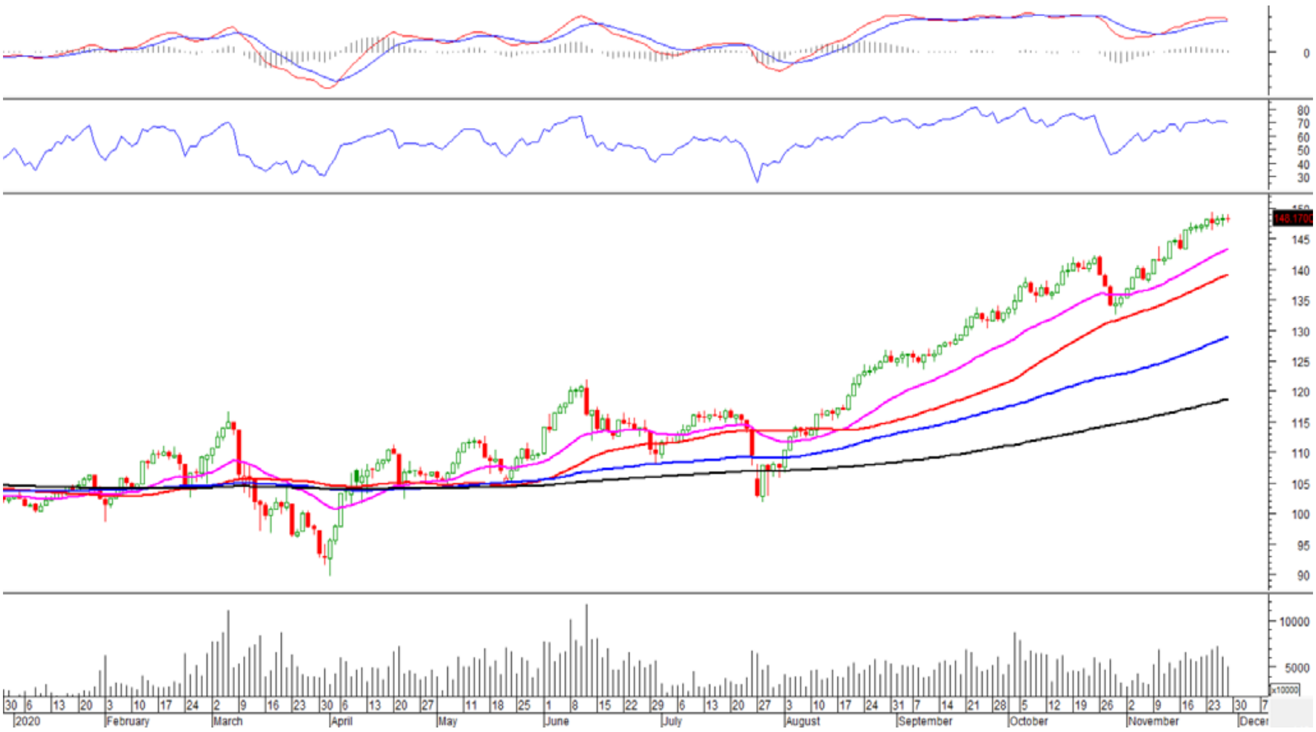
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued its positive trend after through over the 1,000 points area. The supportive momentum appeared at the end of the session showing that the cash flow is actively supporting for the market. As a result, investors can still stabilize the portfolio and follow the uptrend until there are specific stop signals.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	23/10/2020	0% - 0.20%	0% - 0.20%	10,717	10,417	2.88%
ENF	23/10/2020	0% - 3%	0%	21,350	21,018	1.58%
MBBF	02/10/2020	0%- 0.5%	0%-1%	11,567	11,462	0.92%
MBVF	24/09/2020	1%	0%-1%	16,030	15,917	0.71%
VF1	28/10/2020	0 % - 0.6%	0% - 3%	42,718	42,893	0.41%
VF4	27/10/2020	0 % - 0.6%	0% - 3%	17,614	17,681	-0.38%
VFB	22/10/2020	0 % - 0.6%	0% - 3%	20,473	20,473	0.12%

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