07

FRIDAY

Market today: Sharp Increase

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The market had a very positive session. The momentum started strongly from the beginning and skyrocketed at the end of the session. VN-Index increased by 10.07 points (+ 1.06%), closing at 958.28. while HNX-Index ended at 104.21 (+ 1.14%). We saw no improvement in liquidity as it is still below the average level. Gainers completely outnumbered decliners.

The rally spreaded on large-scale,VN30-Index (+0.96%), VNMID-Index (+1.09%) and VNSML -Index (+0.84%).

Only 3 stocks in VN30 basket dropped slightly, including VCB, ROS and CTD. The most impressive gainning stocks were GAS (+ 3.2%), VHM (+ 2.4%), PNJ (+ 2.3%) and MWG (+ 2.1%).

The two notable rising sectors today were Oil&Gas and Real Estate. After being stumbled in previous sessions, Oil & Gas stocks gained today thanks to an increase of crude oil price: GAS (+3.2%), PVS (+4.1%), PVD (+2.4%), PVC (+2.9%) and PVB (+1.6%). Some Real Estate stocks gained significantly such as HDC (+5.9%), NLG (+4.4%), NDN (+4.1%), CEO (+2.7%) and TDH (+2.5%). But the most impressive group was Industrial Real Estate with SZL (+6.9%), SZC (+6.8%), LHG (+3.8%) and KBC (+2.1%).

Some other significant gainers were TDM (+7%), BWE (+3.6%), MFS (+7.2%), BMC (+5.9%), SHS (+5.3%) and DBC (+9.1%).

Foreign investors net bought slightly with a value of VND 15 bn on HOSE, concentrating on E1VFVN30 (+VND 139 bn), VIC (+VND 11 bn), HVN (+VND 10 bn), NVL (+VND 7.8 bn). They also strongly net sold blue chips such as GAS (-VND 39 bn), HPG (-VND 31.4 bn), VNM (-VND 30 bn), NBB (-VND 25 bn), VCB (-VND 21 bn).

"Sharp Increase"

The indicies recovered after the sharp fall. In short term, this is still a small increase in the mid-term downtrend. Investors could take advantage to restructure portfolios but also need to keep your feets on the ground as the risk of "bulltrap" cannot be completely eliminated.

Analyst Pin-board

FPT: Digital Transformation – A new era of FPT

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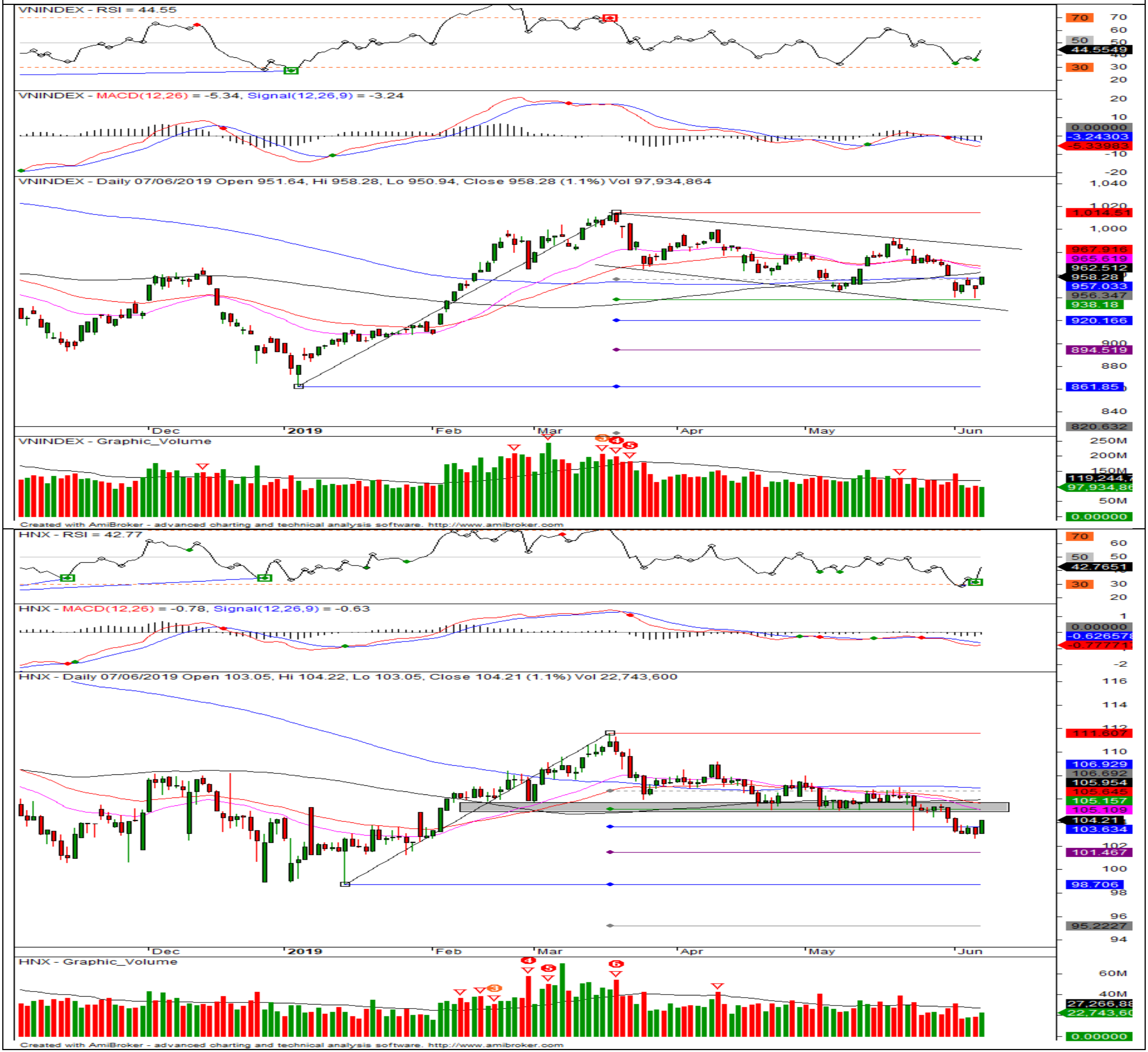
Technical Analyst Recommendations

Indexes jumped up strongly and closed at the highest of the day. The liquidity remained steady and below the average level. A short-term recovery formed but the longer trend is still down. Traders should focus closely on indexes' resistances in next sessions.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC - Improving long-term competitiveness	June 03rd,2019	Buy – 1 year	112,500
GMD - Withstanding Fierce Competition	June 03rd,2019	Buy – 1 year	30,000
QNS - Closed its value chain to sustainable growth	May 31st,2019	Buy – 1 year	44,000
HDB - Parent bank to lead growth in the near term	May 31st,2019	Accumulate – 1 year	31,000
HDG - Running the first solar power	May 31st,2019	Accumulate – 1 year	46,500

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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