RONGVIET SECURITIES

FEBRUARY

02

TUESDAY

6PM CALL

Market today: The "Green" wave

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Jubilantly, Vietnam's stock market had one of the most positive gaining days. HOSE increased +40.02 points (+ 3.36%) and closed at 1075.53. HNX was also exciting as it increased +6.51 points (+ 3.12%) and closed at 215.36. Upcom followed with an increase of +0.58 points (+ 0.82%), closed at 71.66.

Large-cap group simultaneously "bombed " and had strong impact on VN30 with an increase of +49.84 points (+ 4.84%) and closed at 1079.70. There were no stocks in this group closing at reference price or declining. Other positive gainers were VIC (+ 7.0%), VHM (+ 6.9%), VPB (+ 6.9%), REE (+ 6.8%), SBT (+6 ,8%) …

As stock market flourished, HOSE emerged positive names such as KBC (+ 7.0%), FLC (+ 6.9%), MSH (+ 6.9%), TTB (+6.9 %)… HNX was bustling with outstanding stocks such as SCI (+ 9.9%), SLS (+ 9.8%), TDT (+ 9.7%), and SHB (+ 8.9%) ... Outperformed gainers on Upcom were PGB (+ 15.0%), PVM (+ 11.6%), BOT (+ 10.4%) ...

In addition, foreign investors were net buyers with a total value of nearly VND +84 bn. HOSE saw a net buy value of VND +104.21 bn, focused on HPG (+152), VNM (+120), VHM (+97.3), KBC (+89.3) ... However, HNX saw a minor net sell value of VND -7.21 bn, focused on SHS (-2.1), PVS (-1.9), ART (-1.5) ... And Upcom witnessed a net sell value of VND -13.31 bn , focused on ACV (-7.0), VEA (-4.3), CTR (-3.4) ...

Thus, after days struggling in wide range, stock market has recovered positively. Many Bluechip stocks rallied, but Midcap and Pennny have not recovered yet. Therefore, we recommend investors should watch good midcap stocks to diversify their portfolios when market reverses positively.

"The "Green" wave"

Analyst Pin-board

DXG – Analyst meeting

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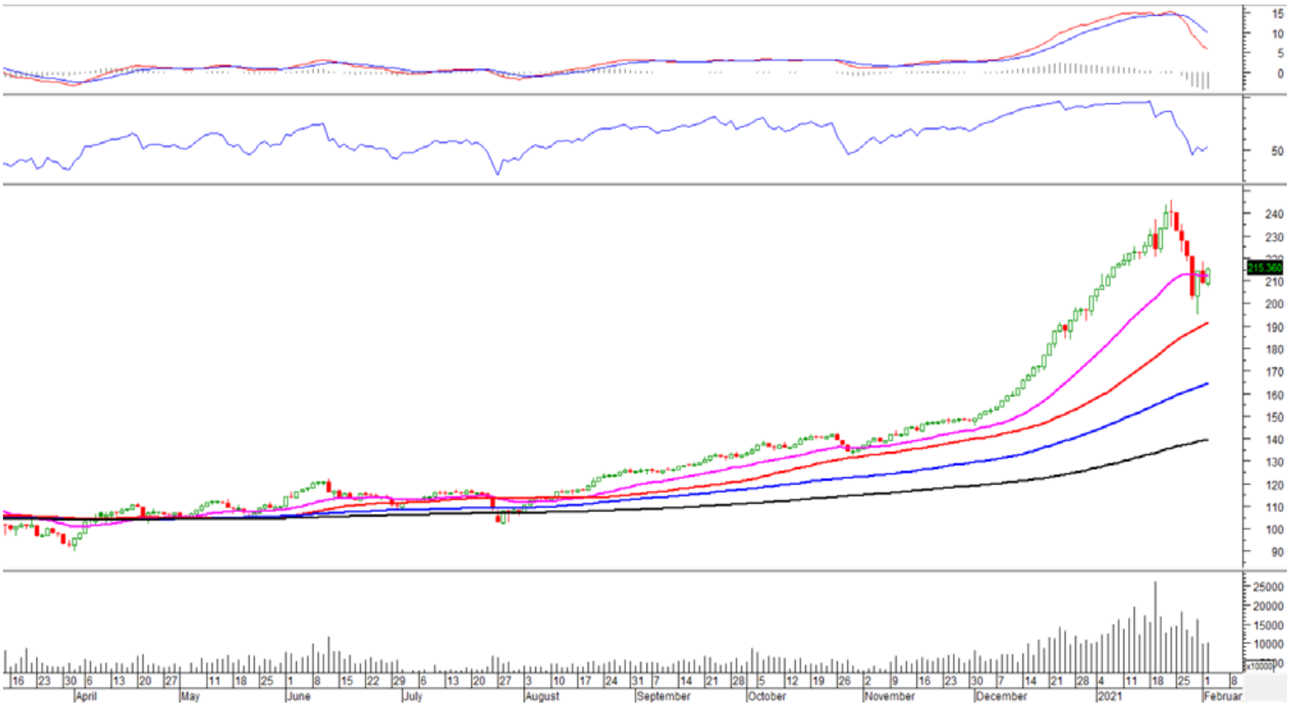
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The market continued its short-term recovery after the correction. Although the market gains points, the overall cash inflow remains cautious, and it only focuses on a handful of stocks. It is expected that the market will try the zone of 1,100 points again in order to test the supply - demand balance. The short-term recovery still goes on , so investors can go along and take the opportunity to take profits or restructure the portfolio after a rough period of the market.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DPM - Temporary benefits from falling oil prices and high world fertilizer demand	Nov 16th, 2020	Accumulate – 1 year	17,600
ACB - Better-than-expected 3Q performance	Nov 16th, 2020	Accumulate – 1 year	29,900
HND - 2021 growth faces obstacles	Nov 10th, 2020	Neutral – 1 year	17,800
GEG - Strong growth vehicles are capital intensive	Nov 9th, 2020	Buy – 1 year	20,800
PNJ - Solid Recovery of Retail Sales Amid Rising Challenges	Nov 5th, 2020	Accumulate – 1 year	77,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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