Market today: Banking accelerated

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Given the market's rebound in the previous session, the market started with green. Although there was hesitation at the disputed area of 1,475 points of VN-Index, under the strong support from the banking group, the uptrend of the market was extended in the afternoon session. At the end of the session, VN-Index rocketed by 25.24 points (+1.72%) and closed at 1,488.87 points. Liquidity increased compared to the previous session, with 1,073.2 million shares matched on HOSE.

VN30-Index outperformed with an increase of 2.1% at the end of the session. This notable performance was largely due to the positive momentum of Banking groups such as MBB (+6.9%), STB (+6.8%), VCB (+5.8%), TCB (+5 .5%), HDB (+5.3%) ... On the other side, there were only 6 losers, of which 3 names had a decrease of over 1%, that is HPG (-1.8%), GAS (-1.5%), POW (-1.4%).

Pennies and midcaps also recovered but were strongly divergent. Notably, some advancers hit the ceiling including HDG (+7%), HTN (+7%), CTD (+6.9%), DBC (+6.9%), CMX (+6.8%) ...

Foreign investors turned to be net sellers on HOSE, with a value of VND 972.9 bn, mostly at VPB (-292.5), VCI (-131), HPG (-111.5), VIC (-100.6), SSI (-93.9)... The net buying side witnessed STB (+100.5), CTG (+93.2), VCB (+45.5), VRE (+38.7), GMD (+ 32.4) ...

The banking group gained sharply and drove force for VN-Index to surpass the resistance level of 1,483 points. With a signal of breaking through resistance and closing at the high price of the session, it showed that the index's increasing inertia is still there and is likely to approach 1,500 points. This is a sentiment resistance area and the market's long-expected area so profit-taking pressure may increase strongly at around 1,500 points. Therefore, investors can consider taking short-term profits to avoid unpredictable fluctuations in the short-term at the psychological resistance level of 1,500 points. At the same time, you should also limit buying when the market is at a resistance zone.

"Banking accelerated"

Analyst Pin-board

DPM – Urea price will be the main factor that needs to be carefully considered

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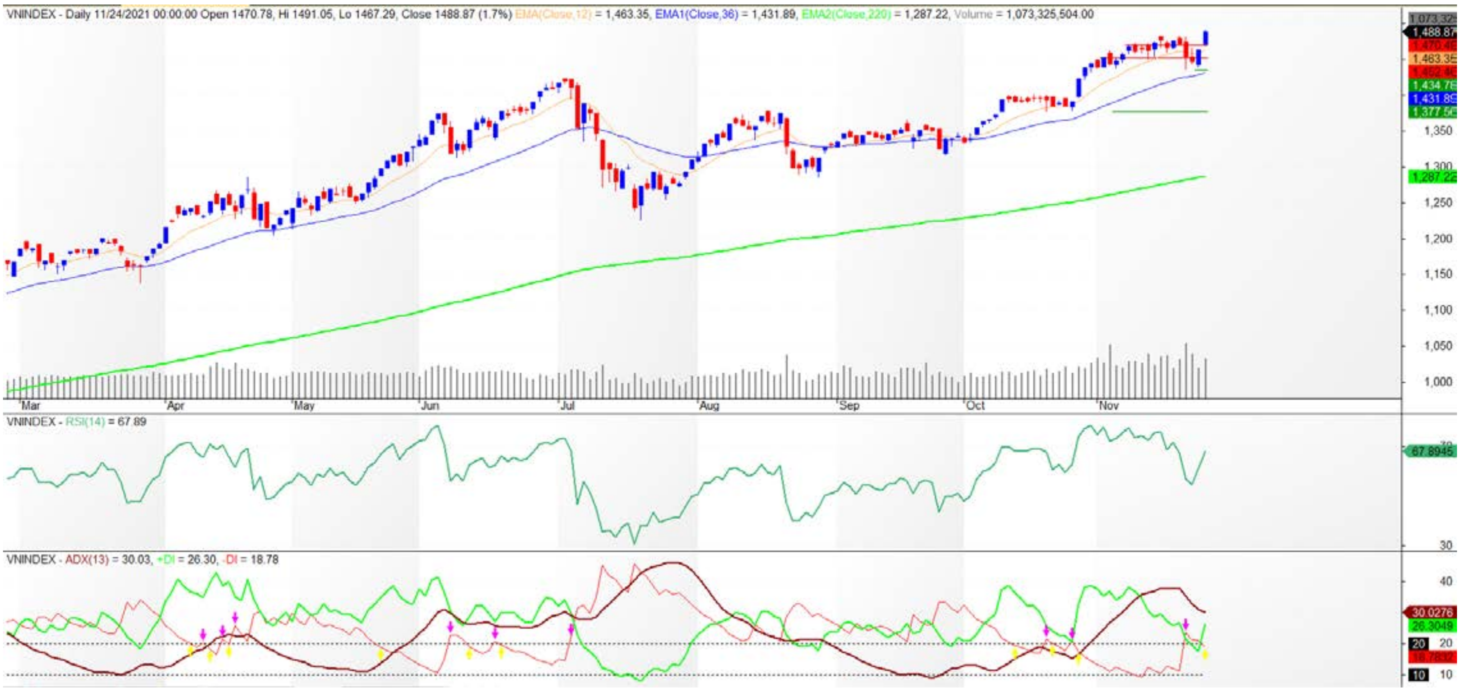
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The stock market maintained the trend and exceeded the expectation of many investors. The cash flow stays with the market and has been actively looking for stocks with good fundamentals. However, investors should note that many major indices are entering strong resistance zones. At these zones the profit-taking pressure will create challenges for the index to keep up with its trend. As a result, investors should be careful when making new investments to avoid short term risks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HND - Back in the race	November 23rd, 2021	BUY – 1 year	23,300
STK – Recycled yarn and new factory to drive long-term growth	November 19th, 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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