

MARCH

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FRIDAY

6PM CALL

Market today: Seeking for a milestone

(Bao Nguyen – bao.ng@vdsc.com.vn)

After breaking market's sentimental threshold, stock market continued to go uptrend. On HOSE, VNindex surged +8.35 pts (+0.69%) and closed at 1224.45. HNX also continued to go up with +2.49 pts (+0.85%) and closed at 294.89. So was Upcom, increased +0.56 pts (+0.69%) and closed at 82.27.

VN30 was the most optimistic when it went up +11.87 pts (+0.97%) and closed at 1238.03. Stocks that supported VN30 were STB (+4.6%), PNJ (+3.7%), BID (+2.4%), PDR (+2.2%) ... A few tickers slightly dropped were POW (-0.4%), REE (-0.4%), GAS (-0.3%), TCH (-0.2%) ...

Along with the Bluechips that gained, Midcaps and Pennies also followed the positive uptrend on HOSE such as DAH (+6.9%), PMG (+6.9%), VID (+6.9%), RIC (+6.8%) ... HNX had some positive stocks like IDV (+9.9%), NVB (+9.9%), SPI (+9.4%) ... In addition, ABB (+8.8%), SWC (+8.1%), VFS (+8.0%) ... were tickers that excitingly raised on Upcom.

Foreign investors had an optimistic trading session when net bought value was almost VND 700 bn. HOSE was prioritized, strongly purchased with a value of VND + 693.62 bn at stocks such as PGM (+384 bn), HPG (+94.6 bn), STB (+70 bn) ... HNX had a lower net bought value of VND +13.28 bn, targeted SHB (+30 bn). On contrary, Upcom had a net sell value of VND - 7.74 bn, sold VTP (-11,3 bn).

Ended today's session, market achieved its new height. Many large-cap stocks are still going up strongly as main forces to boost up market. There are also many stocks had reach consensus and accumulating. There might be some listed company publishing positive reports, which are key drivers to push up market. Within this period, investors should be mindful about first quarter reports to have a better investing direction.

Analyst Pin-board

Pig prices are unlikely to decline much

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*If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.*

"Seeking for a milestone"

Technical Analyst Recommendations

The market continues to be in a positive direction after successfully conquering the resistance zone of 1200 points, although there are shaking due to a rapid increase in a short time. The possibility of a shake can continue but the market will be supported and in a positive direction in the short term. Therefore, investors can hold a strategic portfolio until the market has a specific resistance signal, or can choose to participate in the short term at a number of stocks with good technical signals after a period of accumulation. cumulative.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31 st ,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26 th ,2021	Accumulate – 1 year	21,400
PC1- Electricity will offset the real estate segment in 2021	Mar 26 th ,2021	Accumulate – 1 year	32,200
NKG - Benefits from rising steel prices and high demand from overseas	Mar 25 th ,2021	Accumulate – 1 year	24,700
LTG - Restructuring initially brought positive signals	Mar 17 th ,2021	Accumulate – 1 year	40,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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