RONGVIET SECURITIES

JULY

20

TUESDAY

6PM CALL

Market today: Revival

(Bao Nguyen – bao.nq@vdsc.com.vn)

Stock market still could not regain its equilibrium position, the cash flow suddenly surged in the afternoon session. HOSE gained +29.78 points (+2.39%) and closed at 1273.29. HNX also added 9.05 points (+3.1%) and closed at 301.11. Upcom ended at 83.69, a gain of 1.1 points (+1.33%).

VN30 group surged strongly +36.87 points (+2.68%) and closed at 1411.02. Large-cap gained strongly among VN30 such as SSI (+6.9%), HPG (+6.8%), MWG (+5.2%), HDB (+4.7%). Only KDH (-1.1%) and VRE (-0.4%) underperformed today.

Given the market's reversal, HOSE managed to rise with some good gainers like HSG (+6.9%), DPG (+6.9%), TGG (+6.9%). On HNX, there were also many stocks that increased strongly VND (+9.5%), KHG (+9.7%), ART (+8.9%).

Foreign investors had a slight net buying session with a value of VND 16.89 bn. However, they were strong net sellers on HOSE worth VND 325.17 bn and concentrated strongly on MSB (120), VIC (113.8), NVL (107.3). HNX was strongly net bought VND 343.26 bn, mainly in PVI (341), VND (11.8). Upcom saw a net selling value of VND 1.2 bn, they sold at VEA (5.1), QNS (2.55), ABI (1.7).

After days of negative fluctuations, the stock market has regained balance and reversed with the optimistic signal. Most stocks went up when entering the oversold zone or strong support level. However, investors should not rush to buy at this time and wait for a short correction in the session to buy or increase the portfolio's weight.

"Revival"

Analyst Pin-board

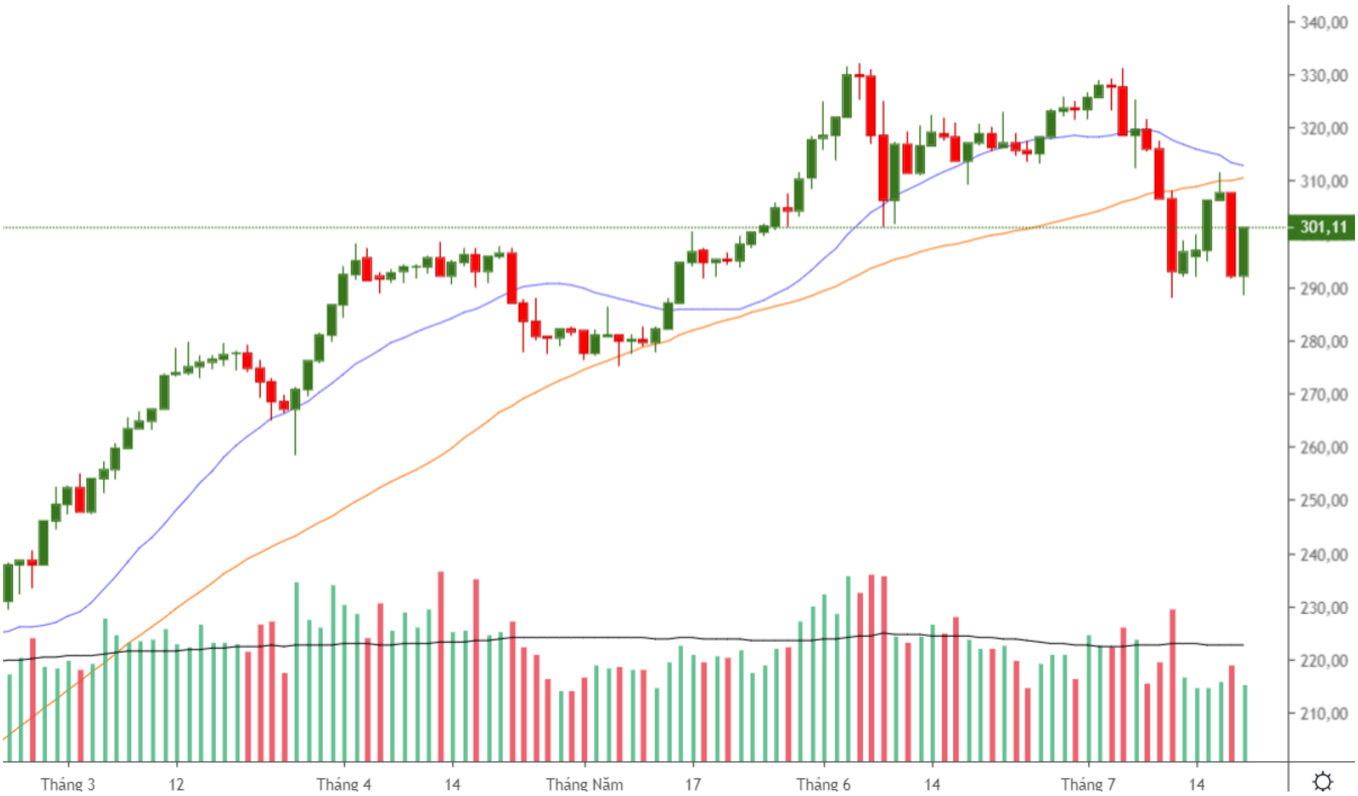
HND – Better performance thanks to high volume in the dry season

(Thao Nguyen – thao.nn@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index made a recovery quickly and got some supports that can overcome the down trend. However, the index will fluctuate around the 1,270 - 1,300 points zone for some time. As a result, investors can take advantage to restructure the portfolio and accumulate good stocks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
QNS - FY2021 NPAT growth boosted by the sugar segment	July 17th,2021	BUY – 1 year	51,000
FPT - Riding on the Tech Megatrend	July 17th,2021	BUY – 1 year	108,800
HTN - Strong leverage on Hung Thinh ecosystem	July 12th,2021	ACCUMULATE – 1 year	41,600
MBB - Accelerated digitization initially proved effective	July 9th,2021	ACCUMULATE – 1 year	48,800
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Lam Nguyen
Head of Research
lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)

Vu Tran
Senior Manager
vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1512)
- O&G
- Fertilizer

Tam Pham
Manager
tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
- Bank
- Insurance

Tung Do
Manager
tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
- Retails
- Aviation
- Logistics
- Market Strategy

Toan Dao
Manager
toan.dp@vdsc.com.vn
+ 84 28 6299 2006 (1518)
- F&B

Bernard Lapointe
Senior Consultant
bernard.lapointe@vdsc.com.vn
+ 84 28 6299 2006

Tu Pham
Analyst
tu.pm@vdsc.com.vn
+ 84 28 6299 2006 (1536)
- Building Materials
- Pharmaceutical

Thanh Nguyen
Analyst
thanh.nn@vdsc.com.vn
+ 84 28 6299 2006 (1535)
- Bank
- Insurance
- Securities

Kiet Tran
Analyst
kiet.tht@vdsc.com.vn
+ 84 28 6299 2006 (1528)
- Real Estate
- Market Strategy

Loan Nguyen
Analyst
loan.nh@vdsc.com.vn
+ 84 28 6299 2006 (1531)
- Textile
- Fishery

Ha My Tran
Senior Consultant
my.tth@vdsc.com.vn
+ 84 28 6299 2006
- Macroeconomics

Thao Nguyen
Analyst
thao.nn@vdsc.com.vn
+ 84 28 6299 2006 (1524)
- Utilities

Hoang Bui
Analyst
hoang.bh@vdsc.com.vn
+ 84 28 6299 2006 (1514)
- Automobile and spares
- Agriculture
- Industrial Park

Ha Tran
Assistant
ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Trang Tran
Assistant
trang.tnt@vdsc.com.vn
+ 84 28 6299 2006 (1522)

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