RONGVIET SECURITIES

AUGUST

05

WEDNESDAY

"HPG took the spotlight"

6PM CALL

Market today: HPG took the spotlight

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Despite the correction at the beginning, market quickly regained and expanded the rally to the end. VN-Index closed near the highest level of day at 837.8, an increase of 10.23 points (+ 1.24%). HNX-Index added 1.52 points (+ 1.35%) to close at 114.02. Liquidity continued to improve. Gainers outnumbered losers on all three exchanges.

VN30 Index outperformed the overall market thanks to HPG's rise. There were 27 gainers in the VN30 Index, notably HPG (+ 4.8%), HDB (+ 3.4%), TCB (+ 3.2%), MWG (+ 2.9%), VJC (+ 2.9%), SAB (+ 2.8%). Only two losers were VIC (-1.1%) and PLX (-0.1%).

Besides VN30 stocks, many stocks also surged. In which, 20 of them hit ceiling price on HOSE such as GIL (+ 7%), TV2 (+ 6.9%), ACL (+ 6.8%), PLP (+ 6.7%), HII (+ 6.6%).

Foreign investors returned to net buy on HOSE with only VND 24 bn, focusing on HPG (24.5), FUEVFVND (22.2), VHM (22.2), CTD (21.8), MSN (17.8). The top selling stocks were NVL (27.5), POW (20.5), VNM (19), VRE (16.2), VIC (13).

VN-Index has passed the level of 820 and 830, respectively. Market has left the negative territory and returned to balanced level. Currently, the positive signals are temporary; and pressure is still high at 850-880. However, as the risk has temporarily passed, market will diverge. Therefore, investors should swing trade and select stocks that have had a good accumulation period.

Analyst Pin-board

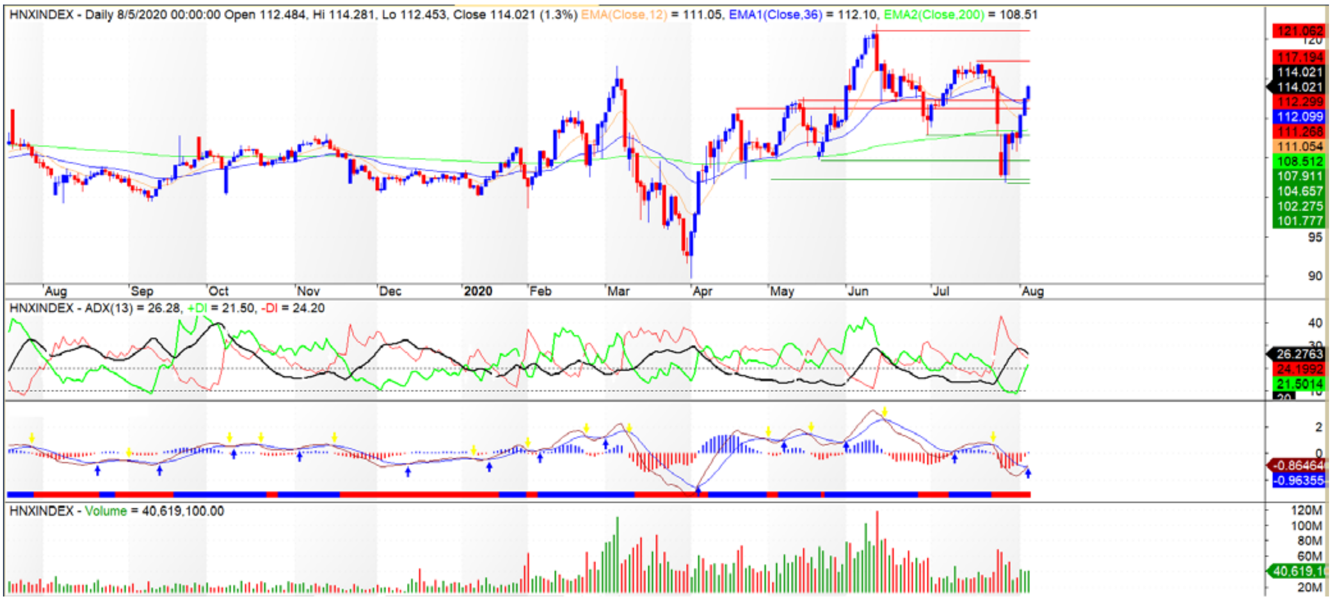
Shrimp Sector – 1H2020 Review and 2H2020 Prospects

(Tam Pham – tam.ptt@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Both major indices continue to gain without any sign of slowing down. However, both of them are approaching their resistance zones, and there will be pressure from profit taking activities. As a result, investors should avoid buying stocks that have had a long rally and should consider taking short-term profits.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000
PC1 - Growing into an electricity company	June 19th, 2020	Buy – 1 year	29,900
HND - Patience pays off	June 19th, 2020	Buy – 1 year	22,900
PNJ - The bottom has not arrived yet	June 18th, 2020	Buy – 1 year	73,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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