RONGVIET SECURITIES

OCTOBER

06

TUESDAY

6PM CALL

Market today: Uncertainty area

(Bao Nguyen – bao.nq@vdsc.com.vn)

Vietnam stock market maintained its trend, but the uptrend momentum slowed down. On HOSE, Vnindex increased slightly by 0.99 points (+ 0.11%), closed at 915.67. On HNX, the index also completed the trading day with an increase of +0.58 points (+ 0.42%) and closed at 137.77. Upcom had the strongest gain of +1.1 points (+1.75%) to close at 63.91 points.

VN30 index ended at 871.37 with +3.67 points, in which the gainers and losers were almost equal. Stocks positively influenced on VN30 index such as ROS (+ 5.9%), MSN (+ 3.6%), STB (+ 3.6%), HPG (+ 3.3%), etc. On the opposite, there were VIC (-1.6%), POW (-1.4%), SBT (-1.2%), CTG (-1.1%), etc. In addition, FPT, GAS, NVL, PLX were at the reference price.

Apart from positive gainers in VN30, Midcaps, Penny on HOSE such as APC (+ 6.9%), ITA (+ 6.9%), OGC (+ 6.9%), FLC (+ 6.6%), IDI (+ 6.6%)… are the most outstanding stocks. On HNX, SLS (+ 5.1%), CVN (+ 3.6%), HLD (+ 2.7%)… also saw positive gains. Strong gainers contributed on Upcom such as QNC (+ 20.8%), VIB (+ 12.3%), MML (+ 7.5%), MTA (+ 6.7%) ...

Foreign investors remained net selling but slightly decreased to VND -114 bn. HOSE saw a selling value of -98.41 bn, strong sold stocks like VNM (-105.5), CTG (-37.4), VIC (-30.3), BID (-24.8) ... HNX was only net selling with small value of VND -2.79 bn and scattered in SLS (-0.8), SHB (-0.79), SHS (-0.7)… On Upcom, today's net selling value was VND -12.73 bn, they focused on ACV (-5.5), MCH (-4.9), VTP (-1.12).

After the strong market increase, profit taking action has begun to appear. Although the market had no negative news yet for the downtrend. In order to save the results in the growth process, we should narrow our portfolio and wait for new opportunities.

"Uncertainty area"

Analyst Pin-board

Seaport industry update: Cargo throughput has recovered; Seaport services tariffs are expected to increase from the beginning of 2021

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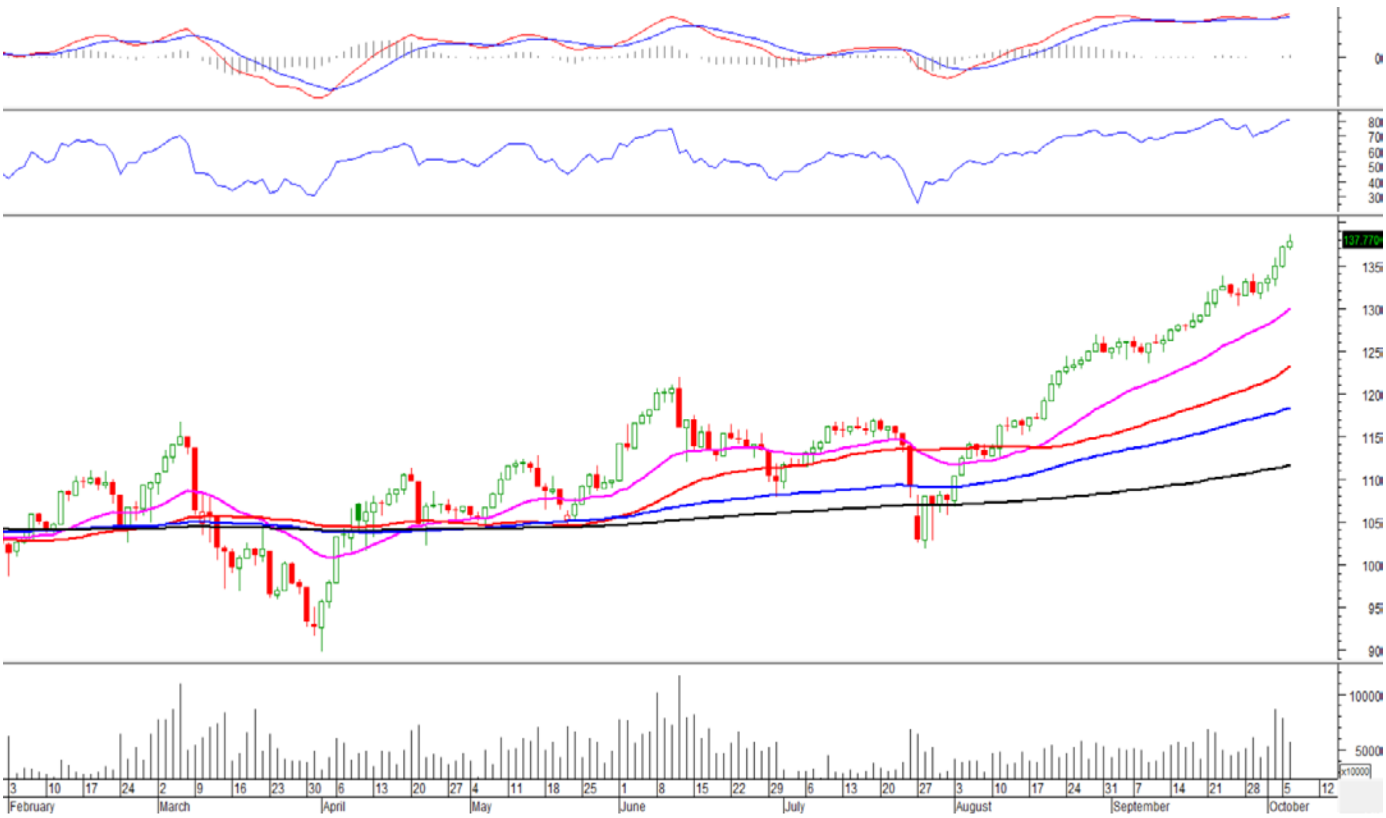
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued to be cautious and unsuccessfully surpassed the challenge zone of 914-917 points, the HNX-Index dropped back to the old peak for many years. However, the uptrend of the market is still being kept stable. The positive and negative signals are conflicting, so it is temporarily difficult to predict the upcoming trend. Therefore, investors should still be cautious and wait for clearer signals.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC - US market to be the recovery momentum	Sep 25th, 2020	Accumulate – 1 year	48,300
STK - Recycled yarn to outpace virgin yarn in recovery	Sep 09th, 2020	Accumulate – 1 year	15,900
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/09/2020	0% - 0.20%	0% - 0.20%	9,803	9,670	1.38%
ENF	03/09/2020	0% - 3%	0%	20,491	20,349	0.70%
MBBF	09/07/2020	0%- 0.5%	0%-1%	11,462	11,134	2.94%
MBVF	27/08/2020	1%	0%-1%	15,440	15,192	1.63%
VF1	10/09/2020	0.25% - 0.75%	0% - 2.5%	39,799	39,765	0.09%
VF4	10/09/2020	0.25% - 0.75%	0% - 2.5%	16,428	16,425	0.02%
VFB	03/09/2020	0.25% - 0.75%	0% - 2.5%	20,303	20,277	0.13%

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