RONGVIET SECURITIES

NOVEMBER

18

MONDAY

6PM CALL

Market today: Stocks fall across the board

(Bao Nguyen – bao.nq@vdsc.com.vn)

The stock market ended in red. VN-Index downed by 7.12 points (-0.70%) to close at 1002.91. HNX decreased by 0.88 points to105.15. UPCOM slid slightly by 0.09 points (-0.15%) to 56.91.

VN30 Index lost 6.41 points (-0.69%), ending at 920.95 with 19 decliners out of 30 stocks. However, its trading volume reached to 69.83 million shares, a small increase compared to the previous session's. Stocks that impacted negatively on VN30-Index were VCB (-2.3%), FPT (-1.9%), TCB (-1.8%), VNM (-1.8%). Only eight out of 30 stocks gained, such as CTD (+ 2.6%), HDB (+ 1.2%), ROS (+ 1.2%).

Banking, Real estate and Food & Beverage sectors performed poorly on HOSE. Contrarily, Utilities, Oil & Gas stocks outperformed the market.

On HOSE, almost pennies gained strongly, namely SJF (+ 6.8%), HAI (+ 7.0%), CLG (+ 6.9%), PPC (+ 4.8%), SMB (+ 3.4%). On HNX, TIG (+ 9.8%), C69 (+ 7.2%), AMV (+ 2.6%) increased sharply among pennies. QTP(+ 14.3%), AGX (+ 13.0%), VTD (+ 6.8% were the most noticeable winners on UPCOM).

Foreign investors traded poorly with a net selling of VND 87 bn. They net sold VND 105.86 bn on HOSE, focusing on VNM (79.9), VIC (75.4), VJC (25.4), POW (13.2). They were also a net seller on HNX with a small amount of VND 0.4 bn, mainly on PVS (1.2). Contrarily, they bought a net of VND 19.2 bn, namely on VTP (18.7) and QNS (2.9).

The stock market has dropped for seven consecutive sessions and nearly downed to 1,000 points. We think that there will be a slight recovery in the upcoming sessions but with a higher unsafety. Thus, investors can monitor or close position/restructure portfolios rather than open long position.

"Stocks fall across the board"

Analyst Pin-board

BVH – Responding to low G-bond interest rate situation by adjustments in sales and investment

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If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LTG - Attempting to restructure due to increasing competition	November 8th, 2019	Buy – 1 year	29,400
PME - Heightened standards, strengthened position	October 31st, 2019	Buy – 1 year	n/a
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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