*"Midcap" rose vigorously*

## *Market today:* "Midcap" rose vigorously

*(Bao Nguyen – bao.nq@vdsc.com.vn)*

The stock market turned to regain at the end of the week, and the cash flow into the market was robust. HOSE gained +12.08 points (+0.93%) and closed at 1313.2. HNX also experienced an uptrend of +1.94 points (+0.58%) and closed at 338.79. Upcom-index also increased slightly by 0.58 points (+0.63%) and closed at 92.13.

Higher VN30-Index of +6.12 points (+0.43%) and closed at 1418.57. Some gainers support VN30's reversal were GVR (+5.4%), POW (+4.8%), KDH (+2.6%)… The underperformed stocks were HDB (-1) .3%), ACB (-0.6%), TCB (-0.5%)…

With the successful market uprising, many stocks hit the ceiling on HOSE including KSB (+7.0%), DMC (+7.0%), MIG (+7.0%), BCG (+ 6.9%) … The HNX had some sharp gainers such as BCC (+10.0%), PLC (+9.9%), GKM (+9.8%).

Foreign investors continued to be net sellers on the market with VND -376.67 bn. They sold VND -369.62 bn on HOSE and mainly at VJC (-234 bn), PNJ (-62.5 bn), HPG (-60.7 bn)… HNX also saw net selling of VND -15.21 bn and concentrated on VND (-9.7 bn), DXP (-7.2 bn), BCC (-3.2 bn)… On Upcom, foreign investors witnessed a slight net buying of VND +8.7 bn and focused on CTR (+5,2 bn), QNS (+4.8 bn), VTP (+3.7 bn)…

*At the ending session of the week, the stock market is still in the accumulation phase after the rapid plunge in the previous week. Also, the cash flow returned to the stock market more robustly through many stocks that continued to rally strongly. Thus, the cash flow in the market is still moving constantly and looking for investment opportunities. With the market situation restabilizing in the current period, investors should hold their good stocks or capture more short-term investment opportunities.*

## *Analyst Pin-board*

### QNS – Sugar price hike to continue in 2H-FY21

*(Toan Dao – toan.dp@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

Although there was a time when the market lost the area of 1,290 points, but VN-Index reversed again. With support signals and the return of cash flow, the market may gradually recover and approach to the range of 1,330-1,340 points. Therefore, investors should follow the recovery of VN-INDEX to restructure and rebalance the portfolio.


## RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| QNS - FY2021 NPAT growth boosted by the sugar segment | July 17th,2021 | BUY – 1 year | 51,000 |
| FPT - Riding on the Tech Megatrend | July 17th,2021 | BUY – 1 year | 108,800 |
| HTN - Strong leverage on Hung Thinh ecosystem | July 12th,2021 | ACCUMULATE – 1 year | 41,600 |
| MBB - Accelerated digitization initially proved effective | July 9th,2021 | ACCUMULATE – 1 year | 48,800 |
| KDH - Promising prospects for the mid and long-term | June 25th,2021 | BUY – 1 year | 43,400 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

## FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| **ENF** | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| **MBBF** | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| **VF1** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| **VF4** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| **VFB** | 19/11/2020 | 0 % - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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