RONG VIET SECURITIES

NOVEMBER

04

MONDAY

"The trend continues"

6PM CALL

Market today: The trend continues

(Bao Nguyen – bao.nq@vdsc.com.vn)

The stock market continued to have a gaining session. VN-Index increased by +6.84 points (+ 0.67%) and closed at 1022.43. HNX-Index also followed with a gain of +0.85 points (+ 0.08%), closing at 106.6. Upcom-Index closed at 56.59 and increased slightly +0.37 points (+ 0.65%).

Gainers outweighed in the VN30 group made VN30-Index closing with a gain of +6.7 points (+ 0.72%), ending at 940.25. Banking stocks had the most positive session: VCB (+ 3.6%), BID (+ 2.9%), TCB (+ 2.5%), VPB (+ 2.3%) ... Large-cap stocks such as PNJ (+ 2.8%), FPT (+ 2.4%), REE (+ 1.7%) ... also followed banking group. However, SBT (-3.5%), CTD (-2.1%), DPM (-1.8%) ... restrained the gain of VN30.

Banking group had a positive day. On HOSE, stocks such as FLC (+ 6.9%), DXG (+ 3.6%), HCM (+ 3.6%), LDG (+ 2.9%), etc. also rose positively. On HNX, there were gainers included: DHT (+ 8.5%), ACB (+ 1.7%), SHB (+ 1.5%), MBG (+ 1.4%) ... On Upcom: BSR (+3.1) %), VNA (+ 2.3%), VTP (+ 2.3%), SDI (+ 2.2%) ...

Foreign investors had a net buying session of VND 65 bn. They net bought stocks on HOSE such as HCM (+VND 37.6 bn), POW (+VND 17.5 bn), VCB (+VND 47.6 bn), VRE (+VND 17.5 bn) ... HNX had a slight net selling day of –VND 0.22 bn: PVS (-VND 0.87 bn), NTP (-VND 0.61 bn) ... Upcom saw a slight net buying of +VND 5.51 bn: MCH (+VND 6.3 bn), ACV (+VND 6.2 bn), QNS (+VND 2.9 bn) ...

VN-Index successfully conquered the resistance level of 1,000. However, money has not spread out, only large-cap and banking stocks increased. The trend is still continuing on the back of leading blue chips, investors might consider disbursing in large-cap stocks.

Analyst Pin-board

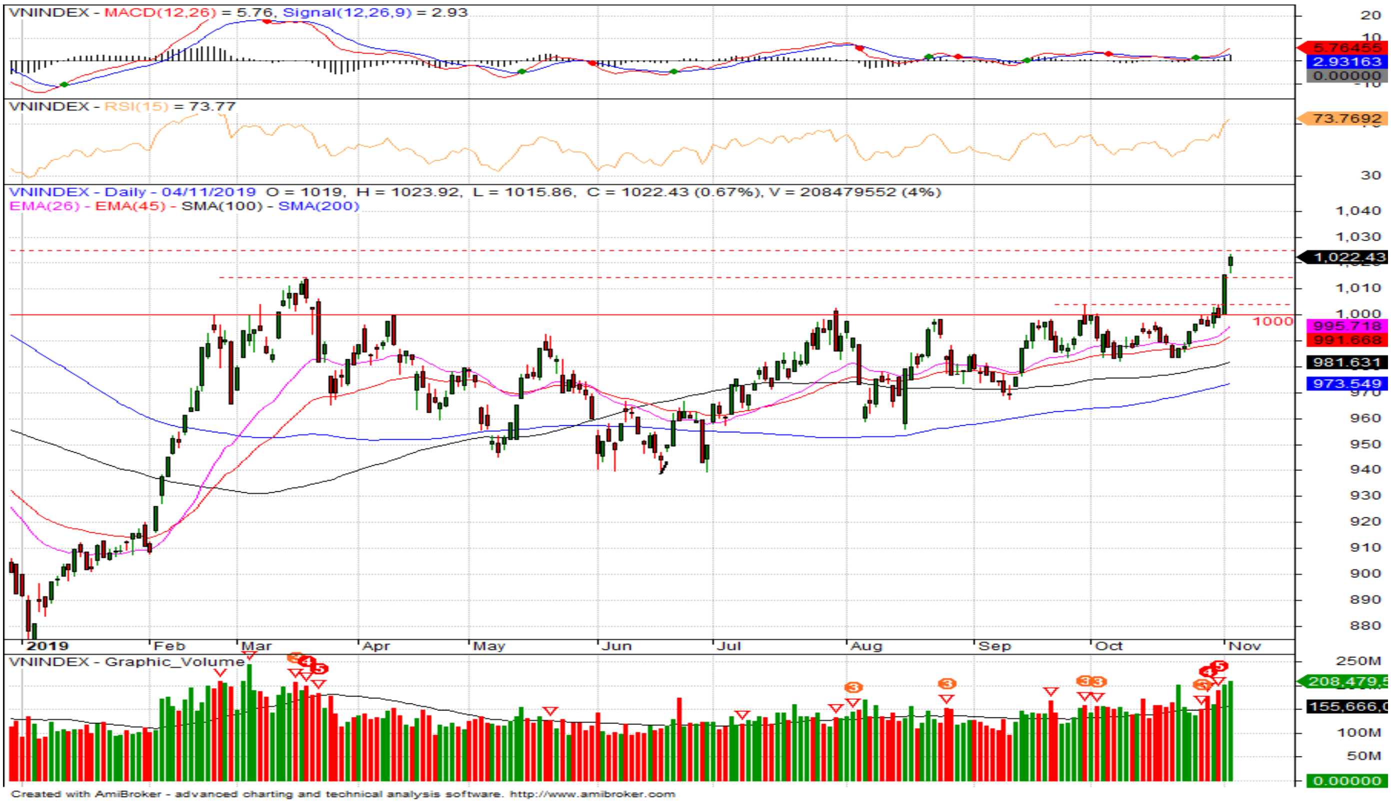
Update on the brokerage sector: 3Q earning results

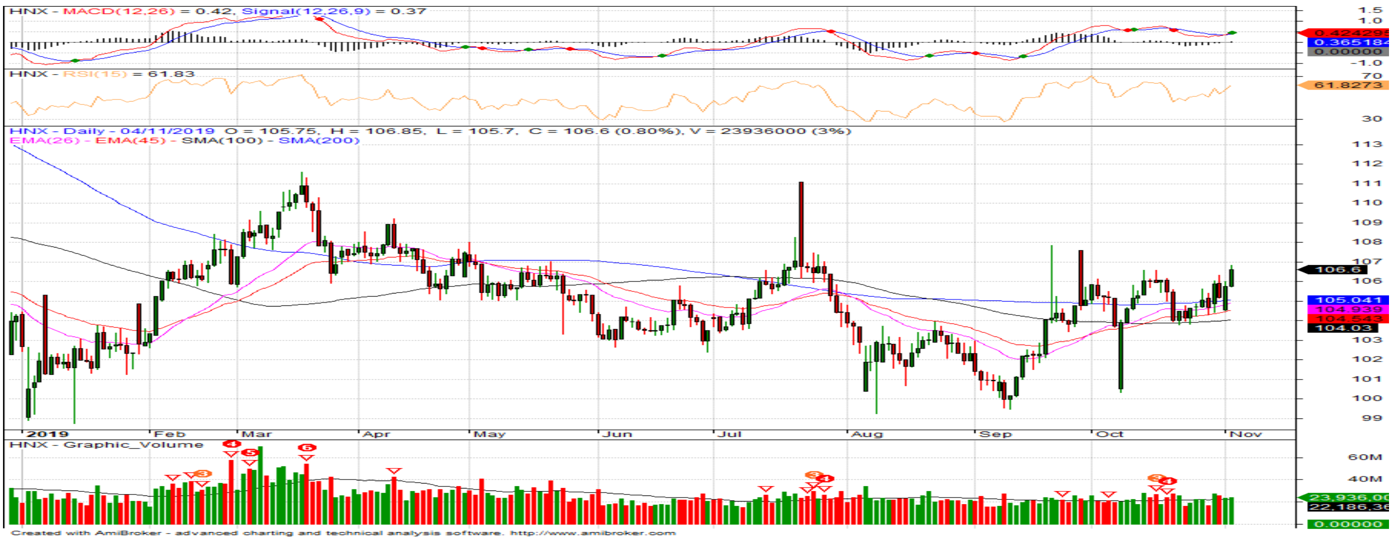
(Hoang Nguyen – *hoang.nt@vdsc.com.vn)*

If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

Index kept moving up quite strong and stayed far away from previous resistances. New uptrend formed on both indexes and therefore traders consider buying on corrections.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000
FPT - Maintains high growth	September 13th, 2019	Buy – 1 year	68.000
POW - Long-term outlook remains attractive	September 09th, 2019	Buy – 1 year	17,900

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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