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TUESDAY

Market today: Bank stocks rise

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Stock market regained today with the good results. HOSE increased by +7.34 points (+0.53%) and closed at 1379.97. HNX also gained slightly +0.85 points (+0.27%) to close at 317.09. Upcom was also followed with an increase of +0.39 points (+0.43%), closing at 90.1.

VN30 index contributed many gainers, pushing the index up 10.95 points (+0.74%) and closed at 1489.24. Some notable gainers such as NVL (+4.1%), MBB (+3.3%), CTG (+3.2%), HDB (+2.1%). By contrast, PDR (-2.3%), REE (-1.0%), VRE (-0.9%) restrained the gain of this group.

Besides large-cap group, there were also many outstanding stocks on HOSE like VOS (+7.0%), SFG (+6.9%), NBB (+6.9%), AGM (+6.9%), AGM (+6.9%). On HNX, the stocks that gained the most today were SHN (+9.9%), CIA (+9.2%), PCG (+9.6%). On Upcom, NED (+12.8%), BVL (+14.5%), ILA (+14.5%) closed at a high range.

Foreign investors were net sellers with a value of VND 495.44 bn. On HOSE, they net bought VND 98.99 bn, mainly in HPG (120), FUVFVND (93.9), VCB (71.7). However, they were net sellers VND 604.19 bn on HNX, focusing on PVI (561), PAN (14.3), THD (7.6). Upcom also recorded the net buying value of VND 9.76 bn on VTP (10.3), QNS (3.4), ACV (1.77).

Although the market's growth was not really strong, it also caused many emotions to investors. Many large-cap stocks have regained today making the market continue to move up steadily. This growth momentum is still maintaining well as the cash is still flowing in stocks with a positive fundamental, investors could follow market's trend to look for the best investment opportunities.

"Bank stocks rise"

Analyst Pin-board

DGC – Higher selling price and gross margin improvement bring growth in 2021

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued to break the resistance zone of 1,375 points with the market sentiment being "cautious". However, the indicators are still showing a positive signal. It is expected that the VN-Index can still gain gradually, but the selling pressure will be much stronger around the 1,400 - 1,410 points zone. As a result, investors can still go along with the market to take the opportunities that the market provide.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
DRC - Results were driven by the radial tire segment	June 21st,2021	ACCUMULATE – 1 year	32.800
VNM - Input price hike to pressure profit margin	June 18th,2021	ACCUMULATE – 1 year	100,000
SMC - New factories to create growth potential and enhance sustainability	June 8th,2021	BUY – 1 year	47,100
DPM - The commodity price wave brings a windfall opportunity	June 7th,2021	BUY – 1 year	25,400
PC1 - Take advantage from the wind power market	June 7th,2021	BUY – 1 year	34,100

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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