OCTOBER

14

WEDNESDAY

6PM CALL

Market today: Perfect couple "MSN-TCB"

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After days of cautious gaining, Vietnam's stock market had a booming session in terms of points and liquidity. On HOSE, Vnindex "awakened" +10.32 points (+ 1.11%) and closed at 940.18. On HNX, its index also gained by +1.34 points (+ 0.98%) to reach 137.49. By contrast, Upcom lost 0.3 points (+0.47%) and closed at 63.13.

Followed with the prosperity of HOSE, VN30 index also increased by +13.8 points (+ 1.57%) to close at 892.15 and liquidity in this group suddenly surged to VND 10 trillion. Top gainers today were MSN (+7.0%), TCB (+6.8%), BID (+4.0%), SAB (+3.3%), SSI (+3.1%). On the other hand, SBT (-2.8%), CTG (-1.8%), ROS (-1.7%), REE (-1.3%) underperformed today.

Additionally, the notable gainers on HOSE were PGI (+7.0%), HAG (+6.9%), VCI (+6.7%), HII (+4.8%). On HNX, DBT (+10.0%), TTT (+9.8%), S99 (+5.2%), DTD (+4.1%) managed to rise. Despite the decline, Upcom still had positive names like VRG (+12.3%), G36 (+10.1%), VNA (+6.5%).

Foreign investors continued to net sell with a value of VND 580 bn. The top selling stocks today on HOSE were MSN (202), TCB (133), CTG (79), AGG (44.4), PVT (29.9), total value reached VND 559.9 bn. They were net sellers VND 26.17 bn on Upcom, focusing on VIB (21.7), ACV (2.7), VTP (2.0), VEA (1.48). Conversely, HNX saw a slight net buying of VND 4.52 bn, largely in SHS (0.8), SHB (0.69), and PVS (0.65).

A booming session in terms of points and liquidity indicated that investors are highly expecting about the market's uptrend will still to be maintained. In the meantime, the leading stocks were still positive and take turn to support the market. Therefore, investors need to hold good stocks or disburse in the rise of stocks to increase profits.

"Perfect couple "MSN-TCB""

Analyst Pin-board

ANV 9M2020 – Solar energy to be the new growth driver from 2021 on

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index continued its gaining streak after breaking the resistance zone of 920-point to approach the strong zone of 940-950 points. However, most technical indicators are showing positive signals, so the overall market trend is still gaining. Although the signals are positive, investors should keep an eye on the resistance zone of 940-950 points and should choose stocks with good fundamentals and strong signals.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC - US market to be the recovery momentum	Sep 25th, 2020	Accumulate – 1 year	48,300
STK - Recycled yarn to outpace virgin yarn in recovery	Sep 09th, 2020	Accumulate – 1 year	15,900
SMC - The worst is over and the turning point is coming	July 31st, 2020	Accumulate – 1 year	11,100
LTG - Covid-19 negatively affected LTG's short term business	July 16th, 2020	Accumulate – 1 year	22,300
VSC - Expecting Profit Margins Expansion	July 2nd, 2020	Accumulate – 1 year	28,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/09/2020	0% - 0.20%	0% - 0.20%	9,803	9,670	1.38%
ENF	03/09/2020	0% - 3%	0%	20,491	20,349	0.70%
MBBF	09/07/2020	0%- 0.5%	0%-1%	11,462	11,134	2.94%
MBVF	27/08/2020	1%	0%-1%	15,440	15,192	1.63%
VF1	10/09/2020	0.25% - 0.75%	0% - 2.5%	39,799	39,765	0.09%
VF4	10/09/2020	0.25% - 0.75%	0% - 2.5%	16,428	16,425	0.02%
VFB	03/09/2020	0.25% - 0.75%	0% - 2.5%	20,303	20,277	0.13%

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