Market today: Unable to surpass the resistance

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Following the rally in the previous session, market opened quite positively and remained in green. However, in general, the market was still cautious when recording a high point and slightly retreating. VN-Index gained 8.83 points (+0.59%) and closed at 1,512.3 points. Matching liquidity decreased compared to the previous session, with 660.2 million shares matched on HOSE.

VN30 group gained and traded actively in some stocks but was also cautious and retreated slightly at the end. Up to 21 gainers and 7 decliners. Notable were VJC (+3.8%), TPB (+2.7%), BVH (+2.3%), POW (+2%), VRE (+1.2%)…On the contrary, NVL (-0.9%), BID (-0.9%), PNJ (-0.4%) fell slightly.

On the whole market, market was active with many gainers and most of the industry groups closed up. Sinigicantly, Oil & Gas group witnessed many strong gainers, followed by the Fertilizer group, Real Estate - Construction group.

Foreign investors turned to be net buyers on HOSE, with a value of VND 154.2 billion. The top buying stocks were DXG (+VND 72.9 billion), VJC (+ VND 53.6 billion), VHM (+ VND 49.5 billion), GMD (+ VND 33.6 billion), DCM (+ VND 30.3 billion) ...By contrast, VNM (-VND 83.3 billion), PLX (- VND 49.8 billion), MSN (- VND 36.3 billion), VGC (- VND 27.4 billion), NVL (- VND 24.2 billion) were net sold the most.

"Unable to surpass the resistance"

After experiencing "abnormal movements" with support signals from cash flow, market returned to its original state and continued to probe the resistance area around 1,515 points. Although market was active with many gainers, in general, there was still caution at the resistance zone, reflected in low liquidity and VN-Index still could not surpass the resistance. However, temporary selling pressure was not high so it is likely that market will continue to explore the resistance zone in the near future. Additionally, market still recorded many stocks with positive movements and outperformed. Therefore, investors should temporarily observe the market's trading movements at the resistance zone. In the meantime, considering a reasonable portfolio structure to minimize risks, it is advisable to prioritize stocks with positive trends and consider reducing weight in stocks that are under great selling pressure.

Analyst Pin-board

Highlights of the industrial real estate market in 2022

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

After the support signal, the market recovered but it is still cautious and has not been able to overcome the current resistance zone. It is expected that the market exploration will continue in the near future. As a result, investors should observe the market's trading movements at the resistance area.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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