RONGVIET SECURITIES

JUNE

29

TUESDAY

"Exploration territory"

6PM CALL

Market today: Exploration territory

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Market continued to gain but was still cautious and steped back from 1,416 points. VN-Index increased slightly by 4.23 points (+0.3%) and closed at 1,410.04. HNX-Index gained slightly by 0.69 points (+0.21%) and closed at 323.79 points. Liquidity decreased with 609.6 million matched shares on HOSE.

VN30-Index outperformed with a gain of 0.56%. The main contributors were FPT (+3.4%), STB (+2.6%), VHM (+2.7%), VJC (+3.9%), VNM (+2%). On the other side, GAS (-2.1%), VPB (-1.6%), PLX (-1.6%), BVH (-1.5%) and HPG (-1.1%) decreased over 1%.

Today midcaps and pennies saw many losers. However, there were still some stocks with positive gain such as NVT (+6.9%), SGT (+6.9%), VNE (+6.9%), TCO (+6.9%). , LHG (+5.3%) ...

Foreign investors returned to net buy slightly on HOSE, with a value of VND 40.2 bn. Namely, VHM (165.2), VNM (94), VCB (92.4), STB (65.1), HPG (55.1). By contrast, VPB (297.6), CTG (120.2), VIC (40.3), NVL (21.7), TCH (12.9) were net sold the most.

VN-Index continued to gain after surpassing the threshold of 1,400 points. However, the situation was still cautious in general, the liquidity still below the 50 session average and a slight step back when approaching the range of 1,410-1,420 points. The selling pressure in today's session was not too much, mainly the short-term profit-taking, so it is likely that VN-Index will continue to probe at the range of 1,410-1,420 points in the near future. Therefore, investors should observe the trading movements to re-evaluate the state of the market. However, investors should take profits stocks that are facing strong resistance or weak performance.

Analyst Pin-board

Steel consumption update - Flat steel segment outperformed

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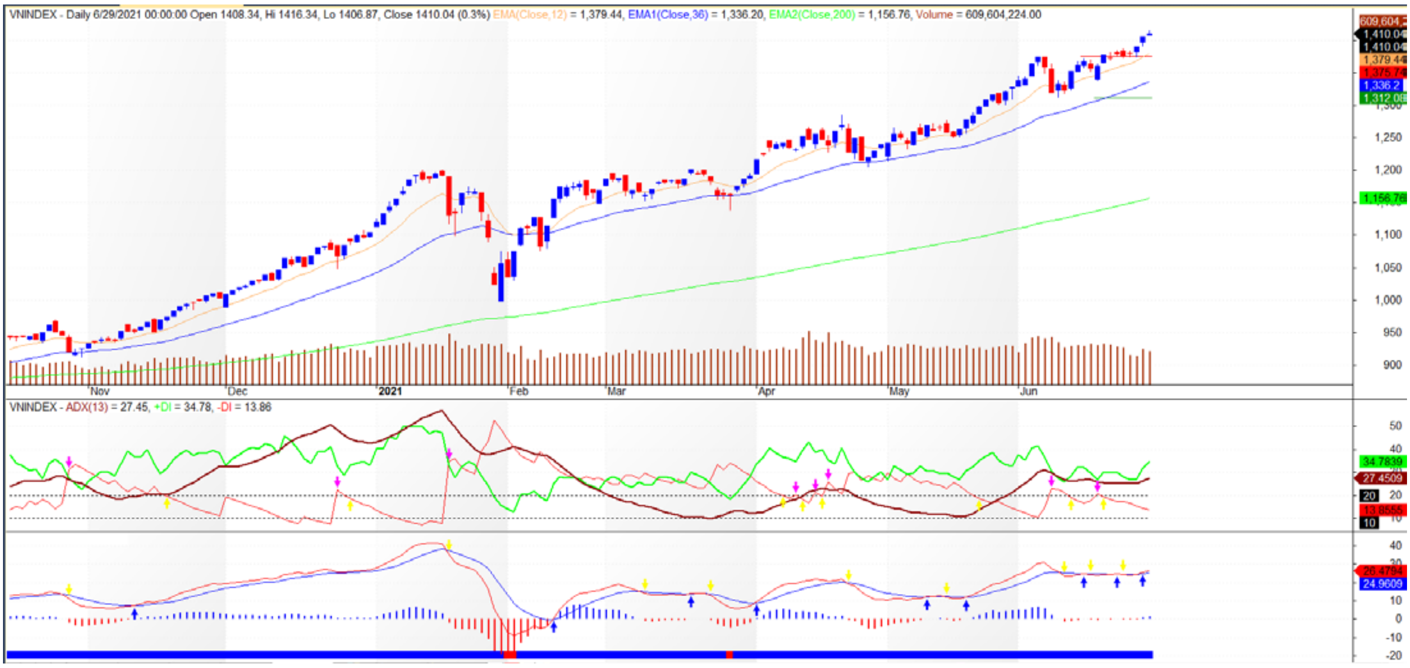
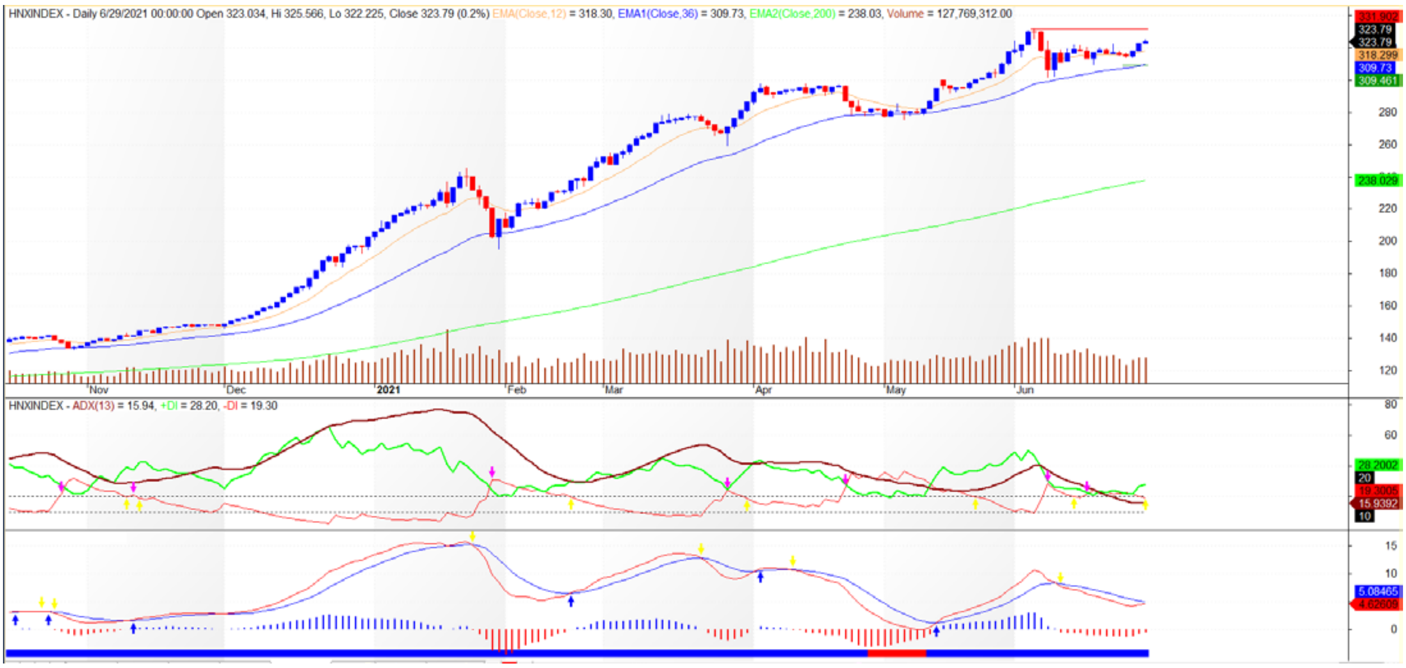
If you are interested in this content, please see the ***attached file*** *or click link to view more detail.*

Technical Analyst Recommendations

The market is gradually reach a new height. However, the higher the index gets, the more cautious the market sentiment will be due to the risk of short term correction. There has been no short term signal showing that the market has entered a risky zone. As a result, investors can pick stocks with positive results as well as good technical signals to increase the holding.





RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
KDH - Promising prospects for the mid and long-term	June 25th,2021	BUY – 1 year	43,400
DRC - Results were driven by the radial tire segment	June 21st,2021	ACCUMULATE – 1 year	32,800
VNM - Input price hike to pressure profit margin	June 18th,2021	ACCUMULATE – 1 year	100,000
SMC - New factories to create growth potential and enhance sustainability	June 8th,2021	BUY – 1 year	47,100
DPM - The commodity price wave brings a windfall opportunity	June 7th,2021	BUY – 1 year	25,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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