NOVEMBER

01

FRIDAY

6PM CALL

Market today: 1,000 is far under

(Khai Tran – khai.tq@vdsc.com.vn)

VN-Index gained strongly with an increase of 16.77 points (1.68%), to close at 1,015. HNX-Index also gained 0.56 points (0.53%) to end the day at 105. Liquidity increased sharply on HOSE, reaching 200 million shares matched. Although the index gained strongly, numbers of gainer and decliner were almost the same.

The focus today was on the VN30 as 20/30 stocks gained and only 5 declined. Contributing the most to the gain of the index was the trio of VHM (+ 7%), VRE (+ 5.9%) and VIC (+ 2.9%) after the news that VHM and VRE were about to buy back treasury shares with the maximum number of 60 million and 56.5 million, respectively. Besides, BVH (+ 2.9%), MSN (+ 2%), VNM (+ 1.8%), CTG (+ 1.4%), VCB (+ 1.3%), GAS (+ 1%) ... also gained significantly. Only CTD (-3.7%) dropped remarkably.

While VN30-Index increased by 1.18%, VNMID-Index increased by only 0.14% and VNSML-Index even decreased by 0.3%, showing that the money was highly concentrated on large-cap stocks and partly withdrew from small and medium stocks.

Some other names with significant gain were DHT (+ 6.2%), HCM (+ 5.8%), AAA (+ 3.6%), DHC (+ 3.6%), PXS (+ 6.9%), PVC (+8.6 %)…

While VN-Index surpassed 1,000, there were still many stocks going against the market such as FLC (-5.3%), DLG (-3.6%), HAX (-3.3%), KSB (-2.4%), HBC (-1.5%), D2D (-1.2%) ...

Foreign investors suddenly had a strong buying session when they net bought VND 254 bn on HOSE, focusing on VRE (+VND 104 bn), VHM (+VND 74 bn), VNM (+VND 54 bn), VCB (+VND 50 bn), VCB (+VND 40.5 bn) ... On the HNX, they net bought VND 132 bn, mostly in NVB (+VND 131 bn).

“1,000 is far under”

VN-Index officially exceeded 1,000 thanks to the breakthrough of large-cap stocks and the consensus of foreign investors. However, market breadth is still lacking. Stock pick will still be a deciding factor, not VN-Index being above or below 1,000.

Analyst Pin-board

QNS – 9M2019’s Business Results Update

(Thao Dang – thao.dtp@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

VJC – 3Q 2019 Business Results Update

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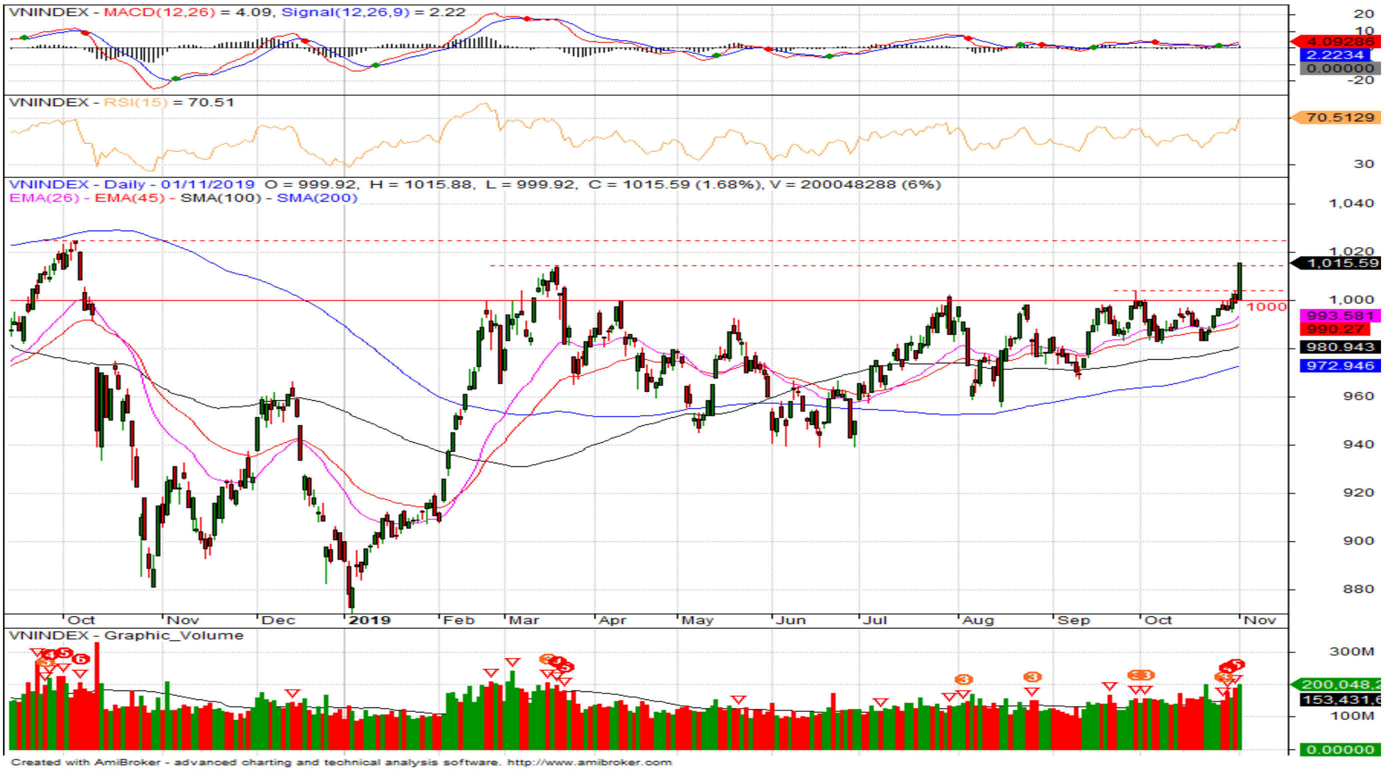
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

VN-Index soared on high volume to break far from the 1.000-point threshold. This strong resistance became support for VN-Index in a short-term. The market entered an new uptrend and therefore traders consider buying on corrections.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ANV - Strong self-supply and diversified markets facilitate growth	October 17th, 2019	Buy – 1 year	35,400
PVD - Keep improving	September 24th, 2019	Accumulate – 1 year	21,060
ACV - Profit Growth Lower Amid Headwinds	September 24th, 2019	Accumulate – 1 year	78,000
FPT - Maintains high growth	September 13th, 2019	Buy – 1 year	68.000
POW - Long-term outlook remains attractive	September 09th, 2019	Buy – 1 year	17,900

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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