APRIL

27

TUESDAY

6PM CALL

Market today: Slightly recovered

(Bao Nguyen – bao.nq@vdsc.com.vn)

The stock market has no longer declined and resisted in today's session. HOSE increased +3.98 points (+ 0.33%), and closed at 1219.75. HNX was still slightly dropped -0.12 points (-0.04%) and closed at 280.56. Upcom almost went sideway as it only dropped -0.01 point (-0.01%) and closed at 79.41.

The VN30 index has increased +8.77 points (+ 0.69%) and closed at 1283.81. Contributing to the increase of VN30 were NVL (+ 6.2%), MSN (+ 3.2%), STB (+ 2.4%), HPG (+ 2.2%) ...

Following the increase of HOSE, many small stocks gained strongly such as PSH (+ 7.0%), TSC (+ 7.0%), VPS (+ 6.9%) ... Although HNX dropped, it still appeared lots of gainers such as ITQ (+ 8.6%), DNM (+ 7.5%), VKC (+ 7.5%) ...

Foreign investors continued to be net buyers with value of VND 412.63 bn on HOSE, they focused strongly in HPG (+173.6), NVL (+90.9), MSN (+ 87.3), STB (+79.7)… HNX also saw a net buy value of VND +6.87 bn and on VCS (+6.6), and NTP (+4.0). Upcom saw a net buy value of VND 10.25 bn and in ACV (+12.1), MCM (+1.75), MCH (+1.53) ...

Strong decline has ended and market slightly recovered with many stocks have reversed positively, showing that money flow still mantained in market. In addition, foreign investors' movement also partly supported market. Therefore, investors can still hold positive stocks in their portfolios. Many stocks still have a good uptrend is also a new point for investors to disburse according to their proportion.

"Slightly recovered"

Analyst Pin-board

SMC – Focusing on the coil processing segment

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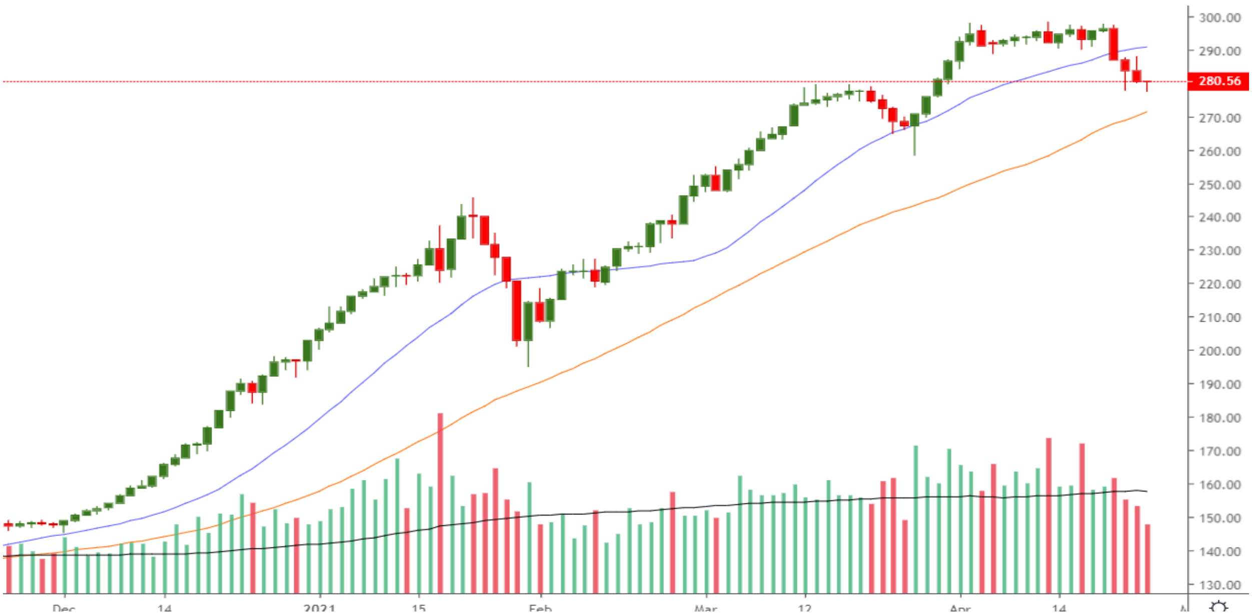
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index got some supports around the important zone of 1200 points and had a minor recovery. However, the the support was still little. The process of testing the balance between supply and demand is likely to continue in the next trading sessions when the index will fluctuate around 1210 - 1227 points. As a result, investors should remain cautious until the supporting signal gets stronger and should reduce holdings of stocks that are facing strong resistance in order to reduce the overall risk for the portfolio.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
LHG - Long Hau 3 IP ensures the income for the next three years	Apr 12th,2021	BUY – 1 year	42,400
ACB - Quality of growth and asset pays off	Apr 9th,2021	BUY – 1 year	42,400
MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges	Apr 2nd,2021	BUY – 1 year	184,000
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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