Market today: A gentle flourish of VN30 group

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The market remained to perform cautiously around the reference level throughout the session. VN-Index decreased slightly -0.04% at 1,475.5 points. VN-Index had the 4th straight approach, the resistance area of 1,480 points but still be unbreakable in this zone. Liquidity dropped gently compared to yesterday. The total matched value reached VND 27,983 bn, down 6.9%, especially HoSE plunged 7% to VND 23,462 bn.

In general, the market moves sideways, the divergence continues, and there is no large enough industry group to lead. Market today were mostly in red with SHS (-3.7%), SSI (-1.9%), VIX (-3.61%), VND (-2.11%) ... Real estate industry contributed to the VN-Index's gain such as DIG (+4.62%), NVL (+1.68%), PDR (+1.62%), ... besides there were also losers like NBB (-4.9%), HDC (-4.54%),… Banking group also had a divergence as TPB (+2.97%), MSB (+1.82%),… kept the uptrend, while VPB (-1%), BID (-0.88%),… dragged the index. After yesterday's rally, the steel group recorded strong selling pressure and sank in red.

Foreign investors continued to be net sellers with a value of VND 149.66 bn. The selling focused on VPB (-343.67), NLG (-51.32) & GVR (-31.53). Meanwhile, the Vin family spotlighted the net buying group with VIC (+92.32) and VHM (+68.17). VNM, BCM, and VPI were also net bought with a value of over VND 20 bn.

VN-Index remained its signal and continues to have more Star candles at the resistance area of 1,480 points. However, the selling pressure to take profit has cooled down a bit, reflected in the slight contract in liquidity. The VN30 group contrasted with the previous session and performed better than the VN-Index, with the closing level in the green zone. At the same time, the VN30 group is showing slight support signal, so it is likely to lead the market in the next session. For VN-Index, supply and demand are still temporarily balanced and may continue to test the resistance zone of 1,480 – 1,490 points, but selling pressure is still lurking in the area. Although the VN30 group bulled the market strongly, with the dispute at the VN-Index's resistance zone, investors should still be careful and avoid overbought to minimize unexpected risks. In the interim, the investors should restructure the portfolio reasonably and observe trading signals in the subsequent 1-2 sessions to assess the market trend.

"A gentle flourish of VN30 group"

Analyst Pin-board

NLG – Izumi project sale launching is main highlight in Q4 2021

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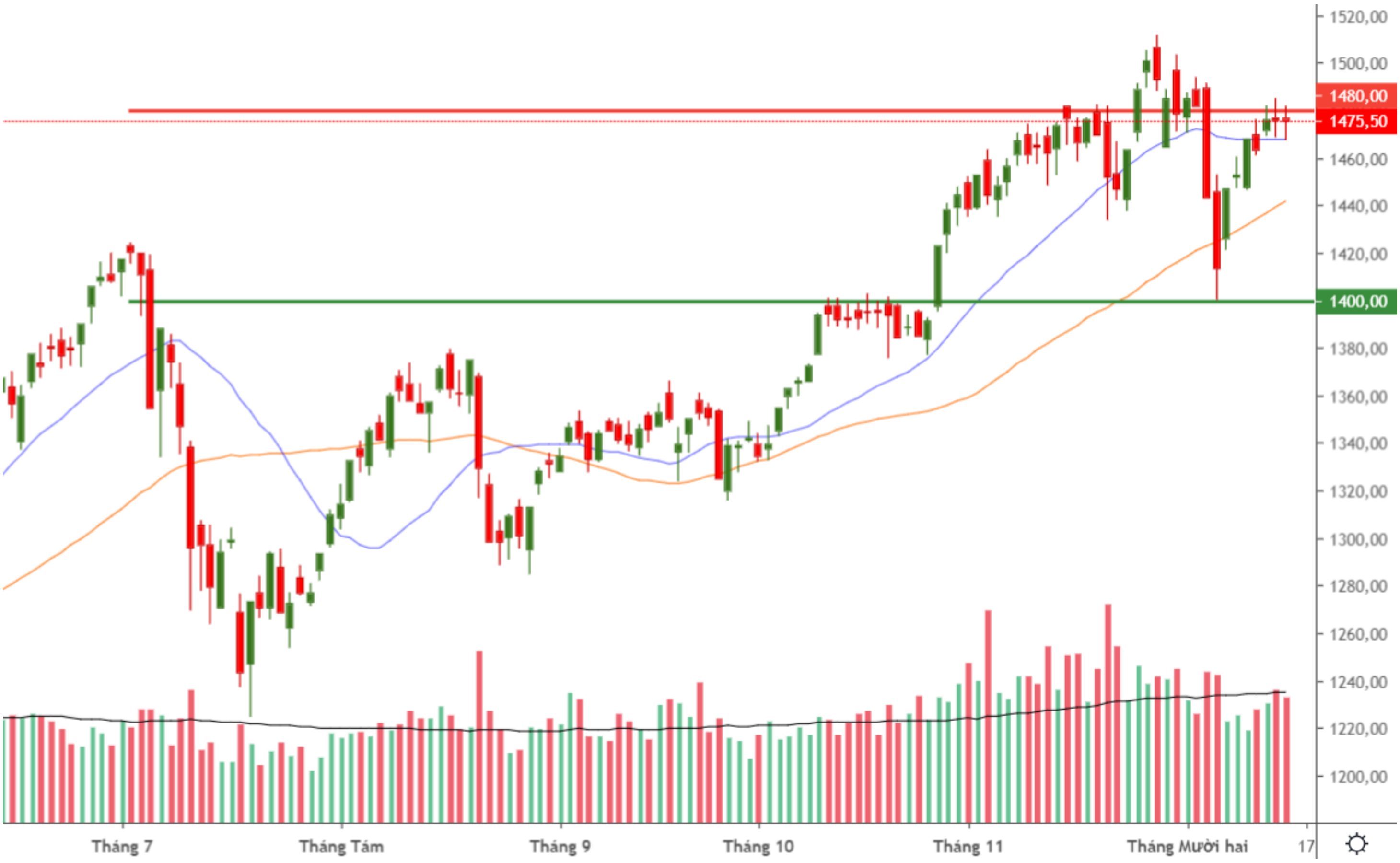
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The recovery of the VN-Index has slowed down as it approached the resistance zone of 1,480 points. With the current signals, it is likely that the index will spend sometime testing this zone as the selling pressure is high. As a result, investors should be cautious and avoid over-buying as well as watch the market closely to make reasonable decisions.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300
STK – Recycled yarn and new factory to drive long-term growth	November 19th, 2021	ACCUMULATE – 1 year	67,000
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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