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TUESDAY

Market today: Fluctuating in a narrow range

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Given the signal of unsuccessfully surpassing the resistance level in the previous session, market continued to be cautious today. The level of 1,400 point is still putting pressure on the market. VN-Index decreased slightly by 0.2 points (-0.01%) and closed at 1,395.33. Liquidity fell, with 606 million shares matched on HOSE.

VN30-Index also stayed caution and ended the session in red, a decrease of 0.22%. Significantly, BVH and VJC gained by 3%. On the other side, there were 17 losers like STB (-2.6%), GAS (-1.7%), VRE (-1.6%), MSN (-1.4%), HPG (-1.2%) ...

Midcaps and Pennies traded quite actively. The top gainers were DC4 (+7%), SAV (+7%), TDC (+6.9%), SAM (+6.8%), VRC (+6.7%).

Foreign investors remained their net selling streak on HOSE, worth VND 470.4 billion. They were net sellers the most on HPG (129.3), followed by VHM (92.9), NVL (69.9), SSI (69.5), NLG (59.5) ... By contrast, DCM (54.7), DPM (50.5), VHC (33.3), VJC (29.3), CTG (27) were net bought the most.

VN-Index is still cautious before the threshold of 1,400 points. However, selling pressure is decreasing, reflected in lower liquidity verse the previous sessions and below 50 session average. Although the signal is not clear, we can expect the ability to overcome 1,400 points to extend the short-term uptrend. Therefore, investors could hold stocks that are gradually going up; in the meantime, taking advantage of market divergence to participate in stocks that are showing positive signals after accumulation.

"Fluctuating in a narrow range"

Analyst Pin-board

SCS – Q3 2021 Business Results Preview: Higher ASP to compensate cargo volume decline induced by disrupted trading activities

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The sideways trends continued and there has been no positive signals to break this trend. In addition, there were group of stocks that have shown short-term correction. As a result, in order to reduce the short term risk, investors should avoid making new investment and keep the portfolio at a safe level.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
NLG – The Akari project leads profit for 2021	October, 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October, 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000
VHC – High fillet ASP will offset SG&A increase	September 28th, 2021	BUY – 1 year	60,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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