Market today: Slight Fluctuation

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Indices fluctuated in a narrow range. VN-Index increased by 0.47 points (0.05%), closing at 977.26. HNX-Index witnessed a drop of 0.53 points (0.52%), ending at 102.32. Liquidity continued to stable on both exchanges. Losers outnumbered gainers.

VN30 group was quite balanced with 13 gainers and 15 losers. The strongest gainers were NVL (+ 2%), and ROS (+ 1.9%). Meanwhile, the biggest drops were PNJ (-2.2%), DPM (-1.5%), and FPT (-1.3%). The other stocks in the VN30 did not change much.

Money flow continued to focus on small and mid Real Estate stocks such as IDJ (+ 7.9%), TLD (+ 6.9%), DRH (+ 5.5%), AAV (+ 3.8%), LDG (+ 3.3%), HAR (+ 2.8%), IJC (+ 2.7%), and DXG (+ 1.7%). The Tires stocks advanced, namely, DRC (+ 2.1%), CSM (+ 1.3%)), and SRC (+ 5.2%).

LIG, KDC, TNA, VOS, PLP hit their ceilling prices. DAH recovered strongly after the previous deep fall. FTM fell for the tenth consecutive days and completely lost liquidity.

Foreign investors turned to net bought on HOSE but only VND 31 bn, focusing on CTI (+VND 32.5 bn), NVL (+VND 26 bn), PVD (+VND 9.8 bn), and PLX (+VNd 8 bn).

Market did not change much because Bluechips did not attract money flow. Real Estate stocks continued to attractive. Investors should refrain from using high leverage during this period. Investors also should focus on small and mid stocks that have potential growth instead of Bluechip.

Analyst Pin-board

Where are the opportunities as PVD V is awarded a contract?

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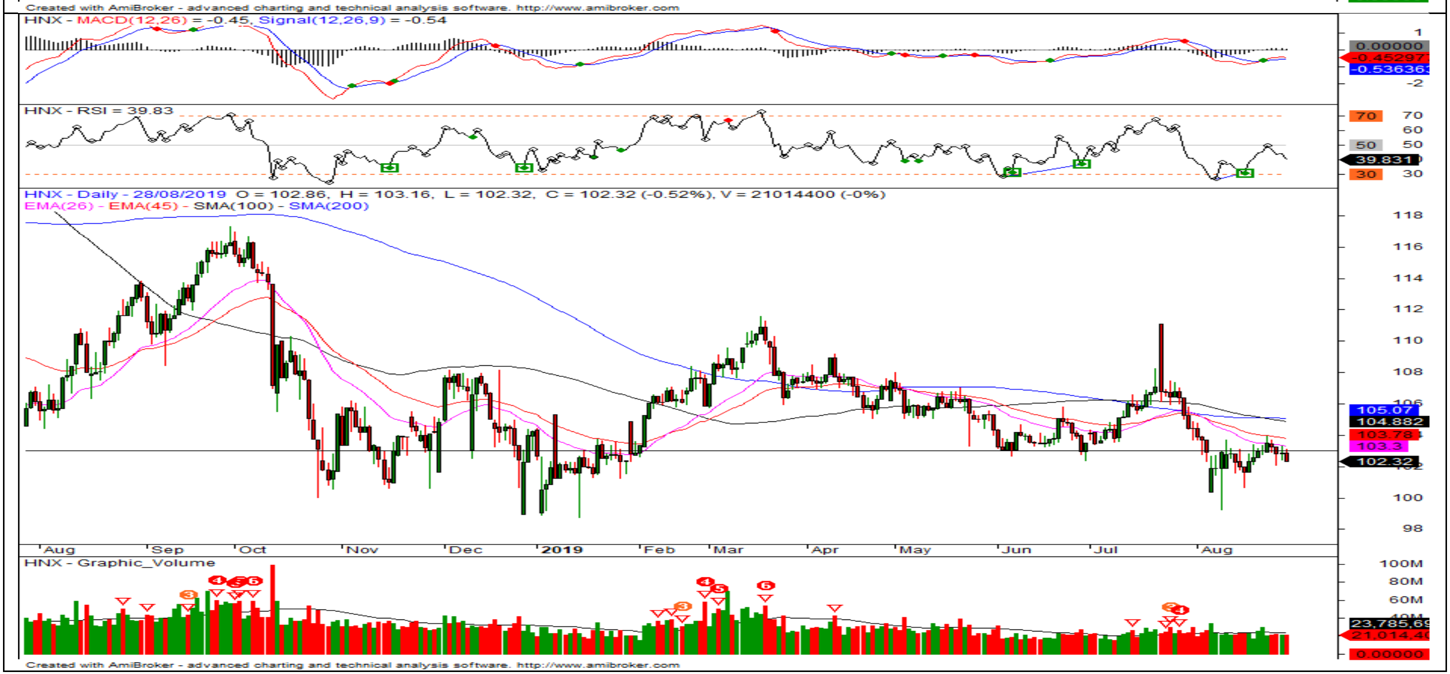
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

"Slight Fluctuation"

Technical Analyst Recommendations

Indexes fluctuated slightly on low volumes. The short-term rally ended and indexes may turn sideway in next few sessions. Traders should not use high leverage at this stage.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
BMP - Wisely conservative	July 10th ,2019	Accumulate – 1 year	51,100
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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