RONGVIET SECURITIES

JUNE

10

THURSDAY

“Fluctuated”

6PM CALL

Market today: Fluctuated

(Bao Nguyen – bao.nq@vdsc.com.vn)

Market dropped again today and could not maintained the previous session’s gain. HOSE closed at 1323.58 with a decrease of -9.32 points (-0.7%). On HNX, its index also declined by -5.55 points (-1.75%) to end at 311.32. Upcom dropped only -0.08 points (-0.09%), closing at 87.17.

VN30 group also decreased by -6.58 points (-0.45%), to 1451.18. Despite falling, this group saw some gainers like VNM (+3.5%), SBT (+3.3%), HPG (+2.6%). By contrast, BID (-3.4%), VRE (-2.8%), NVL (-2.5%), PLX (-2.4%) were the notable losers.

The drop of the stock market did not affect stocks on HOSE such as VCI (+7.0%), DCM (+7.0%), CMX (+7.0%), DPG (+7.0%). On HNX, VC2 (+10.0%), PVI (+9.8%), C69 (+6.7%) outperformed. Meanwhile, ORS (+15.0%), BDT (+14.3%), SSN (+14.5%) had a good gain on Upcom.

Foreign investors returned to net buy slightly of VND 209.89 bn after the last selling streak. HOSE recorded a net buying value of VND 250.25 bn and focusing strongly on HPG (167.4), VNM (91.7), SSI (90.3). On the other hand, they were net sellers on HXN with a value of VND 62.98 bn, namely VND (99.3), BVS (1.0), NTP (0.98). On Upcom, foreign investors also net bought VND 22,62 bn, VEA (12.7), VTP (4.6), MML (3.95) were net bought the most.

Today market indices were sank in red, different from the the previous session’s excitement. Market dropped but the selling pressure was not large, trading volume decreased by 14% verse yesterday’s. It indicates that the stock market has not yet appeared too big risk to recover portfolio. Given caution, we recommend investors to observe more closely and wait for clear signals to have the best defensive plan.

Analyst Pin-board

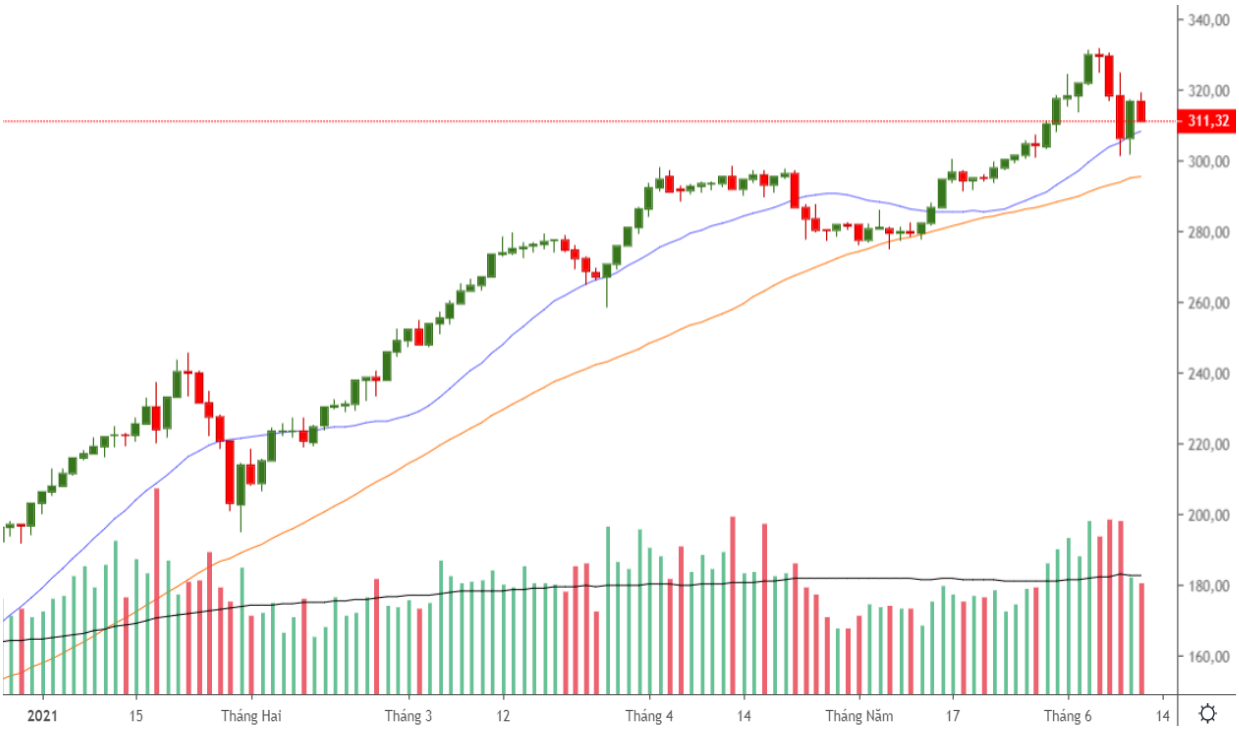
QNS – Rising sugar price to boost FY2021 earning

(*Toan Dao – toan.dp@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index endured another correction, the selling pressure has reduced, but the market sentiment became cautious. As a result, the VN-Index is likely to fluctuate within 1310 - 1340 points bands in order to test the balance between supply and demand in the near future. Due to the fact that the short term trend is unclear, investors should restructure the portfolio to a reasonable level. For stocks that shows positive signals, investors should hold and wait for further development from the market.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
SMC - New factories to create growth potential and enhance sustainability	June 8th,2021	BUY – 1 year	47,100
DPM - The commodity price wave brings a windfall opportunity	June 7th,2021	BUY – 1 year	25,400
PC1 - Take advantage from the wind power market	June 7th,2021	BUY – 1 year	34,100
PNJ - Shifting Gear to Reaccelerating Growth	June 4th,2021	ACCUMULATE – 1 year	115,000
GMD - Gemalink To Strongly Boost Earnings Growth Outlook	Apr 29th,2021	BUY – 1 year	43,600

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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