JUNE

19

FRIDAY

6PM CALL

Market today: Penny stocks rise

(Bao Nguyen – bao.nq@vdsc.com.vn)

Today's market was quiet at the beginning but ended excitingly as the stock market regained growth momentum. On HOSE, Vnindex gained by +13.29 points (+ 1.55%) to close at the highest level of 868.56. HNX also added 2.62 points (+ 2.32%), closing at 115.36. Upcom also rose 0.57 points (+ 1.02%), to 56.34.

Vn30 index flied high with +11.20 points (+ 1.41%), to 808.28. Up to 22 gainers out of 30 stocks and only 4 decliners. The outstanding gainers were VIC (+ 6.9%), STB (+ 4.4%), BVH (+ 3.1%), BID (+ 2.3%), VPB (+ 2.2%). In contrast, SBT (-1.7%), PLX (-1.5%), VJC (-0.9%), VNM (-0.2%) underperformed today.

Real estate and Banking were the most exciting stocks on HOSE, some other good gainers such as DBC (+ 7.0%), DGW (+ 7.0%), MHC (+ 7.0%), FIT (+ 6.9%), ITA (+ 6.9%). On HNX, THD (+ 30%) gained the most, following by S99 (+ 9.7%), SRA (+ 9.2%), AAV (+ 8.9%), PVB (+ 8.3%), WCS (7.9%). On Upcom, G36 (+ 14.8%), PWA (+ 7.9%), VCR (+ 6.1%), BSR (+ 5.7%) were the top gainers today.

Today was the restructuring day of VNM ETF and FTSE Vietnam ETF. Foreign investors also net sold slightly with nearly VND 51 bn on the whole market. They were net sellers VND 47.61 bn on HOSE, focusing on VNM (86.5), MSN (53.3), PDR (47.9), POW (34.6). HNX was net sold VND 0.42 bn and largely in SHS (1.2), SMT (0.3). Upcom with a net selling of VND 3.03 bn, mainly in ACV (4.5), VTP (2.3), KDF (1.19).

After a period of accumulation along with low liquidity, the week-ending session has boomed, contributed by ETFs. Given the current trend of the market, we have a positive assessment and many stocks gained. Investors can consider disbursing as market corrects slightly in the upcoming days.

"Penny stocks rise"

Analyst Pin-board

PHR - Rubber faces many difficulties and high expectations on land transfers

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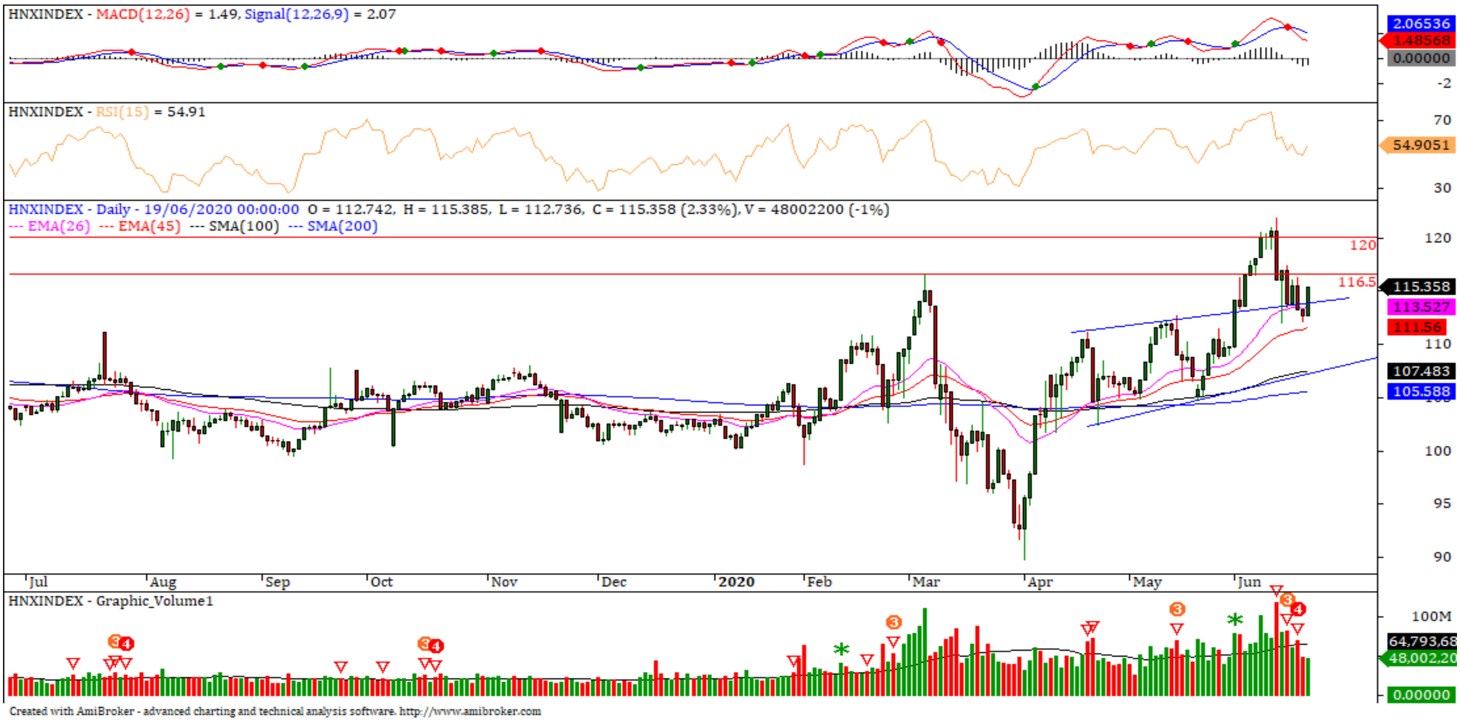
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

Indexes increased quite strong on rising volumes. Short-term support thresholds are working well. Traders consider reducing the proportion of stocks in portfolio when indexes approach their previous peaks.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
VHC- Pangasius export prices encounter low buying power; collagen demand stays strong	June 05th, 2020	Accumulate – 1 year	40,000
GMD - Diminishing Throughput Amid The Pandemic	June 01st, 2020	Accumulate – 1 year	22,000
NLG - Awaiting for stake transfer of the Waterfront project	May 28th, 2020	Buy – 1 year	31,500
HAX - Sales were affected by the Covid-19 epidemic	May 25th, 2020	Accumulate – 1 year	12,400
STK - Recycled yarn to alleviate the adverse impact of COVID-19	May 19th, 2020	Buy – 1 year	20,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	07/05/2019	0% - 0.20%	0% - 0.20%	10,324	10,357	-0.32%
ENF	02/05/2019	0% - 3%	0%	18,790	18,655	0.72%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	02/05/2019	1%	0%-1%	14,664	14,625	0.27%
VF1	09/05/2019	0.25% - 0.75%	0% - 2.5%	37,799	38,057	-0.68%
VF4	09/05/2019	0.25% - 0.75%	0% - 2.5%	16,545	16,672	-0.76%
VFB	03/05/2019	0.25% - 0.75%	0% - 2.5%	18,296	18,268	0.15%

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