

NOVEMBER

01

THURSDAY

***“Market cool
down quickly”***

6PM CALL

***Market today:* Market cool down quickly**

(Vu Duong – vu.dq@vdsc.com.vn)

Following yesterday’s booming session, VN-Index continued to rise at the beginning. However, banking group and large caps like MSN and VIC gradually weakened, causing the VN Index fall back.

Fluctuations continue throughout the afternoon session. Increasing pressure on some stocks such as VIC, GAS, and VNM made the index decrease even more. Only BID and VHM held the gain and supported the Index.

At the close, the VN Index lost 0.7% and the HNX Index lost 1.9%. The liquidity on the HOSE was low, around VND 3,200 billion excluding the put through transactions.

On the HOSE, foreign investors net bought VND 2,120 billion. There was a put-through deal in MSN with total value of VND 2,264 billion. Other net buying stocks were VJC, VCB and GEX. On the contrary, top net selling stocks were VNM, VIC and HDB.

After a rising session, the market has quickly cooled down. Market breadth was negative; only 98 gainers versus 191 losers. The market may continue to decline, but the 890 points could be a strong support level for the index.

Analyst Pin-board

STK – 9M 2018 Business Results

(Thao Dang – thao.dtp@vdsc.com.vn)

*If you are interested in this content, please see the **attached file** or click [here](#) to view more detail.*

PAC - Valuation is not attractive

(Vy Nguyen – vy.ntk@vdsc.com.vn)

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Technical Analyst Recommendations

Indexes turned down quite strong while the liquidity dropped remarkably. In general, the current trend is still down and it's still lack of reversal signals.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PPC - Earnings will remain strong for the next five years	October 24 th , 2018	Buy – 1 year	23,000
MWG - Bach Hoa Xanh: improvements on the way	October 04 th , 2018	Buy – 1 year	160,000
VJC - Growth Speed to Watch Closely	October 03 rd , 2018	Accumulate – 1 year	170,000
GMD - A Mix of Tailwinds and Headwinds	September 20 th , 2018	Accumulate – 1 year	30,800
VHC - Benefits from Market Conditions	September 19 th , 2018	Accumulate – 1 year	95,400

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
ENF	05/10/2018	0% - 3%	0%	19,806	19,782	0.12%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	27/09/2018	1%	0%-1%	14,939	14,601	2.31%
VF1	09/10/2018	0.25% - 0.75%	0% - 2.5%	41,132	41,329	-0.48%
VF4	09/10/2018	0.25% - 0.75%	0% - 2.5%	18,380	18,490	-0.59%
VFB	05/10/2018	0.25% - 0.75%	0% - 2.5%	17,527	17,515	0.07%

ANALYSIS & INVESTMENT ADVISORY DEPARTMENT

Bernard Lapointe
Head of Research

bernard.lapointe@vdsc.com.vn
+ 84 28 62992006 (1525)

Lam Nguyen
Senior Strategist

lam.ntp@vdsc.com.vn
+ 84 28 6299 2006 (1313)
• Banking
• Market Strategy

Hieu Nguyen
Senior Analyst

hieu.nd@vdsc.com.vn
+ 84 28 6299 2006 (1514)
• Market Strategy
• Pharmaceuticals
• Aviation

Duong Lai
Senior Analyst

duong.ld@vdsc.com.vn
+ 84 28 6299 2006 (1522)
• Real Estate
• Building Materials

Vu Tran
Senior Analyst

vu.thx@vdsc.com.vn
+ 84 28 6299 2006 (1518)
• Oil & Gas
• Fertilizer

Son Phan
Analyst

son.pnt@vdsc.com.vn
+ 84 28 6299 2006 (1519)
• Utilities
• Natural Rubber

Tu Vu
Analyst

tu.va@vdsc.com.vn
+ 84 28 6299 2006 (1511)
• Macroeconomics

Son Tran
Analyst

son.tt@vdsc.com.vn
+ 84 28 6299 2006 (1527)
• Market Strategy
• Retail
• Technology

Tung Do
Analyst

tung.dt@vdsc.com.vn
+ 84 28 6299 2006 (1521)
• Logistics
• Aviation

Thu Pham
Analyst

thu.pa@vdsc.com.vn
+ 84 28 6299 2006 (1520)
• Industrial Real Estate

Thao Dang
Analyst

thao.dtp@vdsc.com.vn
+ 84 28 6299 2006 (1529)
• Food & Beverage
• Textiles

Tam Pham
Analyst

tam.ptt@vdsc.com.vn
+ 84 28 6299 2006 (1530)
• Insurance
• Fishery

Anh Nguyen
Analyst

anh2.ntt@vdsc.com.vn
+ 84 28 6299 2006 (1531)
• Banking

Vy Nguyen
Analyst

vy.ntk@vdsc.com.vn
+ 84 28 6299 2006 (1528)
• Automobile & Parts

Trinh Le
Analyst

trinh.lx@vdsc.com.vn
+ 84 28 6299 2006 (1536)
• Industrials
• Agricultural Medicine

Thinh Bui
Analyst

thinh.bnh@vdsc.com.vn
+ 84 28 6299 2006 (1315)
• Market Strategy
• Steel

Anh Tran
Analyst

anh.tm@vdsc.com.vn
+ 84 28 6299 2006 (1293)
• Building Materials
• Construction

Hoang Nguyen
Analyst

hoang.nt@vdsc.com.vn
+ 84 28 6299 2006 (1538)
• Macroeconomics

Ha Tran
Assistant

ha.ttn@vdsc.com.vn
+ 84 28 6299 2006 (1526)

Vi Truong
Assistant

vi.ttt@vdsc.com.vn
+ 84 28 6299 2006 (1517)

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