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THURSDAY

Market today: *Oil&gas and banking stocks were today market drivers*

(Tuan Huynh -** Ext: 1318**)

Today, thanks to crude oil price's surge (Brent price: +6.72%), many oil&gas stocks increased significantly, such as: GAS (+5.8%), PVD (+5.4%), PVS (+3.4%). Besides, banking stocks also attracted foreigners so almost all of tickers in this sector rallied in this session, typically: VCB, CTG, EIB, STB. Those sectors drove VNIndex back to the highest level of yesterday session, closing at 552.49 pts (+0.99%).

Foreigners turned net buyers for the first time after Tet holidays. In HSX, offshore investors net bought a total value of VND21.4 billion majorly EVE, VCB, SBT, VIC, SHI. We also focus on trading activities of such investors at VNM. The stock accounted for large traded volumes (40% - 70%) of total foreign trading with the majority of participants were foreigners. Also, leaders of VNM registered to purchase more than 400 thousand VNM shares, equivalent to more than VND50 billion.

In the first week after Tet holiday, as usual, most of individual investors were still not ready for trading activities. Therefore, this week's movement has yet become the representative for market sentiment. However, the first week as what has happened was considered quite positive. This would make a great start for market momentum in next sessions.

"Oil&gas and banking stocks were today market drivers"

Analyst Pin-board

PLC - 2016 outlook: All eyes on asphalt business's efficiency

*(**Ha My Tran**- Ext:1309)*

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DAILY TECHNICAL ANALYSIS

Recommendations:

The uptrend resumed following the previous corrective session. The trading volume is maintained above average. The current short-term uptrend remains solid and traders should hold stocks longer and buy on corrections.

PORTFOLIO RECOMMENDED BY TECHNICAL ANALYSIS

Ticker	Price	Action	Buying date	Buying Price	Target Price 1	Target Price 2	Cut loss Price	Selling Date	Selling Price	Gain/ Loose	Duration
SSI	21.2	Hold	22/01/2016	19.6	21.5		17.5			8.16%	Intermediate
BCC	14.5	Hold	22/01/2016	13.7	15.0		12.5			5.84%	Intermediate
DVP	66.5	Hold	22/01/2016	64.0	70.0		60.5			3.91%	Intermediate
DNP	19.5	Hold	11/01/2016	20.0	24.0		18			-2.50%	Intermediate
HCM	27.7	Hold	11/01/2016	26.6	29.5		24			4.14%	Intermediate
AAA	15.1	Hold	08/01/2016	13.1	15.0	16.5	11.5			15.27%	Intermediate
VNE	12.3	Hold	08/01/2016	12.0	13.5		11			2.50%	Intermediate
NLG	23.9	Hold	10/08/2015	21.1	24.0		19.5			13.27%	Intermediate
MWG	74.5	Hold	10/06/2015	65.0	75.0	83.0	58			14.62%	Intermediate
LHC	48.6	Hold	21/08/2015	41.5	50.0		38			17.11%	Long-term
KSB	37.1	Hold	21/08/2015	25.9	28.5	36.5	26			43.24%	Intermediate

Notes:
- **Buying Price** is the Close Price at Buying date. **Selling Price** may be the Target Price, Cutloss Price or Closing Price at Selling date depending on specific cases.
- **Target Price 2** will be updated when the stock passes Target Price 1.
- In the ex-rights date, the prices will also be adjusted accordingly
- Duration: **Short-term** is less than 01 month; **Intermediate-term** is from 01 to 03 months; **Long-term** is more than 03 months.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HPG- An attractive price for the leading firm	January 15th, 2016	Buy – Long term	39,700
HAH - Effective performance is being undervalued	January 08th, 2016	Buy – Intermediate term	56,000
ELC- A new growth cycle	December 3rd , 2015	Buy – Long term	33,000
PPC- Positive core business	December 2nd, 2015	Neutral –Long term	21,100
DRC - Expecting on replacement segment	November 13th, 2015	Accumulate – Long term	52,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATION INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
VF1	08/01/2016	0.2% - 1%	0.5%-1.5%	23,081	23,460	-1.62%
VF4	08/01/2016	0.2% - 1%	0%-1.5%	10,474	10,662	-1.76%
VFA	07/01/2016	0.2% - 1%	0%-1.5%	6,929	7,172	-3.40%
VFB	07/01/2016	0.3% - 0.6%	0%-1%	12,631	12,622	0.07%
ENF	25/12/2015	0% - 3%	0%	11,966	12,094	-1.06%
MBVF	07/01/2016	1%	0%-1%	10,806	10,814	-0.07%
MBBF	07/01/2016	0%-0.5%	0%-1%	12,578	12,562	0.13%
VF1	08/01/2016	0.2% - 1%	0.5%-1.5%	23,081	23,460	-1.62%
VF4	08/01/2016	0.2% - 1%	0%-1.5%	10,474	10,662	-1.76%

ANALYSTS

Truc Doan – Head of Research

+ 84 8 6299 2006 | Ext: 1308

truc.dtt@vdsc.com.vn

Ha My Tran – Deputy Manager

+ 84 8 6299 2006 | Ext: 1309

my.tth@vdsc.com.vn

Tai Nguyen – Deputy Manager

+ 84 8 6299 2006 | Ext: 1310

tai.ntp@vdsc.com.vn

Hoang Nguyen

+ 84 8 6299 2006 | Ext: 1319

Hoang.nh@vdsc.com.vn

Diem My Tran

+ 84 8 6299 2006 | Ext: 1311

my.ttd@vdsc.com.vn

Tam Bui

+ 84 8 6299 2006 | Ext: 1315

tam.bt@vdsc.com.vn

Lam Nguyen

+ 84 8 6299 2006 | Ext: 1313

lam.ntp@vdsc.com.vn

Van Banh

+ 84 8 6299 2006 | Ext: 1316

Van.btt@vdsc.com.vn

Huong Pham

+ 84 8 6299 2006 | Ext: 1314

huong.pt@vdsc.com.vn

Tuan Huynh

+ 84 8 6299 2006 | Ext: 1318

Tuan.hm@vdsc.com.vn

Thien Bui

+ 84 8 6299 2006 | Ext: 1321

Thien.bv@vdsc.com.vn

Trinh Nguyen

+ 84 8 6299 2006 | Ext: 1331

Trinh.nh@vdsc.com.vn

Kien Nguyen

+ 84 8 6299 2006 | Ext: 1320

Kien.nt@vdsc.com.vn

Loi Nguyen

+ 84 8 6299 2006 | Ext: 1511

loi.nt@vdsc.com.vn

Trien Le

+ 84 8 6299 2006 | Ext: 1317

trien.lh@vdsc.com.vn

HEAD OFFICE
141 Nguyen Du St., Dist. 1, HCMC
T +84 8 6299 2006
F +84 8 6291 7986
E info@vdsc.com.vn
W www.vdsc.com.vn

HA NOI BRANCH
2C Thai Phien St., Hai Ba Trung Dist., Ha Noi City
T +84 4 6288 2006
F +84 4 6288 2008
E info@vdsc.com.vn
W www.vdsc.com.vn

NHA TRANG BRANCH
50 Bis Yersin, Nha Trang City
T +84 058 3820 006
F +84 058 3820 008
E info@vdsc.com.vn
W www.vdsc.com.vn

CAN THO BRANCH
08 Phan Dinh Phung St., Ninh Kieu Dist., Can Tho
T +84 0710 381 7578
F +84.710 381 8965
E info@vdsc.com.vn
W www.vdsc.com.vn