MAY

06

THURSDAY

# 6PM CALL

## *Market today:* Short-term taking profit

*(Phuong Nguyen – phuong.nh@vdsc.com.vn)*

With profit-taking pressure from the end of the previous session, market has temporarily stepped back and it disputed significantly. At the end, VN-Index dropped slightly by 5.86 points (-0.47%) and closed at 1250.57 points. While, HNX-Index grew up slightly 0.16 points (+ 0.06%) and closed at 281.09 points. The matching volume decreased slightly with 672.4 million shares traded on HOSE.

VN30-Index also volatiled and declined slightly by 0.17% at the end of session. There were only 7 gainers but also dragged the index, notable names were REE (+ 4.4%), followed by TCB (+ 2.5%), NVL (+ 2%), VPB ( + 2%), TCH (+ 0.9%), MWG (+ 0.8%) and HPG (+ 0.2%). On the other side, there were 22 losers, in which VNM put a lot of pressure on the index with a drop of 2.6% and other stocks such as POW (-3.1%), SSI (-2.2) %), VJC (-2%), VCB (-1.9%) ...

Midcap and penny also experienced cautious session after the recovery, with many stocks fell back during session. However, there were still several names that still kept a good performance at the end of session such as FIR (+ 6.9%), AGM (+ 6.8%), ITD (+ 6.8%), NAF (+ 6%). , CRE (+ 5.6%) ...

Foreign investors continued to be net sellers on HOSE, with a value of VND 1104.61 bn. The noticeable stock was VPB (-311.87 bn), followed by VNM (-287.12 bn), HPG (-229 bn), KBC (-101.8 bn), MSB (-97.3 bn) .. On the net buy side, the most prominent was STB (+118.2 bn), followed by HSG (+65.1 bn), MBB (+57.5 bn), NVL (+50.8 bn), DHC ( +31.5 bn) ...

*After 5 consecutive recovering sessions, VN-Index temporarily stepped back with short-term profit-taking pressure. Currently market has a significant disputed movement at the 1250 point range. Liquidity decreased compared to 2 previous sessions, indicating that selling pressure was not high and surpassed the support of the money flow. It is likely that market will continue to fluctuate and dispute in the next session but it will gradually stabilize and back to the uptrend. Therefore, investors should observe and choose stocks with good technical signals after accumulation and disbursement when market is stable again after the adjustment.*

***"Short-term taking profit"***

## *Analyst Pin-board*

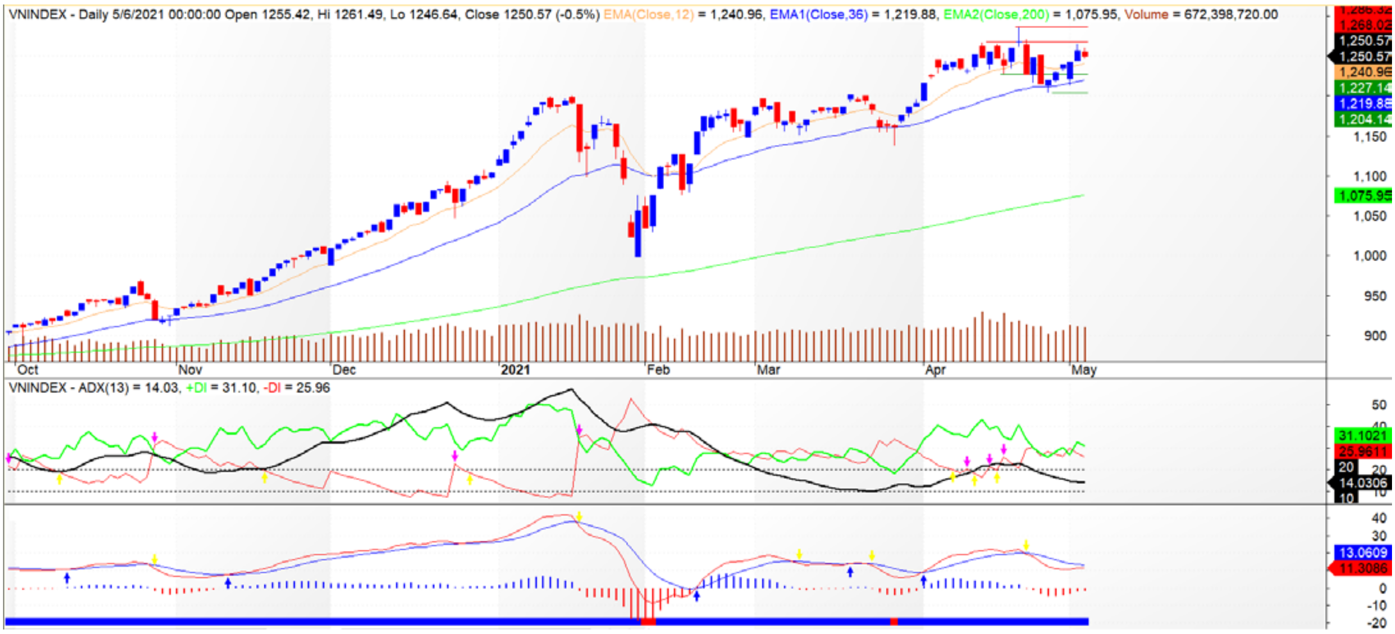
### Automotive Industry - Semiconductors scarcity may slow down the industry's growth

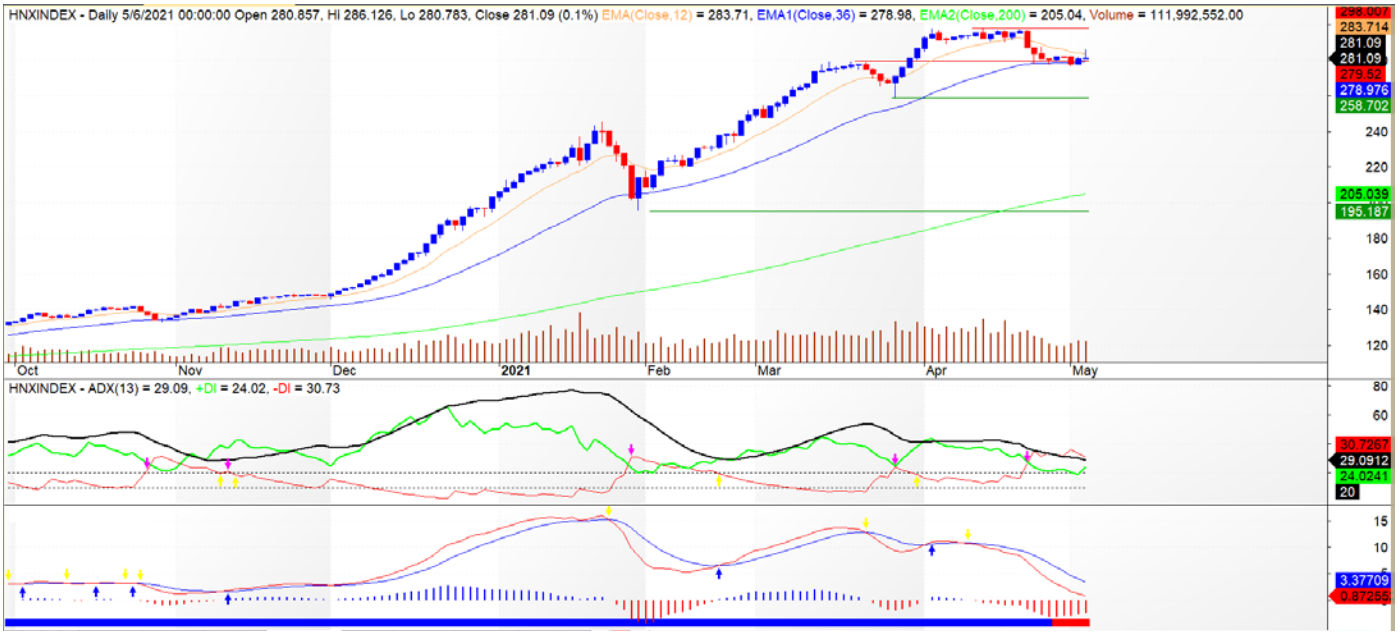
*(Hoang Bui – hoang.bh@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

## Technical Analyst Recommendations

A small correction has been going on and has not shown any sign to end yet. It will continue as the stocks continues to diverse, making it more difficult for investors to pick a right stock. As a result, investors can restructure the current portfolio and should not make new investment when the market has not been stable.



# RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|---|---|---|---|
| GMD - Gemalink To Strongly Boost Earnings Growth Outlook | Apr 29th,2021 | BUY – 1 year | 43,600 |
| LHG - Long Hau 3 IP ensures the income for the next three years | Apr 12th,2021 | BUY – 1 year | 42,400 |
| ACB - Quality of growth and asset pays off | Apr 9th,2021 | BUY – 1 year | 42,400 |
| MWG - Strong Focus on Profitability Enhancement Amid Rising Challenges | Apr 2nd,2021 | BUY – 1 year | 184,000 |
| HPG - Maintaining high NPAT growth due to the HRC segment | Mar 31st,2021 | BUY – 1 year | 55,200 |

*Please find more information at [http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302](http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302)*

# FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|---|---|---|---|---|---|---|
| **DFVN-CAF** | 17/11/2020 | 0% - 0,20% | 0% - 0,20% | 10,773 | 10,738 | 0.33% |
| **ENF** | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| **MBBF** | 10/02/2020 | 0%- 0,5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| **MBVF** | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| **VF1** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| **VF4** | 25/11/2020 | 0 % - 0,6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| **VFB** | 19/11/2020 | 0 % - 0,6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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