RONGVIET SECURITIES

NOVEMBER

12

FRIDAY

6PM CALL

Market today: Reversed

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

Following the previous selling pressure, market started cautiously and continued to step back to retest the support factors. Market's movements changed and reversed to recover in the end. VN-Index advanced 11.02 points (+0.75%), to 1,473.37 points. Liquidity fell with 908.6 million shares via order-matching transaction on HOSE.

VN30-Index also had the same movements with a positive recovery at the end and increased by 0.9%. PNJ was today's spotlight with a gain of 5.2%, followed by CTG (+2.3%), FPT (+2.1%), TCB (+1.9%), MSN (+1.8) %). Conversely, all 9 decliners dropped slightly, excepting GVR fell by 1.2%.

Midcaps and Pennies continued to trade actively with good many gainers. Notably, AGR (+7%), CTS (+7%), FRT (+7%), HAG (+6.9%), TCH (+6.8%) reached to the upper limit.

Foreign investors turned to be net buyers on HOSE with a value of VND 212.9 billion. Namely, CTG (117.1), MSN (103.1), STB (78.4), VCB (39.4), GAS (36). By contrast, HPG (78), PLX (40.3), NLG (25.2), CMX (23.5), VIC (22, 7) were the top net selling stocks.

VN-Index successfully tested support level and reversed from 1,453 points. The intraday movement was above the previous session's low (1,449.18 points) and closed above the previous session's high (1,472.89 points). Liquidity decreased compared to the previous session but was still above the 50 session average, showing that the cash flow is still actively supporting the market. Given the current support signal, we could expect the uptrend to continue in the near future. Therefore, investors could still hold the strategic portfolio and expect to the market's gain. In the meantime, it's possible to continue looking for short-term opportunities in stocks with positive support signals.

"Reversed"

Analyst Pin-board

Textile and garment industry – Conflicting results in third quarter performance

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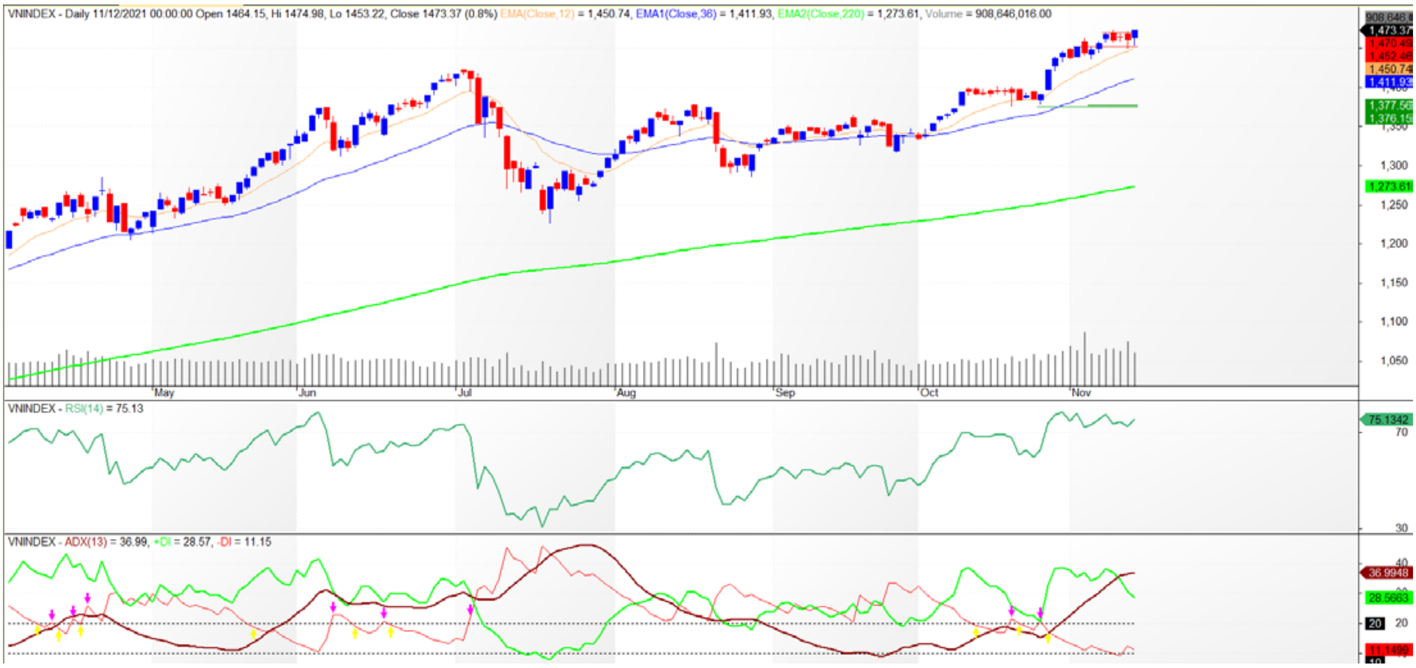
*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The correction ended today and the stock market continued to reach a new height in its history. Many stocks were able to keep the uptrend. Blue chips stocks also shows positive signals. As a result, investors should hold as well as seek for new investment opportunities in stocks that are beginning to rally.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HAH - Domestic Container Shipping Giant	October 22nd, 2021	ACCUMULATE – 1 year	80,300
NLG – The Akari project leads profit for 2021	October 19th, 2021	ACCUMULATE – 1 year	46,500
VNM – Business results to recover in 2H-FY21	October 18th, 2021	ACCUMULATE – 1 year	100,000
GMD – A Temporary Setback Before Substantial Growth Next Year	October 15th, 2021	ACCUMULATE – 1 year	55,000
TCB – Accelerating growth on solid foundations	October 11th, 2021	BUY – 1 year	71,000

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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