JULY

05

FRIDAY

Market today: Slightly Increase

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Stock market's rally decelerated. There were not many impressive gianers on HOSE, closing at 975.35 with a slight increase of 2.3 points (0.24%). HNX gained slightly (0.04 points or 0.04%). UPCOM gained 0.82 or 1.48% to close at 56.38. Overall, all three stock exchanges witnessed a slight increase today.

Flucuation is clearly reflected in VN30 group (12 gainers and 11 losers). VN30 increased slightly by 0.51 points or 0.06% to end at 880.23. VRE (+ 2.9%), CII (+ 2.3%) and VHM (+ 1.2%) were the most notable gainers in VN30. Contrarily, DHG (-1.9%), CTD. (-1.7%) and EIB (-1.6) weighed on VN30.

VN-Index also struggled as decliners (155) outnumbered gainers (152). Some notable gainers on HOSE: SJF (+ 6.9%), ITC (+ 6.7%), TDG (+ 6.7%), NBB (+ 4.4%), D2D (+ 3.9%); while TSC (-6.8%), TDM (-5.8), LDG (-2.7%), SFG (-2.5%), CCL (-2.0%) declined sharply. On HNX, the number of gainers were about to that of losers (72 gainers and 76 losers). HUT (+4.2), CSC (+ 3.6%), VCS (+ 3.2%) and BCC (+ 1.2%) gained well while SRA (-2.5%), C69 (-2.4%), CEO (-1.9%), HDA (-1.7%) fell. On UPCOM, BEL (+ 14.3%), AFX (+ 13.6%), ABT (+ 12.5%), SIP (11.9%) gained noticeably; while PXL (-3.4%), MPC (-1.7%) and BSR (-1.6%) dropped.

Foreign investors continued to net buy on all three exchanges today. On HOSE, foreign investors saw a net buying of VND 90.2 bn, mainly in PLX (+VND 98.5 bn), KBC (+VND 19.1 bn), SSI (+VND 15.8 bn). On HNX, they slightly net bought with a value of VND 2.04 bn, focusing on SHB (+VND 1.3 bn), PVS (+VND 0.845 bn) and TNG (+VND 0.47 bn). They net bought VND 2.94 bn on UPCOM, focusing on QNS (+VND 6.6 bn), ACV (+VND 1.9 bn), GVR (+VND 1.4 bn).

"Slightly Increase"

The positive upward trend is happening on the stock market. Last trading session of the week has a slight fluctuation due to the profit-taking of investors and investors' sentiment to review portfolios. We suppose that this positive trend can continue. Investors may consider seeking opportunities to disburse appropriately.

Analyst Pin-board

Real Estate Update in Binh Tan District, Ho Chi Minh City

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*If you are interested in this content, please see the **attached file** or click link to view more detail.*

VN30 Review

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RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PVT - Contribution from new fleets	June 28th ,2019	Buy – 1 year	20,100
PC1- Robust power construction activities	June 13th ,2019	Buy – 1 year	32,100
FRT - Not yet attractive after a deep fall	June 06th ,2019	Neutral – 1 year	50,000
VHC - Improving long-term competitiveness	June 03rd ,2019	Buy – 1 year	112,500
GMD - Withstanding Fierce Competition	June 03rd ,2019	Buy – 1 year	30,000

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
CAF	02/04/2019	0% - 0.20%	0% - 0.20%	10,628	10,446	1.74%
ENF	04/04/2019	0% - 3%	0%	18,786	18,549	1.28%
MBBF	11/07/2018	0%- 0.5%	0%-1%	14,975	14,976	-0.01%
MBVF	28/03/2019	1%	0%-1%	15,214	15,530	-2.03%
VF1	10/04/2019	0.25% - 0.75%	0% - 2.5%	38,489	38,798	-0.80%
VF4	10/04/2019	0.25% - 0.75%	0% - 2.5%	16,881	17,042	-0.94%
VFB	04/04/2019	0.25% - 0.75%	0% - 2.5%	18,189	18,185	0.02%

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