RONG VIET SECURITIES

FEBRUARY

22

TUESDAY

6PM CALL

Market today: Reversal

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Following the adverse influence from the global stock market, Vietnam stock market also wobbled in today's trading session. However, cash flow was still trying to support the market and narrowed the drop. VN-Index dropped by 7.37 points (-0.49%) and closed at 1,503.47 points. Liquidity increased compared to the previous session, with 875.4 million shares matched on HOSE.

VN30 group was also supported but recorded a faster reversal speed and decreased slightly by 0.07%. In this group, there were 11 gainers and 19 decliners. The main contributors came from MBB (+5.4%), PLX (+3.5%), PNJ (+3.3%), MWG (+2.8%), BID (+1.7%) ... On the other side, many stocks sank in red like POW (-3.3%), VJC (-2.2%), SSI (-2.2%), VIC (-1, 9%), MSN (-1.7%) ...

In the whole market, losers dominated. In the meantime, many industry groups were still underperformed. Conversely, Oil & Gas, Retail, Banking were today's highlight.

Foreign investors returned to net sell slightly on HOSE, with a value of VND 108.9 billion. Notably, PLX (-VND 63.3 billion), followed by NVL (- VND 36 billion), FRT (- VND 31.1 billion), VCB (- VND 23.3 billion), DGC (- VND 23.1 billion). By contrast, DXG (+ VND 78.7 billion), VHM (+ VND 59.7 billion), GMD (+ VND 52.4 billion), HPG (+ VND 49.8 billion), KDH (+ VND 27.8 billion) were net bought the most.

"Reversal"

Despite the negative movements during the session, cash flow was still trying to support market, as shown by the rising liquidity and VN-Index's decline significantly narrowed at the end of the day. Experiencing the current "negative news", market is returned to its original exploration state. It's expected that VN-Index will recover and continue to test the resistance around 1,515 points. VN30-Index was supported more positively than the general market after many sessions of weak cash flow. Therefore, investors could expect a recovery of the market to restructure portfolio, temporary investors should still pay attention to the profit-taking pressure at the resistance level.

Analyst Pin-board

VHC – Pangasius selling prices hit new high

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If you are interested in this content, please see the ***attached file*** *or click* link *to view more detail.*

Technical Analyst Recommendations

Although VN-Index and VN30-Index were still in red area, they recorded support signals from the cash flow. It is expected that the market will have a short-term recovery to retest the resistance zones. As a result, investors can expect a short-term recovery to restructure the portfolio. At the same time, investors also need to pay attention to the profit-taking pressure.

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
OCB – Small bank with high growth	December 21st, 2021	ACCUMULATE – 1 year	32,100
KDH – Capturing the price surge in the HCMC metro area	December 16th, 2021	ACCUMULATE – 1 year	56,000
NKG – Recovering domestic consumption, but weakening steel price	December 13th, 2021	BUY – 1 year	48,000
MWG – Finding Opportunities in New Businesses	December 07th, 2021	BUY – 1 year	163,500
HND – Back in the race	November 23rd, 2021	BUY – 1 year	23,300

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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