12

MONDAY

Market today: Explosion

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First trading session of the week, market exploded in liquidity as well as points after technical glitch was partly fixed. HOSE solidly surged +20.79 pts (+1.69%) and closed at 1252.45. HNX rose +1.74 pts (+0.59%), closed at 295.53. UPCOM was just as competitive with +1.09 pts (+1.31%) and closed at 84.1.

Among the indexes, VN30 raised the most and reached 1278.19 pts, boosted +1.99% with +24.93 pts. VN30's liquidity escalated to 30% today, outperformed stocks were NVL (+ 5.9%), VIC (+ 5.7%), VPB (+ 3.8%), SSI (+ 3.5%)… Other few tickers that went in opposite direction were TCH (-1.9%), GAS (-1.0%), SBT (-0.9%)…

Following market's trend, many Pennies boosted strongly following Bluechips on HOSE, such as HAR (+ 7.0%), LDG (+ 7.0%), QCG (+ 7.0%) , SAV (+ 6.9%) ... Remarkable gainers on HNX were DST (+ 9.8%), VIG (+ 9.7%), APS (+ 9.3%) ... On Upcom, there were positive stocks, including CEN (+ 14.9%), ICF (+ 14.9%), TKG (+ 14.9%) ...

Khối ngoại có phiên bán ròng nhẹ với mức -43 tỷ đồng ở thị trường. Sàn HOSE có mức bán -212,2 tỷ và ở VPB (-96,8 tỷ), VCB (-90,7 tỷ), GAS (-85,1 tỷ) … Sàn Upcom cũng bán ròng nhẹ -2,48 tỷ và ở ACV (-7,4 tỷ), VTP (-6,2 tỷ), LTG (-2,6 tỷ) … Nhưng sàn HNX lại được mua ròng khá tích cực với +171, 67 tỷ, họ mua mạnh VND (+178,1 tỷ), VCS (+3,8 tỷ), SHS (+2,2 tỷ) …

Foreign investors had a minor net sell session with value of VND - 43 bn. HOSE had a net sell value of VND -212.2 bn with VPB (-96.8), VCB (-90.7), and GAS (-85.1) ... Upcom also had a slight net sell value of VND -2.48 bn, at ACV (-7.4 bn), VTP (-6.2 bn), LTG (-2.6 bn) ... On contrary, HNX was net bought with a quite positive value worth VND +171.67 bn, they purchased strongly at VND (+178.1 bn), VCS (+3.8 bn), SHS (+2.2 bn) ...

"Explosion"

Thus, after a series of accumulation days and market has exploded strongly in both points and liquidity. The uptrend is still positive with money flow continued to flow into market. However, the polarization is not even, which is an opportunity for good stocks that have not yet increased.Therefore, we suggest investors to focus on those stocks to increase the proportion in portfolio, and wait for another uptrend wave in the future.

Analyst Pin-board

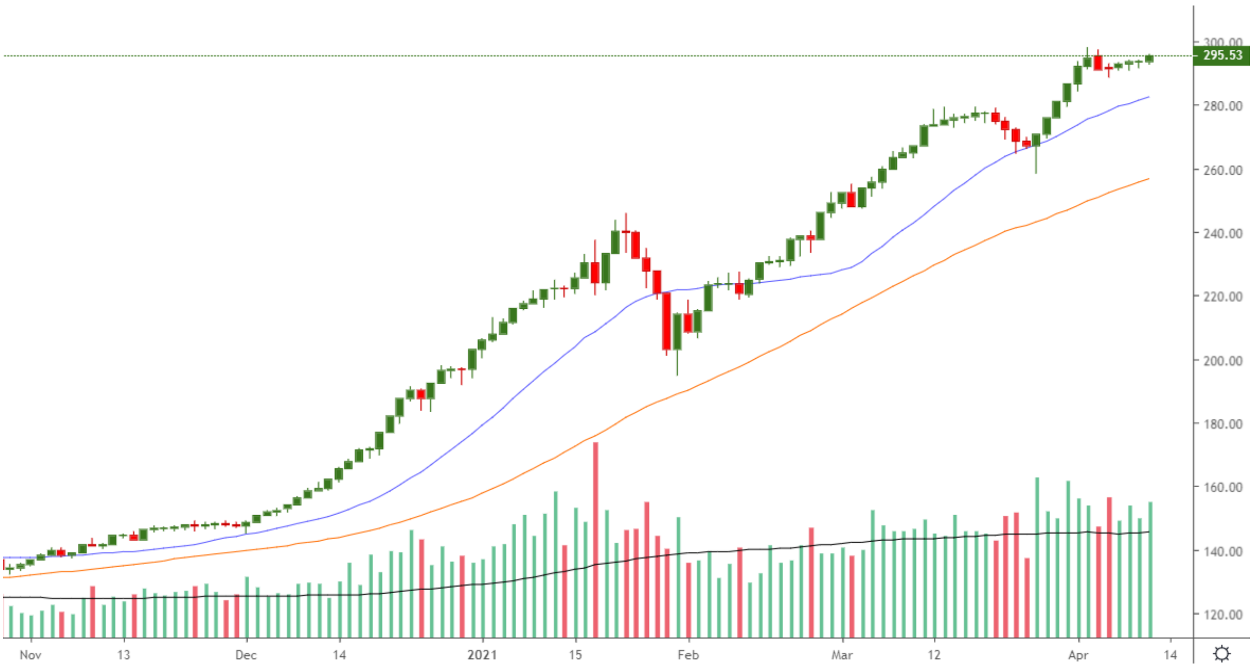
Textile and Garment – Vietnam can win more market share in the US from China

(Tam Pham – *tam.ptt@vdsc.com.vn)*

*If you are interested in this content, please see the **attached file** or click link to view more detail.*

Technical Analyst Recommendations

The VN-Index has regained a positive stand when it broke the 1250-point mark with a good momentum. There will be some challenges but the overall trend will be up toward the resistance zone of 1300 points. As a result, investors can keep the portfolio and wait for further signals near the 1300 points zone.



RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
HPG - Maintaining high NPAT growth due to the HRC segment	Mar 31st,2021	BUY – 1 year	55,200
DPM - High urea price to ease the negative effect of rising gas price	Mar 26th,2021	Accumulate – 1 year	21,400
PC1- Electricity will offset the real estate segment in 2021	Mar 26th,2021	Accumulate – 1 year	32,200
NKG - Benefits from rising steel prices and high demand from overseas	Mar 25th,2021	Accumulate – 1 year	24,700
LTG - Restructuring initially brought positive signals	Mar 17th,2021	Accumulate – 1 year	40,200

Please find more information at http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0 % - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0 % - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0 % - 0,6%	0% - 3%	20,557	20,529	0.13%

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